

AGEAS - H1 2026e RESULTS - ANALYST CONSENSUS

TABLE I : net operating result in segments	
Net operating result	
	<i>Belgium</i>
	<i>Europe</i>
	<i>Asia</i>
	<i>Reinsurance</i>
	<i>General Account (incl eliminations)</i>
Group net operating result	

TABLE II : Net Capital Gains	
Group net capital gains	

TABLE III : Group SolvencyII ageas	
Group Solvency II ageas (%) - Solvency II scope	

TABLE IV : General Account Net Cash	
Total Liquid assets EoP	

Average	High	Low	Median
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H1 2026e	H1 2026e	H1 2026e	H1 2026e
243	296	195	253
116	188	74	108
359	392	335	356
81	102	29	81
(102)	(88)	(110)	(104)
697	757	630	715

H1 2026e	H1 2026e	H1 2026e	H1 2026e
68	79	59	70

H1 2026e	H1 2026e	H1 2026e	H1 2026e
198%	207%	194%	197%

H1 2026e	H1 2026e	H1 2026e	H1 2026e
1,038	1,133	937	1,040

Number of estimates

H1 2026
7
7
7
7
7
7

H1 2026
5

H1 2026
7

H1 2026
6

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