

AGEAS - FY 2019e RESULTS - ANALYST CONSENSUS

	Average	High	Low	Median	Number of estimates
TABLE I : net profit in segments					
Net profit after tax after minorities	FY 2019e	FY 2019e	FY 2019e	FY 2019e	FY 2019
Belgium	423	440	393	423	14
UK	78	85	71	78	14
Continental Europe	107	114	99	107	14
Asia	536	576	499	536	14
Reinsurance	(17)	(3)	(30)	(16)	14
General Account (incl eliminations)	(117)	(84)	(137)	(118)	15
Net profit after tax and minorities	1,014	1,067	975	1,007	15

TABLE II : shareholder's equity	FY 2019e	FY 2019e	FY 2019e	FY 2019e	FY 2019
Shareholders' equity Ageas (Eur bn)	11,006	11,353	10,226	11,153	15

TABLE III : net profit by product group	FY 2019e	FY 2019e	FY 2019e	FY 2019e	FY 2019
Life	855	913	803	849	15
Belgium	295	321	264	298	15
Continental Europe	37	43	32	37	15
Asia	523	576	481	519	15
Non-Life & Other	275	291	253	277	15
Belgium	128	141	119	128	14
UK	78	85	71	78	14
Continental Europe	69	76	66	68	14
Asia	17	20	15	17	14
Reinsurance	(17)	(3)	(30)	(16)	14

TABLE IV: Dividend	FY 2019e	FY 2019e	FY 2019e	FY 2019e	FY 2019
Dividend per share	2.57	2.84	2.30	2.70	15

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