

AGEAS - Q1 2022e RESULTS - ANALYST CONSENSUS					Number of estimates
TABLE I : net profit in segments	Average	High	Low	Median	
Net profit after tax after minorities	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e
Belgium	88	111	69	87	12
Europe	61	78	19	67	12
Asia	57	84	17	52	12
Reinsurance	(11)	7	(28)	(13)	12
General Account (incl eliminations)	34	82	22	30	12
Net profit after tax and minorities	230	290	178	224	12

TABLE III : net profit by product group	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e
Life	142	180	112	137	12
Belgium	77	105	54	76	12
Europe	15	18	12	15	12
Asia	49	80	6	43	12
Reinsurance	0	1	(1)	0	12
Non-Life	54	84	22	54	12
Belgium	11	20	(4)	10	12
Europe	46	65	7	51	12
Asia	8	11	2	10	12
Reinsurance	(11)	7	(29)	(14)	12

TABLE IV : Solvency	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e	Q1 2022e
Group Solvency IIageas	202%	210%	197%	202%	12

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