AGEAS - Q1 2020e RESULTS - ANALYST CONSENSUS

TABLE I : net profit in segments	Average	High	Low	Median	Number of estimates	Market impact average	Number of estimates
Net profit after tax after minorities	**Q1 2020e**	**Q1 2020e**	**Q1 2020e**	**Q1 2020e**	**Q1 2020**	**Q1 2020**	**Q1 2020**
Insurance	90	173	(145)	115	15		
Belgium	*23*	*84*	*(220)*	*44*	*15*	*(54)*	*10*
UK	*3*	*15*	*(10)*	*5*	*15*		
Continental Europe	*27*	*32*	*21*	*27*	*15*		
Asia	*48*	*85*	*(18)*	*54*	*15*	*(47)*	*10*
Reinsurance	*(11)*	*10*	*(35)*	*(10)*	*15*		
General Account (incl eliminations)	336	368	286	339	15		
Net profit after tax and minorities	**426**	**532**	**223**	**438**	**15**		

TABLE II : shareholder's equity	Q1 2020e	Q1 2020e	Q1 2020e	Q1 2020e	Q1 2020
Shareholders' equity Ageas (Eur bn)	*11,419*	*11,767*	*10,498*	*11,604*	*13*

TABLE III : net profit by product group	Q1 2020e	Q1 2020e	Q1 2020e	Q1 2020e	Q1 2020
Life	70	134	(143)	82	15
Belgium	*15*	*71*	*(207)*	*35*	*15*
Continental Europe	*11*	*14*	*6*	*11*	*15*
Asia	*44*	*83*	*(23)*	*49*	*15*
Non-Life	20	48	(19)	19	15
Belgium	*8*	*23*	*(12)*	*10*	*15*
UK	*3*	*15*	*(10)*	*5*	*15*
Continental Europe	*16*	*21*	*11*	*18*	*15*
Asia	*4*	*6*	*(5)*	*5*	*15*
Reinsurance	*(11)*	*10*	*(35)*	*(10)*	*15*

Disclaimer: Ageas Investor Relations collates each quarter, prior to the publication of the quarterly, half-yearly or annual results, the expectations of analysts that track the Ageas share and publishes this so-called analyst consensus in the form of a standard template. All expectations regarding the performance of Ageas represent entirely and solely the views of these analysts and do not comprise the expectations of Ageas or its management. The publication of the analyst consensus does not imply that Ageas approves, or agrees with, such information, conclusions or recommendations in any way whatsoever. Ageas publishes the consensus for information purposes only. The only financial data published on this website that is indeed validated by Ageas are the quarterly and half-yearly figures and the results as shown in the annual report.