

AGEAS - 9M 2022e RESULTS - ANALYST CONSENSUS				
	Average	High	Low	Median
TABLE I : net profit in segments				
Net profit after tax after minorities	9M 2022e	9M 2022e	9M 2022e	9M 2022e
Belgium	345	363	318	349
Europe	124	135	89	128
Asia	250	313	153	252
Reinsurance	35	42	28	35
General Account (incl eliminations)	42	48	33	43
Net profit after tax and minorities	797	880	658	802

Number of estimates

9M 2022
12
12
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12

DISCLAIMER:

11 out of 12 analyst inputs shown here were provided before the Press Release sent by Ageas on 26/10/2022, while 1 analyst provided input after said Press Release.

Link to the Press Release:

<https://www.ageas.com/newsroom/adverse-financial-markets-china-and-strong-impact-inflation-uk-and-turkiye-affect-ageass>

TABLE II: net profit by product group				
	9M 2022e	9M 2022e	9M 2022e	9M 2022e
Life	501	565	391	505
Belgium	233	262	206	233
Europe	41	44	37	42
Asia	227	289	131	228
Reinsurance	0	0	(1)	0
Non-Life	254	281	222	253
Belgium	112	122	98	113
Europe	83	93	51	86
Asia	23	26	21	23
Reinsurance	36	43	28	35

9M 2022
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TABLE III: Solvency				
	9M 2022e	9M 2022e	9M 2022e	9M 2022e
Group Solvency IIageas	222%	229%	194%	225%

9M 2022
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