

AGEAS - FY 2025e RESULTS - ANALYST CONSENSUS					
	Average	High	Low	Median	Number of estimates
TABLE I : net operating result in segments					
Net operating result					
	FY 2025e	FY 2025e	FY 2025e	FY 2025e	FY 2025
Belgium	500	513	483	502	8
Europe	232	260	211	226	8
Asia	880	904	833	885	8
Reinsurance	173	182	165	174	8
General Account (incl eliminations)	(150)	(137)	(175)	(146)	8
Group net operating result	1,635	1,650	1,605	1,644	8
TABLE II : Net Capital Gains					
	FY 2025e	FY 2025e	FY 2025e	FY 2025e	FY 2025
Group net capital gains	101	126	86	101	6
TABLE III : Group SolvencyII ageas					
	FY 2025e	FY 2025e	FY 2025e	FY 2025e	FY 2025
Group Solvency II ageas (%) - Solvency II scope	209%	213%	207%	208%	8
TABLE IV : General Account Net Cash					
	FY 2025e	FY 2025e	FY 2025e	FY 2025e	FY 2025
Total Liquid assets EoP	1,359	1,491	1,252	1,347	8
TABLE V : Dividend					
	FY 2025e	FY 2025e	FY 2025e	FY 2025e	FY 2025
Dividend per share	3.77	3.80	3.75	3.76	8

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