

Securities transfer - Mandate

You would like to transfer (part of) your existing securities portfolio to Keytrade Bank, but you are dreading the formalities. Why not let us do this for you?

And because we appreciate the trust you have placed in our service, we will refund up to €2,500 in transfer charges. You will find more information about the terms and conditions of this promotion at the bottom of this form.

Complete the entire form, sign it and return it by post to Keytrade Bank. Do not forget to enclose a list of the securities to be transferred or a copy of your portfolio, including the acquisition dates and acquisition prices.

Step 1 Your request

I hereby request (please tick):

- the transfer of part of my portfolio (see attached copy of securities to be transferred).
- the transfer of my entire portfolio (see attached copy of securities to be transferred).
- the transfer of my entire portfolio (see attached copy of securities to be transferred) and the closure of my/our accounts.

DETAILS OF YOUR ACCOUNT WITH YOUR CURRENT BANK OR BROKER:

My/Our securities are currently with the following bank or broker :

Contact : Tel. :

Address :

Trading account or portfolio number :

Account holder 1

Account holder 2*

Surname: Surname:

First name: First name:

Address: Address:

DETAILS OF YOUR KEYTRADE BANK ACCOUNT:

To the following Keytrade Bank trading account (if you are already a customer)

Surname : First name:

Surname¹ : First name¹:

Tel.:

Signature(s)

City date

Account holder 1

Account holder 2*

Step 2 Submit your request

Send the signed request by post only (faxes are not accepted) together with a list of the securities to be transferred, including the acquisition dates and acquisition prices¹, to: Keytrade Bank, Securities Back Office, Bld du Souverain 100 Vorstlaan, 1170 Brussels

What will happen next?

We will start the securities transfer for you as soon as we receive the signed document. We will contact the back office of your current bank. Depending on the securities to be transferred and the response speed of your current bank or broker, the transfer may take a few (2 to 4) weeks.

(¹) To be completed/signed in the case of a joint account.

