

AGEAS - 6M 2021e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
TABLE I : net profit in segments					
Net profit after tax after minorities	6M 2021e	6M 2021e	6M 2021e	6M 2021e	6M 2021
Belgium	186	207	157	184	14
UK	29	36	22	28	14
Continental Europe	61	66	55	60	14
Asia	242	269	210	246	14
Reinsurance	39	46	25	41	14
General Account (incl eliminations)	(109)	(92)	(122)	(113)	14
Net profit after tax and minorities	447	484	384	456	14
TABLE II : shareholder's equity					
	6M 2021e	6M 2021e	6M 2021e	6M 2021e	6M 2021
Shareholders' equity Ageas (Eur bn)	11,544	11,867	11,294	11,431	12
TABLE III : net profit by product group					
	6M 2021e	6M 2021e	6M 2021e	6M 2021e	6M 2021
Life	384	418	338	387	14
Belgium	128	148	110	127	14
Continental Europe	30	35	25	30	14
Asia	224	251	196	229	14
Reinsurance	1	2	1	1	14
Non-Life	172	190	144	175	14
Belgium	58	66	48	60	14
UK	29	36	22	28	14
Continental Europe	30	38	26	30	14
Asia	17	20	13	17	14
Reinsurance	38	45	24	41	14
TABLE IV : Solvency					
	6M 2021e	6M 2021e	6M 2021e	6M 2021e	6M 2021
Group Solvency Ilageas	197%	200%	194%	197%	14

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