

SHARED SAVINGS PROGRAM PUBLIC REPORTING

ACO Name and Location

Sharp Rees-Stealy Medical Group Inc

Trade Name/DBA: Sharp Rees-Stealy Medical Group

5651 Copley Drive, Suite A, San Diego, CA, 92111

ACO Primary Contact

Vera Johnson

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Organizational Information

ACO Participants:

ACO Participants	ACO Participant in Joint Venture
SHARP REES-STEALY MEDICAL GROUP INC	No

ACO Governing Body:

Member First Name	Member Last Name	Member Title/ Position	Member's Voting Power (Expressed as a percentage)	Membership Type	ACO Participant Legal Business Name, if applicable
Brett	McClain	Sharp HealthCare COO	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
Chris	Howard	SHC CEO	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
Dede	Alpert	Member	0%	Community Stakeholder Representative	N/A
Gregory	Alberton	Board Representative	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
James	Smith	Member	0%	Community Stakeholder Representative	N/A
Josh	Schmidt	CFO	14.2%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
Melissa	Major	CEO	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
Michael	Martin	President	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC
Mitch	Mitchell	Member	0%	Community Stakeholder	N/A

				Representative	
Richard	Freeman	Member	0%	Community Stakeholder Representative	N/A
Sara	Bennett	Member	0%	Community Stakeholder Representative	N/A
Steve	Green	Member	0%	Medicare Beneficiary Representative	N/A
Trung	Dang	CMO	14.3%	ACO Participant Representative	SHARP REES-STEALY MEDICAL GROUP INC

Member's voting power may have been rounded to reflect a total voting power of 100 percent.

Key ACO Clinical and Administrative Leadership:

ACO Executive:

Michael Martin

Medical Director:

John Clark

Compliance Officer:

Hazel Blackwood

Quality Assurance/Improvement Officer:

Andrea Snyder

Associated Committees and Committee Leadership:

Committee Name	Committee Leader Name and Position
N/A	N/A

Types of ACO Participants, or Combinations of Participants, That Formed the ACO:

- ACO professionals in a group practice arrangement

Shared Savings and Losses

Amount of Shared Savings/Losses:

Our ACO has not yet received financial reconciliation results; therefore, this section is not applicable at this time.

Shared Savings Distribution:

Our ACO has not yet received financial reconciliation results; therefore, this section is not applicable at this time.

Quality Performance Results

2024 Quality Performance Results:

Our ACO did not participate in the Shared Savings Program in this performance year, therefore, this section is not applicable at this time.

Advance Investment Payments (AIP)

In accordance with 42 CFR § 425.630(i)(1), an ACO must publicly report information about the ACO's use of advance investment payments for each performance year, as set forth in 42 CFR § 425.308(b)(8). Advance investment payments used for any expenses other than allowable uses under 42 CFR § 425.630(e)(1) are subject to compliance action.

Spend Plan:

Payment Use	General Spend Category	General Spend Subcategory	Projected Spending 2025	Actual Spending 2025	Projected Spending 2026	Actual Spending 2026	Projected Spending 2027	Actual Spending 2027	Projected Spending 2028	Actual Spending 2028	Projected Spending 2029	Actual Spending 2029
Remote Patient Monitoring	Health Care Infrastructure	Remote access technologies/ telehealth	\$20,000.00	\$4,379.00	\$50,000.00	\$0.00	\$41,069.00	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Data Reporting	Health Care Infrastructure	Electronic Quality Reporting	\$50,000.00	\$5,678.00	\$50,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Behavioral Health Case Management	Increased Staffing	Licensed Clinical Social Worker	\$60,000.00	\$6,559.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00
Behavioral Health Case Management	Increased Staffing	Community health worker	\$40,000.00	\$0.00	\$25,000.00	\$0.00	\$80,000.00	\$0.00	\$80,000.00	\$0.00	\$80,000.00	\$0.00
Meals	Provision of Accountable Care for Underserved Beneficiaries	Medically tailored meals after hospital discharge	\$312.00	\$0.00	\$9,298.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Diabetes Program Staffing	Increased Staffing	Registered dietitian or nutrition professional	\$0.00	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Population Health Case Mgmt	Increased Staffing	Case manager	\$0.00	\$184,993.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00
Subtotals			\$170,312.00	\$201,609.00	\$424,298.00	\$0.00	\$421,069.00	\$0.00	\$410,000.00	\$0.00	\$410,000.00	\$0.00

Spend Plan Summary:

Projected Total Advance Investment Payments	\$1,866,976.00
Actual Spending	\$201,609.00
Future Projected Spending	\$1,665,367.00
Remaining Funding to Allocate	\$0.00
Total Advance Investment Payments Received	\$931,561.00

Our ACO has established a separate designated account for the deposit and expenditure of all advance investment payments in accordance with 42 CFR 425.630(e)(4).

