

## PRESS RELEASE

Luxembourg, 1 July 2025 - 17:40 (CET)

### **Ageasfinlux S.A. announces exchange of 933 FRESH (Undated Floating Rate Equity-linked Subordinated Hybrid Capital Securities) and number of FRESH remaining outstanding**

**Ageasfinlux S.A. (the “Issuer”) announced today that it has exchanged 933 FRESH into 740,476 shares of ageas SA/NV (“Ageas”) and that the number of FRESH remaining outstanding after this transaction amounts to 603.**

In the fourth quarter of 2022, Ageas acquired 933 FRESH through a series of market transactions. In order to extinguish the liabilities associated with such 933 FRESH and efficiently unwind the related structure, on 27 June 2025 the Issuer acquired such 933 FRESH from Ageas and on 30 June 2025 the Issuer exchanged such 933 FRESH into 740,476 Ageas shares which will remain on the balance sheet of the Ageas Group and continue not to be entitled to dividends or voting rights, in each case in accordance with the terms and conditions of the FRESH.

Following this transaction, 603 FRESH (representing an aggregate principal amount of EUR 150,750,000) remain outstanding and will continue to be serviced in accordance with their terms and conditions.

**Ageasfinlux S.A.** is a company with limited liability under Luxembourg law established in Luxembourg and registered with the Register of Commerce and Companies under number R.C.S. Luxembourg B-86976. Ageasfinlux SA was established to obtain financing through the issuance of the FRESH Capital Securities. It has no employees and no trading activities.

Ageasfinlux S.A.  
28 Boulevard F.W. Raiffeisen,  
L-2411 Luxembourg