

**AGEAS - H1 2025e RESULTS - ANALYST CONSENSUS**

	Average	High	Low	Median	Number of estimates
<b>TABLE I : net operating result in segments</b>					
<b>Net operating result</b>					
<i>Belgium</i>	245	255	220	248	6
<i>Europe</i>	104	118	95	103	6
<i>Asia</i>	299	310	285	298	6
<i>Reinsurance</i>	87	103	80	84	6
<i>General Account (incl eliminations)</i>	(67)	(65)	(70)	(67)	6
<b>Group net operating result</b>	<b>668</b>	<b>701</b>	<b>620</b>	<b>665</b>	<b>6</b>
<b>TABLE II : Net Capital Gains</b>					
<i>Group net capital gains</i>	46	62	30	47	6
<b>TABLE III : Group SolvencyII ageas</b>					
<i>Group Solvency IIageas (%) - Solvency II scope</i>	239%	241%	237%	238%	6
<b>TABLE IV : General Account Net Cash</b>					
<i>Total Liquid assets EoP</i>	2,224	2,293	2,159	2,222	6

Disclaimer: Ageas Investor Relations collates prior to the publication of the half-yearly or annual results, the expectations of analysts that track the Ageas share and publishes this so-called analyst consensus in the form of a standard template. All expectations regarding the performance of Ageas represent entirely and solely the views of these analysts and do not comprise the expectations of Ageas or its management. The publication of the analyst consensus does not imply that Ageas approves, or agrees with, such information, conclusions or recommendations in any way whatsoever. Ageas publishes the consensus for information purposes only. The only financial data published on this website that is indeed validated by Ageas are the financial figures and the results as shown in the annual report.