

AGEAS - 6M 2022e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
<b>TABLE I : net profit in segments</b>					
<b>Net profit after tax after minorities</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022</b>
Belgium	221	259	198	221	13
Europe	92	123	51	93	13
Asia	121	155	79	129	13
Reinsurance	17	26	14	15	13
General Account (incl eliminations)	47	54	40	47	13
<b>Net profit after tax and minorities</b>	<b>499</b>	<b>567</b>	<b>431</b>	<b>503</b>	<b>13</b>
<b>TABLE II : net profit by product group</b>					
	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022</b>
Life	290	335	231	288	13
Belgium	164	196	148	159	13
Europe	24	35	(3)	28	13
Asia	104	139	67	107	13
Reinsurance	(2)	(1)	(4)	(2)	13
Non-Life	162	190	149	157	13
Belgium	57	67	39	59	13
Europe	68	89	51	68	13
Asia	18	26	12	17	13
Reinsurance	18	27	14	16	13
<b>TABLE III : Solvency</b>					
	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022e</b>	<b>6M 2022</b>
Group Solvency IIageas	206%	211%	191%	206%	13

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