

# SHARED SAVINGS PROGRAM PUBLIC REPORTING TEMPLATE

## ACO Name and Location

Sharp Rees-Stealy Medical Group Inc

5651 Copley Drive

Suite A

San Diego, CA 92111

## ACO Primary Contact

Vera Johnson

858.262.6393

vera.johnson@sharp.com

## Organizational Information

### ACO Participants:

ACO Participants	ACO Participant in Joint Venture
Sharp Rees-Stealy Medical Group Inc	N

### ACO Governing Body:

Member First Name	Member Last Name	Member Title/Position	Member's Voting Power (Expressed as a percentage)	Membership Type	ACO Participant Legal Business Name, if applicable
Brett	McClain	Sharp HealthCare COO	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group
Chris	Howard	Sharp HealthCare CEO	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group
Dede	Alpert	Member	0%	Community Stakeholder Representative	N/A
Gregory	Alberton	Board Representative	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group

Member First Name	Member Last Name	Member Title/Position	Member's Voting Power (Expressed as a percentage)	Membership Type	ACO Participant Legal Business Name, if applicable
Jim	Smith	Member	0%	Community Stakeholder Representative	N/A
Melissa	Major	CEO	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group
Michael	Martin	President	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group
Mitch	Mitchell	Member	0%	Community Stakeholder Representative	N/A
Sara	Bennett	Member	0%	Community Stakeholder Representative	N/A
Steve	Green	Member	0%	Medicare Beneficiary Representative	N/A
Trung	Dang	CMO	17%	ACO Participant Representative	Sharp Rees-Stealy Medical Group

*Key ACO Clinical and Administrative Leadership:*

ACO Executive: Michael Martin, MD

Medical Director: John Clark, MD

Compliance Officer: Hazel Blackwood

Quality Assurance/Improvement Officer: Andrea Snyder

*Associated Committees and Committee Leadership:*

Committee Name	Committee Leader Name and Position
Sharp Rees-Stealy Steering Committee	Melissa Major, CEO

### *Types of ACO Participants, or Combinations of Participants, That Formed the ACO:*

- ACO professionals in a group practice arrangement

### Shared Savings and Losses

#### *Amount of Shared Savings/Losses:*

- First Agreement Period
  - Performance Year 2025, N/A

#### *Shared Savings Distribution:*

- First Agreement Period
  - Performance Year 2025
    - Proportion invested in infrastructure: N/A
    - Proportion invested in redesigned care processes/resources: N/A
    - Proportion of distribution to ACO participants: N/A

### Quality Performance Results

#### *2024 Quality Performance Results:*

Our ACO did not participate in the Shared Savings Program in Performance Year 2024; therefore, this section is not applicable at this time.

## Advance Investment Payments (AIP)

In accordance with 42 CFR § 425.630(i)(1), an ACO must publicly report information about the ACO's use of advance investment payments for each performance year, as set forth in 42 CFR § 425.308(b)(8). Advance investment payments used for any expenses other than allowable uses under 42 CFR § 425.630(e)(1) are subject to compliance action.

### Spend Plan:

Payment Use	General Spend Category	General Spend Subcategory	Projected Spending 2025	Actual Spending 2025	Projected Spending 2026	Actual Spending 2026	Projected Spending 2027	Actual Spending 2027	Projected Spending 2028	Actual Spending 2028	Projected Spending 2029	Actual Spending 2029
Remote Patient Monitoring	Health Care Infrastructure	Remote access technologies/telehealth	\$20,000	\$0	\$20,000	\$0	\$26,000	\$0	\$30,000	\$0	\$30,000	\$0
Data Reporting	Health Care Infrastructure	Electronic Quality Reporting	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Behavioral Health Case Management	Increased Staffing	Licensed Clinical Social Worker	\$60,000	\$0	\$72,000	\$0	\$90,000	\$0	\$90,000	\$0	\$90,000	\$0
Meals	Provision of Accountable Care for Underserved Beneficiaries	Medically tailored meals after hospital discharge	\$312	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0
Diabetes Program Staffing	Increased Staffing	Registered dietitian or nutrition professional	\$0	\$0	\$0	\$0	\$20,000	\$0	\$20,000	\$0	\$20,000	\$0
<b>Subtotals</b>			\$170,312	\$0	\$223,000	\$0	\$217,000	\$0	\$221,000	\$0	\$221,000	\$0

*Spend Plan Summary:*

<b>Projected Total Advance Investment Payments</b>	\$ 1,052,312
<b>Actual Spending</b>	\$ 0
<b>Future Projected Spending</b>	\$ 1,052,312
<b>Remaining Funding to Allocate</b>	\$ 0
<b>Advance Investment Payments Received</b>	\$ 346,162

Our ACO has established a separate designated account for the deposit and expenditure of all advance investment payments in accordance with 42 CFR § 425.630(e)(4)