# Transparency notification Form TR-1 BE PART I

| 1) Status of the notification | 1) | St | atus | of the | e not | ificat | ior |
|-------------------------------|----|----|------|--------|-------|--------|-----|
|-------------------------------|----|----|------|--------|-------|--------|-----|

Final

2) Issuer

Name AGEAS
Identification number 0451-406-524

#### 3) Reason for the notification

Acquisition or disposal of voting securities or voting rights

4) Notification by

A parent undertaking or a controlling person

1

5) Persons subject to the notification requirement

| Name        | Address (for legal entities)   |
|-------------|--------------------------------|
| ageas SA/NV | Markiesstraat 1, 1000 Brussels |

6) Persons that dispose of voting rights (only to be filled in if art. 7 of the Law applies)

| Name | Address (for legal entities) |
|------|------------------------------|
|      |                              |

Please continue entering the information in part II concerning the persons referred to in Sections 5 and 6

Part II

## 7) Date on which the threshold is crossed

28/06/2018 (DD/MM/YYYY)

8) Threshold that is crossed (in %)

🚺 If the holding has fallen below the lowest threshold, you have the option of not entering any numbers in Section 10

### 9) Denominator

203.022.199

Please enter the denominator before filling in the data

#### 10) Notified details

| A) Voting rights                    | Previous notification | After the transaction |                                 |                      |                              |  |
|-------------------------------------|-----------------------|-----------------------|---------------------------------|----------------------|------------------------------|--|
|                                     | # of voting rights    | # of votin            | % of voting rights              |                      |                              |  |
| Holders of voting rights            |                       | Linked to securities  | Not linked to the<br>securities | Linked to securities | Not linked to the securities |  |
| ageas SA/NV                         | 1.456.571             | 2.109.966             |                                 | 1,04%                |                              |  |
| AG Insurance SA/NV                  | 47.620                | 47.620                |                                 | 0,02%                |                              |  |
| Ageasfinlux S.A. (related to FRESH) | 3.968.254             | 3,968,254             |                                 | 1,95%                |                              |  |
| Subtotal                            | 5.472.445             | 6.125.840             |                                 | 3,02%                |                              |  |
| TOTA                                | AL                    | 6.125.840             | 0                               | 3,02%                | 0,00%                        |  |

Start with "groups" of holders. Add subtotals with  $\Sigma$ , and then finish with the persons who are "alone". For groups, start with the ultimate controlling natural person or legal entity. The totals, subtotals and % will be updated once you have clicked on *CALCULATE*.

| Holder of equivalent flustrates to flustrates and the state of the second of the secon | B) Equivalent financial instruments   | After the transaction                                      |  |                   |   |                     |              |
|--|---------------------------------------|--|--|-------------------|---|---------------------|--------------|
| TOTAL (A. 8.8)  # of voting rights so of voting rights  ALCULATE  TOTAL (A. 8.8)  # of voting rights so of voting rights  ALCULATE  6.125.840  3.02%  11) Full chain of controlled undertakings through which the holding is effectively held. # applicable    See arrow   |                                       | Type of financial instrument                               | Expiration date  |                   | that may be<br>acquired if the<br>instrument is |                     | Settlement   |
| The socials will be updated once you have clocked on <calculate>    TOTAL (A &amp; B)</calculate>  |                                       |  |  |                   |   |                     |              |
| TOTAL (A & B)    Sof voting rights   Sof voting rights   |                                       | TOTAL  |  |                   | 0   | 0,00%               |              |
| 11) Full chain of controlled undertakings through which the holding is effectively held, if applicable    12) In case of proxy voting for only one GM  | 0                                     | The totals will be updated once you have clicked of        | on <calculate></calculate>   |                   |   |                     |              |
| 12) In case of proxy voting for only one GM  Holder  Will case to hold will hold again  13) Additional information  The stares related to the PRESH do not bear dividend nor voting rights as long as they are attributed to Agassifitus S.A.  Done at Brussels  On  21/61/2019 (DDMMYYYY)   |                                       | TOTAL (A & B)  |  |                   | # of voting rights                              | % of voting rights  |              |
| 12) In case of proxy voting for only one GM  Holder   will case to hold / will hold again   voting rights as of    13) Additional information  Done at Brussels  On   21/01/2019 (DDMM/YYY)  |                                       |  |  | CALCULATE         | 6.125.840                                       | 3,02%               |              |
| 12) In case of proxy voting for only one GM  Holder   will case to hold / will hold again   voting rights as of    13) Additional information  Done at Brussels  On   21/01/2019 (DDMM/YYY)  |                                       |  |  |                   |   |                     |              |
| 12) In case of proxy voting for only one GM  Holder   will case to hold / will hold again   voting rights as of    13) Additional information  Done at Brussels  On   21/01/2019 (DDMM/YYY)  |                                       |  |  |                   |   |                     |              |
| 12) In case of proxy voting for only one GM  Holder  will cease to hold / voting rights as or  13) Additional information  The shares related to the FRESH do not bear dividend nor voting rights as long as they are attributed to Agessfiniux S.A.  Done at Shussels  On 21/01/2019 (DD/MM/YYYY)   | 11) Full chain of controlled u        | undertakings through which the holding i                   | is effectively he  | ld, if applicable |   |                     |              |
| 12) In case of proxy voting for only one GM  Holder  will cease to hold / voting rights as or  13) Additional information  The shares related to the FRESH do not bear dividend nor voting rights as long as they are attributed to Agessfiniux S.A.  Done at Shussels  On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| Holder will case to hold / will hold again voting rights as of will hold again / will case to hold / will hold again / voting rights as of will hold again / will hold again / will hold again / voting rights as of will hold again / will hold again / will hold again / voting rights as of will hold a |                                       | see annex  | a de la composição de l |                   |   |                     |              |
| Holder will case to hold / will hold again voting rights as of will hold again / will case to hold / will hold again / voting rights as of will hold again / will hold again / will hold again / voting rights as of will hold again / will hold again / will hold again / voting rights as of will hold a |                                       |  |  |                   |   |                     |              |
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| Holder will cease to hold / will hold again 0 voting rights as of will hold again 13) Additional information  The shares related to the FRESH do not bear dividend nor voting rights as long as they are attributed to Ageasfiniux S.A.  Done at Brussels  On 21/01/2019 (DD/MM/YYYY)  | 12) In case of proxy voting for       | or only one GM   |  |                   |   |                     |              |
| Done at Brussels  On 21/01/2019 (DD/MM/YYYY)   |                                       |  | 1 1  |                   |   | Г                   | (DD/MM/YYYY) |
| The shares related to the FRESH do not bear dividend nor voting rights as long as they are attributed to Ageasfinlux S.A.  Done at Brussels  On 21/01/2019 (DD/MM/YYYY)  | Holder                                |  |  | - 0               |   | voting rights as of |              |
| The shares related to the FRESH do not bear dividend nor voting rights as long as they are attributed to Ageasfinlux S.A.  Done at Brussels  On 21/01/2019 (DD/MM/YYYY)  | 12) Additional information            |  |  |                   |   |                     |              |
| Done at Brussels On 21/01/2019 (DD/MM/YYYY)  |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   | The shares related to the FRESH do no | t bear dividend nor voting rights as long as they are attr | ributed to Ageasfinlux   | S.A.              |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
| On 21/01/2019 (DD/MM/YYYY)   |                                       |  |  |                   |   |                     |              |
|  | Done at                               | Brussels   |  |                   |   |                     |              |
|  |                                       |  |  |                   |   |                     |              |
| Name & canacity/Valéria Van Zaveren Company Secretary  | On                                    | 21/01/2019   | (DD/MM/YYYY)   |                   | (   | MAL                 |              |
| Name & Capacity Valence van Zeveren, Company Secretary   | Name & capacity                       | Valérie Van Zeveren, Company Secretary                     |  | Γ                 | $\bigvee$                                       | J 1114              |              |



## Transparency notification Form TR-1 BE PART II

## Persons subject to the notification requirement

| <u>Name</u> | <u>Address</u>                 | Phone number | <u>E-mail</u>           | Contact person (for legal entities) |
|-------------|--------------------------------|--------------|-------------------------|-------------------------------------|
| ageas SA/NV | Markiesstraat 1, 1000 Brussels | 02/557.57.30 | thiemo.vandevelde@ageas | Thiemo Van de Velde                 |
|             |                                |              |                         |                                     |

## Mandatary

| <u>Name</u> | <u>Address</u> | Phone number | <u>E-mail</u> | Contact person (for legal entities) |
|-------------|----------------|--------------|---------------|-------------------------------------|
|             |                |              |               |                                     |
|             |                |              |               |                                     |
|             |                |              |               |                                     |

# Invoicing data

| <u>Name</u> | <u>Address</u>                 | Phone number | <u>E-mail</u>           | Contact person (for legal entities) |
|-------------|--------------------------------|--------------|-------------------------|-------------------------------------|
| ageas SA/NV | Markiesstraat 1, 1000 Brussels | 02/557.57.30 | thiemo.vandevelde@ageas | Thiemo van de Velde                 |

The personal data which you have provided to the FSMA via this form will be processed by the FSMA as set out in its Privacy Policy.

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