

Press release

Brussels / Utrecht, 20 April 2010

Fortis confirms receipt of draft expert report

Fortis confirms it has received for comment the draft expert report commissioned by the Dutch Ondernemingskamer (“*Dutch Companies and Business Court*”) at the request of VEB.

The experts appointed by the Dutch Ondernemingskamer are now verifying the draft text on a strictly confidential basis with the interested parties.

Consequently, Fortis is not permitted to disclose or make public any part of the contents of the draft report and this extends to comments it provides to the experts.

The final report will however be available to the general public at a future date to be determined by the experts. Until such time Fortis will not provide any further comment.

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Fortis is an international insurance company with a heritage spanning more than 180 years. Ranked among the top 20 insurers in Europe, Fortis has chosen to concentrate its business activities in Europe and Asia, which together make up the largest share of the global insurance market. It is an undisputed leader in the Belgian market for individual life and employee benefits, as well as a leading non-life player through AG Insurance. Internationally, Fortis has a strong presence in the UK, where it is the third largest private car insurer. The company also has subsidiaries in France, Germany, Turkey, Ukraine and Hong Kong. Fortis has a strong track record in developing partnerships with key distributors in different markets and successfully operates partnerships in Luxembourg, Italy, Portugal, China, Malaysia, India and Thailand. Fortis employs more than 11,000 people and has annual inflows of around EUR 16 billion.

Fortis's assets include a 75% stake in AG Insurance; 100% of Fortis Insurance International; a 45% stake in Royal Park Investments; and other financial assets and liabilities of various financing vehicles.

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