

AGEAS - 9M 2020e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
TABLE I : net profit in segments					
Net profit after tax after minorities	9M 2020e	9M 2020e	9M 2020e	9M 2020e	9M 2020
Insurance	745	806	708	745	17
Belgium	252	283	233	249	17
UK	48	61	39	47	17
Continental Europe	123	185	113	120	17
Asia	275	311	220	277	17
Reinsurance	48	69	29	49	17
General Account (incl eliminations)	261	313	248	258	17
Group Net profit after tax and minorities	1,007	1,069	967	1,006	17

TABLE II : shareholder's equity					9M 2020
Shareholders' equity Ageas (Eur bn)	11,661	12,201	10,575	11,702	14

TABLE III : net profit by product group					9M 2020
Life	451	496	415	453	17
Belgium	146	179	125	144	17
Continental Europe	48	53	47	48	17
Asia	256	286	212	261	17
Reinsurance	2	4	1	1	17
Non-Life	294	325	272	291	17
Belgium	106	119	98	105	17
UK	48	61	39	47	17
Continental Europe	71	76	64	71	17
Asia	24	29	21	23	17
Reinsurance	46	67	27	47	17

Disclaimer: Ageas Investor Relations collates each quarter, prior to the publication of the quarterly, half-yearly or annual results, the expectations of analysts that track the Ageas share and publishes this so-called analyst consensus in the form of a standard template. All expectations regarding the performance of Ageas represent entirely and solely the views of these analysts and do not comprise the expectations of Ageas or its management. The publication of the analyst consensus does not imply that Ageas approves, or agrees with, such information, conclusions or recommendations in any way whatsoever. Ageas publishes the consensus for information purposes only. The only financial data published on this website that is indeed validated by Ageas are the quarterly and half-yearly figures and the results as shown in the annual report.