

## Elsevier Open Access Platform

Fixed Quantity agreements

Overview guide



## 1. Key definitions



Terminology	Definition
Submitting corresponding author	Submitting corresponding author is the author who submits the article to Elsevier and stays in contact with Elsevier in the end-to-end journey
	This is the author who makes the publishing choice on behalf of the author group
	Every article has one corresponding author
Acceptance Date	This is the date the journal accepts the article for publication
Elsevier OA Platform	Elsevier OA Platform (EOAP) is a user-friendly interface where we present the institutional administrators with the open access articles eligible for the agreement.
	Administrators at the institution validate the eligibility of the author for an OA agreement
Gold Open Access	The final version of the published journal article is made freely available, immediately, to everyone. An author can publish Gold Open Access in an open access journal OR in a Hybrid journal which offers open access

## 2. Eligibility criteria



Eligibility component	Description
Acceptance date	The acceptance date of the article should fall within the period of agreement for your institution
Author affiliation	The submitting corresponding author must be affiliated with a participating institution in the agreement.
Journal title	The article must be submitted to and accepted in a participating journal.
APC available	Institution has APCs for the year

## 3. Agreement Overview



Journal Bucket	Agreement
Core Hybrid/ Core Gold	The eligible submitting corresponding authors receive full APC coverage upon validation in EOAP. All institutions have a quota of 11138/11268/11410/11566 for 2024-2027
Cell Press/Lancet Hybrid & Gold	The eligible submitting corresponding authors receive 10% discount upon validation in EOAP

# Notifications & access

Sign up and Log in

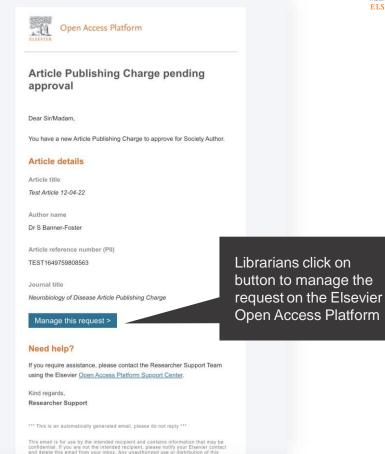




## Notification of a new APC request

When the author completes their journey, an email is sent to the librarian responsible for approving requests for the institute the author has said they are affiliated to.

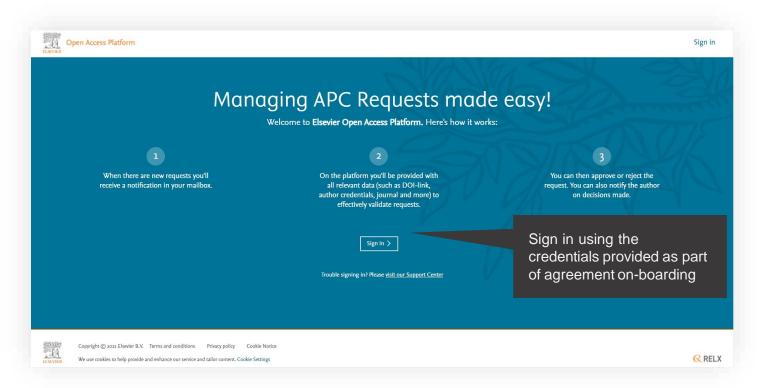
The email provides information on the request





### The welcome screen

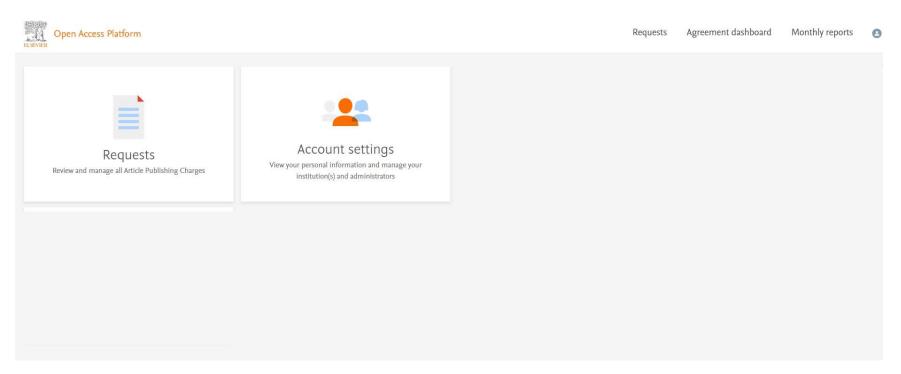
Sign in to the Elsevier Open Access Platform.





## The homepage

Click on the tiles to have access different areas of the platform.



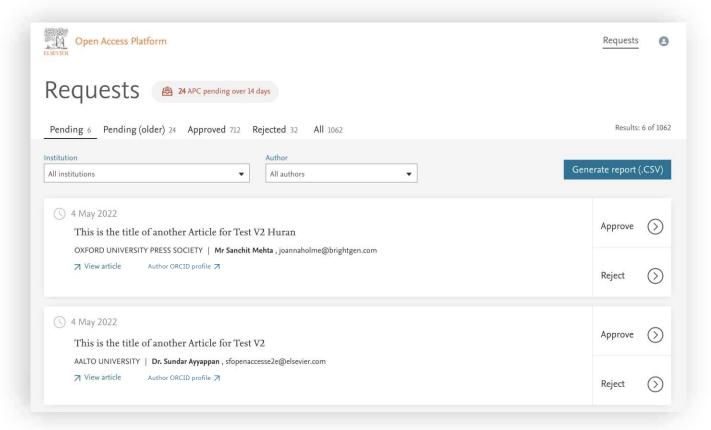
## Requests

Managing your Article Publishing Charges





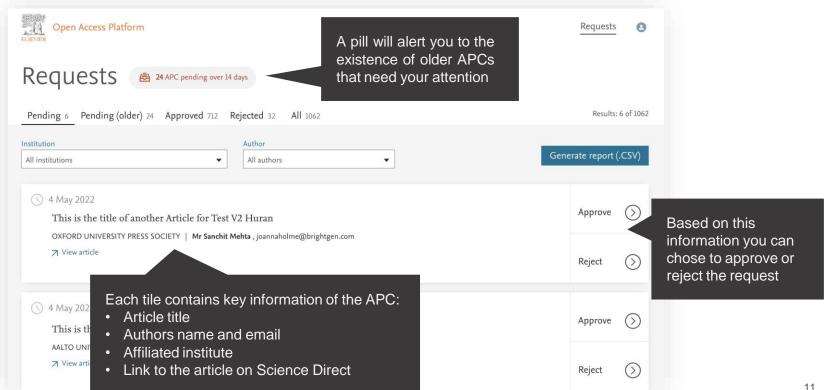
## Requests tab





## Pending requests tab

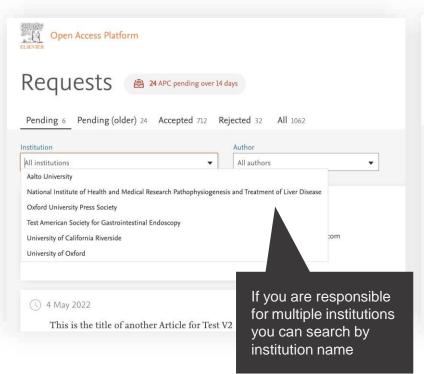
Contains latest Article Publishing Charges (APCs) that need to be actioned.

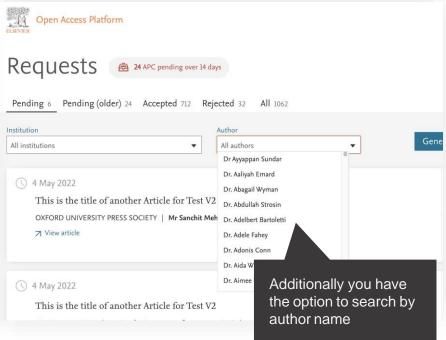




## Searching / Filtering

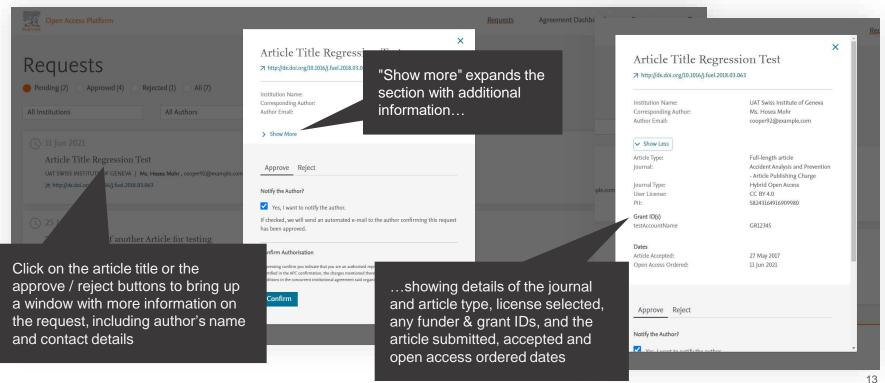
You can filter down a list of APCs to look for a particular one.



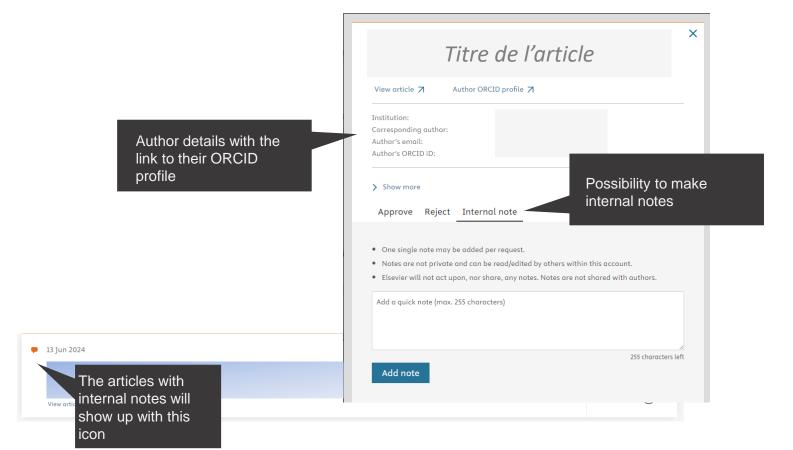




Displays full details of the APC request which allow you to approve or reject it.

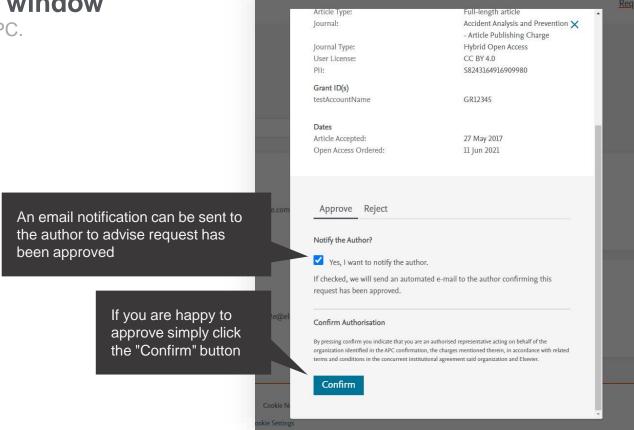






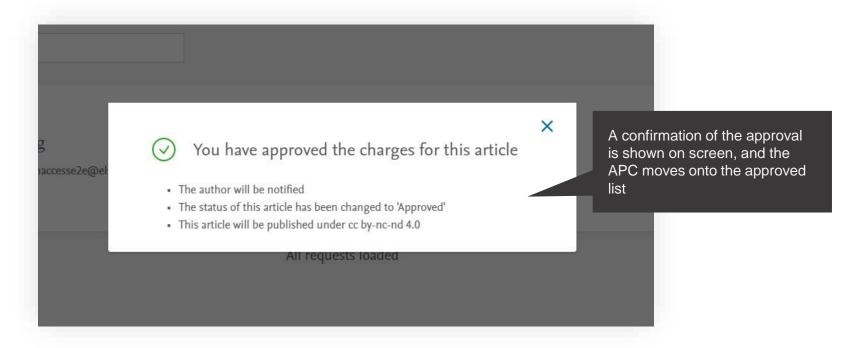


Approving an APC.





Approving an APC.



## ELSEVIER

## **Emails to authors - approval**

You can choose to notify an author of your decision, when you reject or approve an APC.

This is an example of the email template that will be sent if you selected to notify author of approval of the APC.

Using this feature is optional



#### Open Access Platform

## Your Article Publishing Charge has been approved

Dear Dr S Banner-Foster,

We are pleased to inform you that Dan Hoyle of the Institute of Economics approved the funding of the Article Publishing Charge for the article listed below.

#### Article details

Article title

Test Article 12-04-22

Article reference number (PII)

TEST1649759808563

Journal title

Neurobiology of Disease Article Publishing Charge

#### **Next steps**

No further action is required from you. The cost of publishing your article open access will be covered in full by the institution's agreement with us. On behalf of Elsevier, we wish you continued success in your research.

Kind regards,

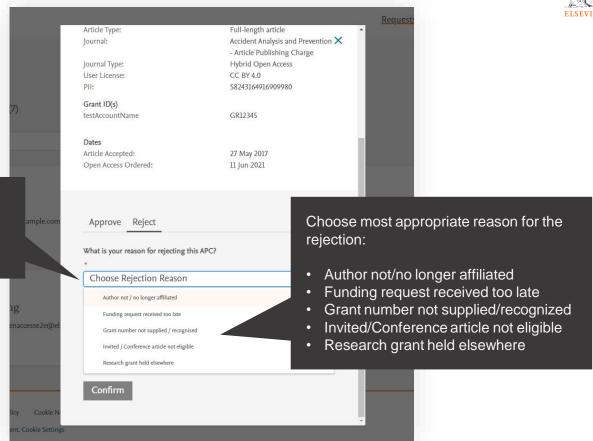
Researcher Support

\*\*\* This is an automatically generated email, please do not reply \*\*\*



Rejecting an APC.

If you decide to reject the request, you will need to select a reason from the drop-down list



## ELSEVIER

## **Emails to authors - rejection**

You can choose to notify an author of your decision, when you reject or approve an APC.

This is an example of the email template that will be sent if you selected to notify author of rejection of the APC.

Using this feature is optional



#### Open Access Platform

## Your Article Publishing Charge has been rejected

Dear Dr S Banner-Foster.

We are sorry to inform you that Dan Hoyle of the Economics Institute has rejected the Article Publishing Charge for the article listed below.

#### Article details

Article title

Test Article 12-04-22

Article reference number (PII)

TEST1649759808563

Journal title

Neurobiology of Disease Article Publishing Charge

#### Reason for rejection

Author not / no longer affiliated

#### Next steps

Please contact the Dan Hoyle directly if you have questions regarding their decision. Elsevier will allow 7 days for you to discuss this with the institution before issuing you with an invoice to the address you provided at the time of submission\*.

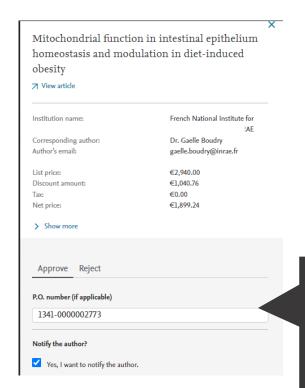
Kind regards,

Researcher Support

\* If the address needs to be amended, you need to advise of any VAT/Tax registration or exemption details, or if the rejection is reversed by the institution, please contact the Researcher Support Team using the Elsevier Open Access Platform Support Center.



For POs



In case the PO number is incorrect:

- The admin should contact the author for the correct PO code
- Admin can update the PO number in EOAP and approve the request



### **Emails to authors - rejection**

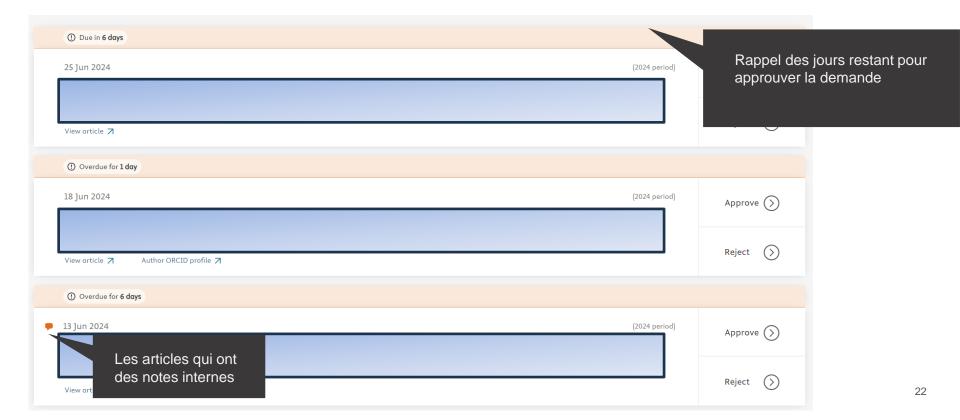
the author does not provide the updated PO number within 15 working days:

- The admin can reject by selecting 'Grant number not supplied/recognized'
- Admin contacts the author to contact <a href="mailto:oasupport@elsevier.com">oasupport@elsevier.com</a> to have a second chance to secure the PO number, go through the journey again and add the new PO number

10% discount will be applied on the invoice sent to ChorusPro upon approval



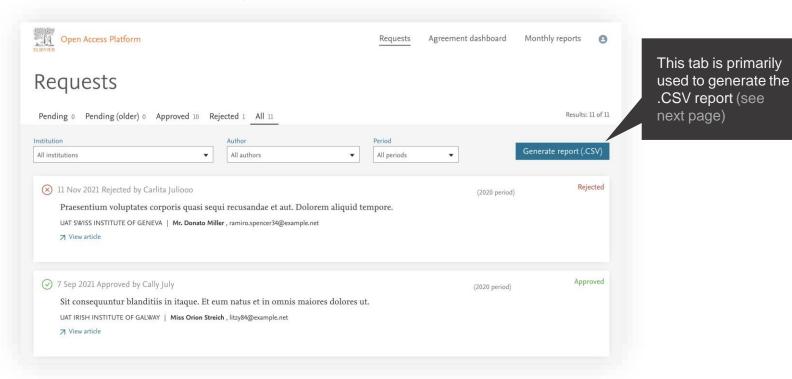
## Old requests (older than 14 days)





## All requests tab

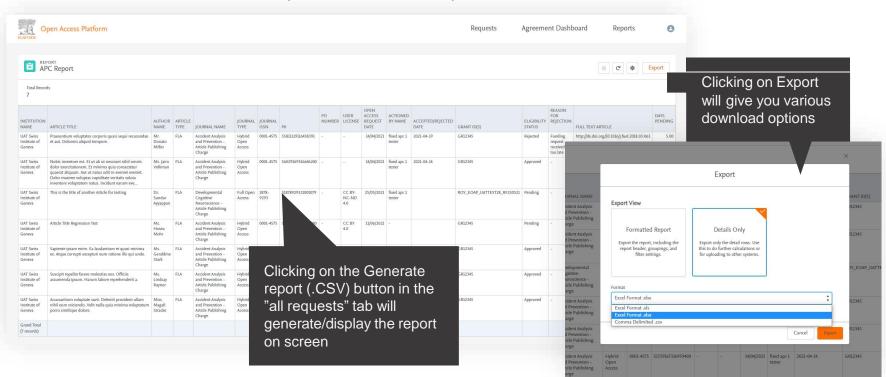
Shows a full history of all pending, approved and rejected APCs overtime.





## Reporting

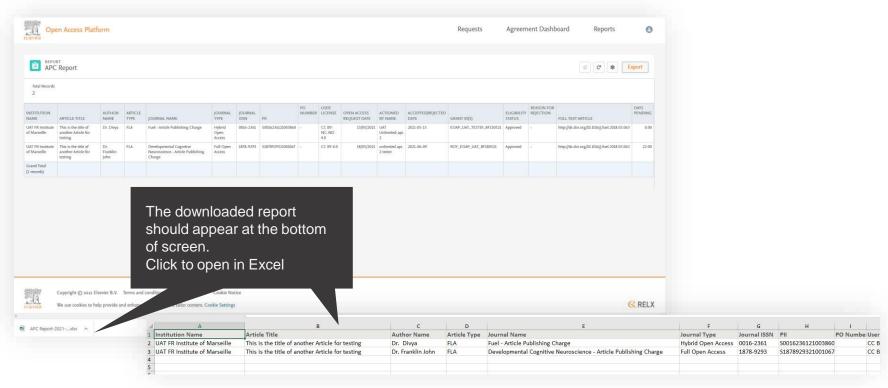
You can choose to view a .CSV report on screen or export / download it.





## Reporting

You can choose to view a .csv report on screen or export / download it.





## **Reporting Fields exported:**

You can choose to view a .csv report on screen or export / download it.

- Institution
- Article title
- Corresponding author
- Article type
- Journal
- Journal type
- Journal ISSN
- PII
- User license
- PO number
- Grant Id(s)
- Full text article
- Article submitted on
- Article accepted on

- Open access ordered on
- EOAP decision date
- EOAP status
- Actioned by
- Reason for rejection
- Days pending Period
- List price
- Discount amount total
- Net amount
- Total tax value
- Quote total
- Note
- Note written by Note written on



## Changing an article to another institution

- Admin leaves the request in EOAP in the pending status.
- Admin contacts the Agreement's team (agreementactivation@elsevier.com) to change the
  affiliation of the author.
- Agreement's team hides the request in EOAP to ensure it no longer appears in the dashboard.
- Agreement's team requests reopening of the journey and updates the affiliation in the author journey.
- Agreement's team requests the author changes the affiliation of the article by also copying the institutional admin.
- Elsevier recompletes the journey with the new affiliation, so the request lands in the correct admin EOAP account.

## Support for authors and librarians/administrators



- For Authors oasupport@elsevier.com
- For Librarians/Administrators, related to activating or modifying EOAP agreementactivation@elsevier.com
- APC Couperin Team: apc@couperin.org

### Links

**Hub client Couperin (elsevier.com)** 

Elsevier < Couperin

Find a journal | Journal Finder (elsevier.com)