

AGEAS - 9M 2019e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
TABLE I : net profit in segments					
Net profit after tax after minorities	9M 2019e	9M 2019e	9M 2019e	9M 2019e	9M 2019e
Belgium	291	313	275	288	15
UK	69	77	63	68	15
Continental Europe	84	92	77	84	15
Asia	424	478	371	426	15
Reinsurance	(31)	(11)	(50)	(30)	15
General Account (incl eliminations)	25	37	(1)	27	16
Net profit after tax and minorities	865	918	807	871	16

TABLE II : shareholder's equity	9M 2019e	9M 2019e	9M 2019e	9M 2019e	9M 2019e
Shareholders' equity Ageas (Eur bn)	10,429	10,685	10,225	10,448	15

TABLE III : net profit by product group	9M 2019e	9M 2019e	9M 2019e	9M 2019e	9M 2019e
Life	649	708	596	652	16
Belgium	208	226	194	209	16
Continental Europe	28	33	23	29	16
Asia	412	466	358	414	16
Non-Life & Other	191	205	151	194	16
Belgium	83	97	62	85	15
UK	69	77	63	68	15
Continental Europe	56	65	50	55	15
Asia	13	15	10	13	15
Reinsurance	(31)	(11)	(50)	(30)	15

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