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## CASE STUDY

# From Preparation to Execution: Power BI for a Smooth ERP Transition: Millform Australia

**The Client:** Founded 50 years ago in Albury, Millform began by designing and building equipment before transitioning into manufacturing its own steel products for the construction industry. The company quickly expanded to Sydney, establishing its head office in Eastern Creek while maintaining Albury as the hub for all engineering activities. Today, Millform continues to grow as a recognised leader in the steel industry, known for its expertise and commitment to quality service.

### THE CHALLENGE

Millform wanted to ensure their employees were fully prepared for the transition to the new system. This meant not only replicating existing reports in Power BI but also testing them with employees to ensure accuracy and usability. The challenge was to create, validate, and refine these reports ahead of the system go-live, ensuring a seamless transition with minimal disruption to daily operations. KIS played a crucial role in designing and deploying these reports to support a smooth and confident adoption of the new platform.

### THE SOLUTION

**KeepingItSimple** re-built all of the old reporting and enhanced them using Power BI, ensuring they were more efficient, dynamic, and user-friendly. By working closely with employees, the reports were rigorously tested to align with their needs and workflows. This iterative approach allowed users to familiarize themselves with the new reporting system before go-live, reducing uncertainty and ensuring a smooth transition. As a result, the organization successfully adopted Power BI, leading to improved data accessibility and decision-making from day one.