

AGEAS - Q1 2021e RESULTS - ANALYST CONSENSUS					
	Average	High	Low	Median	Number of estimates
TABLE I : net profit in segments					
Net profit after tax after minorities	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021
Belgium	98	140	75	99	13
UK	14	19	10	13	13
Continental Europe	26	36	13	27	13
Asia	107	180	75	101	13
Reinsurance	20	30	2	22	13
General Account (incl eliminations)	(29)	(17)	(38)	(30)	13
Net profit after tax and minorities	236	350	186	226	13
TABLE II : shareholder's equity					
	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021
Shareholders' equity Ageas (Eur bn)	11,676	11,979	11,341	11,757	9
TABLE III : net profit by product group					
	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021
Life	174	272	121	164	13
Belgium	65	100	41	64	13
Continental Europe	10	14	6	11	13
Asia	98	160	61	93	13
Reinsurance	0	1	0	0	13
Non-Life	91	117	58	91	13
Belgium	33	44	19	33	13
UK	14	19	10	13	13
Continental Europe	15	22	3	17	13
Asia	9	20	4	10	13
Reinsurance	20	30	2	22	13
TABLE IV : Solvency					
	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021e	Q1 2021
Group Solvency Ilageas	198%	202%	195%	197%	12

Disclaimer: Ageas Investor Relations collates each quarter, prior to the publication of the quarterly, half-yearly or annual results, the expectations of analysts that track the Ageas share and publishes this so-called analyst consensus in the form of a standard template. All expectations regarding the performance of Ageas represent entirely and solely the views of these analysts and do not comprise the expectations of Ageas or its management. The publication of the analyst consensus does not imply that Ageas approves, or agrees with, such information, conclusions or recommendations in any way whatsoever. Ageas publishes the consensus for information purposes only. The only financial data published on this website that is indeed validated by Ageas are the quarterly and half-yearly figures and the results as shown in the annual report.