

AGEAS - FY 2021e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
TABLE I : net profit in segments					
Net profit after tax after minorities	FY 2021e	FY 2021e	FY 2021e	FY 2021e	FY 2021
Belgium	397	422	370	398	11
UK	59	64	51	59	11
Continental Europe	117	122	114	115	11
Asia	361	396	328	363	11
Reinsurance	62	72	47	64	11
General Account (incl eliminations)	(217)	(179)	(234)	(219)	11
Net profit after tax and minorities	779	824	727	779	11
TABLE II : shareholder's equity					FY 2021
Shareholders' equity Ageas (Eur bn)	11,614	11,718	11,174	11,682	11
TABLE III : net profit by product group					FY 2021
Life	684	718	634	687	11
Belgium	310	326	294	307	11
Continental Europe	55	59	51	56	11
Asia	318	353	281	320	11
Reinsurance	2	3	2	2	10
Non-Life & Other	312	324	282	319	11
Belgium	87	96	70	89	11
UK	59	64	51	59	11
Continental Europe	62	70	57	61	11
Asia	44	47	41	43	11
Reinsurance	60	69	46	62	11
TABLE IV: Dividend					FY 2021
Dividend per share	2.72	2.81	2.59	2.73	11
TABLE V: Solvency					FY 2021
Group Solvency IIageas	187%	190%	181%	188%	10

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