# Advance Health Care Directive

A guide for outlining your health care choices



| Name:          |  |  |
|----------------|--|--|
| Date of Birth: |  |  |
|                |  |  |
|                |  |  |

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# Making Your Wishes Known

At Sharp HealthCare, we have been caring for San Diegans for more than 50 years. And while no one likes to think about "what if" when it comes to personal health, drafting a plan for your health care wishes today can be an important tool for you and your loved ones down the road.

## Why Create a Plan Now?

Having a plan, called an advance health care directive (or advance directive for short) in place helps ensure you'll get the care you want if you are ever unable to speak for yourself. Think of it as a kind of insurance — something you can do now to protect your quality of life in the future, and to protect those close to you from the emotional burden of having to make difficult health care decisions for you without knowing your wishes.

# Who Should Have an Advance Directive?

We recommend that all adults of any age or health status create an advance directive. It can be part of end-of-life planning or created as a precaution in case you're injured or suddenly become ill and are unable to make decisions even for a short time.

# Is a Lawyer Needed?

You do not need a lawyer to make a valid advance directive. Just follow the instructions in this booklet and sign in front of two witnesses or a notary public. However, you are always welcome to consult with legal counsel about your document if you'd like.

# Can Changes Be Made Later?

It's a good idea to re-evaluate your directive whenever there is a change in personal values, health care agent or life stage, such as college, marriage, divorce, death of a family member or friend, new diagnosis or significant decline in health. You have the right to change or revoke your advance directive at any time.

## How to Use This Booklet

This booklet is designed to help you put your health care wishes in writing. We recommend sharing copies of your advance directive with your loved ones, doctor and health care agent(s). Feel free to cross out words and add explanations in the first two parts. Then sign part 3 in the presence of two witnesses **OR** a notary public to complete and legalize this document.

# Choosing a Health Care Agent

A health care agent is a trusted individual who can make health care choices for you if you are unable to make your own decisions. If you do not choose a health care agent and do not have decisional capacity, your doctors will ask those closest to you to make health care choices for you.

# Who Can Serve as Your Health Care Agent?

A family member or friend who:

- Is 18 or older
- · Knows you well
- · Is willing to accept this responsibility
- Can be trusted to honor your wishes
- Is able to remain calm while making difficult decisions
- Can communicate effectively with health care providers and family members

# Who <u>Cannot</u> Be Your Health Care Agent?

- Your doctor
- Someone who works at the hospital, clinic or facility where you are receiving care, unless he or she is a family member

# What Kind of Decisions Can Your Health Care Agent Make?

Unless you limit the authority of your agent in the advance directive, he or she can:

- · Decide where you will receive care
- Select or dismiss health care providers
- Accept or reject medications, tests and treatments
- Say what happens to your body and organs after you die
- Take legal action to carry out your wishes

# How to Help Your Health Care Agent Speak for You

Ask if the person you've chosen is willing to speak on your behalf to make sure your wishes are honored to the greatest extent possible. If he or she agrees to be your agent, discuss your health care preferences and the reasons for the choices. Be sure to discuss what (if any) quality of life you would find unacceptable and what (if any) aggressive measures you would tolerate.

Be sure to give a copy of your signed directive to your health care agent and your alternate agents.

# Making Your Health Care Choices

Use part 2 of the attached form as your "living will" to provide instructions about your specific health care wishes, including lifesustaining treatments for end-of-life care, and any other aspects that are important to you. Before you make your choices, think about what decisions are most likely to achieve your goals for quality of life.

Sometimes life-sustaining treatments are needed only for a short time. For example, a feeding tube may be used to provide nutritional support during a treatment that temporarily prevents you from being able to eat or drink. And equipment such as a respirator or dialysis machine may be used to help manage a chronic health problem.

The choices in part 2 of the form refer to endof-life situations in which you would be unable to survive without mechanical life support.

Discussing the benefits and burdens of these measures with your doctor can help you make informed choices.

# Examples of Life-Sustaining Treatments (Life Support)

Cardiopulmonary Resuscitation (CPR) - If your heartbeat or breathing stops, CPR can be done to try to revive you. This may involve artificial respiration, forceful pressure on the chest, electric shock to the heart or the use of drugs. There is a risk of breaking ribs and puncturing lungs, and survival may require remaining on mechanical life support.

# Artificial Nutrition and Fluids (Feeding Tube) – If you are unable to eat or drink, nutrition and fluids can be given through a tube inserted in your nose or directly into your stomach through a small incision. As with any medical treatment, there is a risk of complications and discomfort. If you prefer not to have a feeding

tube, you can be kept comfortable.

Respirator or Ventilator - This is a machine that provides oxygen through a tube if your lungs are not functioning properly. A respirator or ventilator may sustain your life, but if you are gravely ill and your condition is irreversible, it may prolong the dying process.

Dialysis - When the kidneys no longer work properly, this mechanical process can be used to remove waste, salt and excess water from the body. Two small tubes are inserted, one in a vein and the other in an artery, to carry blood into the dialysis machine. The machine filters the blood and places it back into your body. As with a respirator or ventilator, dialysis does not treat most underlying illnesses, and may prolong the dying process.



# **Advance Health Care Directive Form**

| Name:   |                                   |                        |                 |
|---|-----------------------------------|------------------------|-----------------|
| Date of Birth:                                    |                                   |                        |                 |
| Part 1 - A: My Health Care Agen                   | t                                 |                        |                 |
| My agent will speak for me if I ar                | m unable to communicate my        | own health care decis  | sions. He or sh |
| will represent my interests to the                | e best of his or her ability, con | sidering what he or sh | ne knows abou   |
| my goals and wishes, as well as                   | any preferences I have expres     | ssed in this document. |                 |
| Primary Health Care Agent                         |                                   |                        |                 |
| Name:   |                                   |                        |                 |
| First   | Last                              |                        |                 |
| Address:  |                                   |                        |                 |
| Street  | City                              | State                  | ZIP             |
| Phone Number:                                     |                                   |                        |                 |
| Home  | Cell                              | Work                   |                 |
| Email Address:                                    |                                   |                        |                 |
| me, I name as my first alternate and Name:  First |                                   |                        |                 |
| Address:  |                                   |                        |                 |
| Street  | City                              | State                  | ZIP             |
| Phone Number:                                     |                                   |                        |                 |
| Home  | Cell                              | Work                   |                 |
| Email Address:                                    |                                   |                        |                 |
| Second Alternate Health Care A                    | Agent (Optional)                  |                        |                 |
| If my primary and first alternate                 | agents are not willing, able or   | r reasonably available | to make health  |
| care decisions for me, I name as                  | my second alternate agent:        |                        |                 |
| Name:   |                                   |                        |                 |
| First   | Last                              |                        |                 |
| Address:  |                                   |                        |                 |
| Street  | City                              | State                  | ZIP             |
| Phone Number:                                     |                                   |                        |                 |
| Home  | Cell                              | Work                   |                 |
| Fmail Address:                                    |                                   |                        |                 |

## Part 1 - B: My Health Care Agent's Authority

My agent may begin to represent me when my doctor says I am unable to make my own health care decisions unless I initial the following line:

| My agent may immediately beg         | in to make health care decision:  | s for me             |               |
|--------------------------------------|-----------------------------------|----------------------|---------------|
|                                      |                                   | Initial here         |               |
| Limits or Special Instructions for   | or My Health Care Agent           |                      |               |
| In addition to carrying out the w    | ishes expressed in the following  | pages of this docum  | ent, my agent |
| also must respect the limits or f    | ollow the special instructions sp | pecified below when  | making health |
| care decisions for me.               | ·                                 |                      | Ü             |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
| Agent's Authority After My Dea       | ath                               |                      |               |
| My agent may make decisions f        | or me about organ donation, w     | hether an autopsy is | done and wha  |
| happens to my remains, except        | as I state here or on page 9 of   | this form.           |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
|                                      |                                   |                      |               |
| Part 1 - C: My Doctor                |                                   |                      |               |
| <b>Primary Care Doctor (Optional</b> | )                                 |                      |               |
| Name:                                |                                   |                      |               |
| First                                | Last                              |                      |               |
| Address:                             |                                   |                      |               |
| Street                               | City                              | State                | ZIP           |
| Phone Number:                        |                                   |                      |               |
| Office                               |                                   |                      |               |
| Ali                                  |                                   |                      |               |
| Alternate Doctor (Optional)          |                                   |                      |               |
| Name:                                |                                   |                      |               |
| First                                | Last                              |                      |               |
| Address:                             |                                   |                      |               |
| Street                               | City                              | State                | ZIP           |
| Phone Number:                        |                                   |                      |               |
| Office                               |                                   |                      |               |

Please provide a copy of your advance directive to the doctor(s) named above and discuss your goals and wishes with them.

## Part 2 - A: My Health Care Instructions

| IT I | reach a point where I can no longer make decisions for myself, and it is reasonably certain that   |
|------|--|
| ha   | ve an incurable and irreversible condition or that I will not regain consciousness:  |
|      | I want to <b>withhold all treatments</b> that are prolonging my life. This includes, but is not limited to, tube feedings, IV (intravenous) fluids, respirator/ventilator (breathing machine), cardiopulmonary resuscitation (CPR)* and antibiotics. |
| OF   | ₹  |
|      | I do want all appropriate treatments recommended by my doctor, until my doctor and agent agree that such treatments are harmful or no longer helpful.  |
|      | you have preferences for when CPR should be attempted, please talk to your doctor about the hysician's Order for Life-Sustaining Treatment (POLST) form.   |

## Part 2 - B: End-of-Life Treatment Decisions

Using the chart below, indicate your preferences by signing your initials in the appropriate box for life-sustaining treatments in certain end-of-life situations. Choose only one box for each situation.

| Situation   | Yes, I would<br>want life-<br>sustaining<br>treatments. | I'm not sure. It would depend on the circumstances. | <b>No</b> , I would<br>not want life-<br>sustaining<br>treatments. |
|---|---|---|--|
| I am unconscious, in a coma or in a vegetative state and there is little to no chance of recovery.                            |   |   |  |
| I have permanent, severe brain damage (such<br>as severe dementia) that makes me unable to<br>recognize my family or friends. |   |   |  |
| I have a permanent condition where other<br>people must help me with my daily needs, such<br>as eating, bathing or toileting. |   |   |  |
| I need to use a breathing machine and be in bed for the rest of my life.  |   |   |  |
| I have a condition that will make me die very soon, even with life-sustaining treatments.                                     |   |   |  |
| Other:  |   |   |  |

| ☐ Transplant ☐ Research/Education  |
|--|
| My donation can be used for:   |
| If you have chosen to be a donor, please indicate how your gift can be used.   |
| to make a donation on my behalf Initial here   |
| I do not want to give any of my organs or tissues, and I do not want anyone who represents n   |
| OR Initial here  |
|  |
| I want to give only the following organs or tissues:   |
| Initial here OR  |
| I want to donate any needed organs or tissues  |
| in the state of California, visit <b>www.donatelifecalifornia.org</b> . Below are some choices for you to consider.  |
| others. To learn more about which organs or tissues can be donated, or to register as a donor  |
| Part 2 - E: Organ and Tissue Donation  Donating your organs and tissues when you die can save lives and improve quality of life for  |
|  |
|  |
| and date each sheet at the time you sign on page 10 in the presence of witnesses or a notary public  |
| wishes. This is a good place to mention any cultural/religious views that influence your health care choices or end-of-life planning. Feel free to add pages if you need more space. If you add pages, significantly specified in the control of the c |
| Use this space to explain any of your choices, or add information to help others understand your   |
| Part 2 - D: Explanation of Wishes  |
|  |
|  |
| Please describe any exceptions to the statement above, or to the statements you initialed in Part 2 -  |
| Initial here   |
| If I am NOT expected to recover, I want hospice care to be considered for me at the earliest appropriate time  |
| Part 2 - C: Comfort and Quality of Life  If Lam NOT expected to receiver Livent bestice care to be considered for me at the earliest.  |
| Part 2 - C: Comfort and Quality of Life  |

# Finalizing the Form

You must sign this form in the presence of two witnesses OR a notary public to make it legal and valid.

## Your witnesses must:

- Be over 18
- Validate your identity
- See you sign this form

#### Your witnesses cannot:

- Be your health care agent
- Be your health care provider
- Work for your health care provider
- · Work at the place where you live

One of your witnesses must be someone who is not related to you in any way and does not benefit financially by inheriting money or property after you die.

| Your Name:     |      |       |     |
|----------------|------|-------|-----|
| First          | Last |       |     |
| Signature:     |      |       |     |
|                |      | Date  | 9   |
|                |      |       |     |
| Address:       |      |       |     |
| Street         | City | State | ZIP |
| Phone Number:  |      |       |     |
| Home           | Cell | Work  |     |
| Email Address: |      |       |     |

#### Part 3 - A: Statement of Witnesses

I declare under penalty of perjury under the laws of California 1) that the individual who signed or acknowledged this advance directive is personally known to me, or that the individual's identity was proven to me by convincing evidence; 2) that the individual signed or acknowledged this advance directive in my presence; 3) that the individual appears to be of sound mind and under no duress, fraud or undue influence; 4) that I am not a person appointed as agent by this advance directive; and 5) that I am not the individual's health care provider, an employee of an operator of a community care facility, the operator of a residential care facility for the elderly, nor an employee of an operator of a residential care facility for the elderly.

## One witness must sign the Additional Witness Statement below in Part 3 - B.

| First Witness                       |                               |                           |                |
|-------------------------------------|-------------------------------|---------------------------|----------------|
| Name:                               |                               |                           |                |
| First                               | Last                          |                           |                |
| Cianatura                           |                               |                           |                |
| Signature:                          |                               | Date                      |                |
|                                     |                               |                           |                |
| Address:                            | City                          | State                     | ZIP            |
| 25.222                              | City                          | State                     | ZIF            |
| Phone Number:                       |                               |                           |                |
| Home                                | Cell                          | Work                      |                |
|                                     |                               |                           |                |
| Second Witness                      |                               |                           |                |
| Name                                |                               |                           |                |
| Name:                               | Last                          |                           |                |
| <u>-</u>                            |                               |                           |                |
| Signature:                          |                               | Date                      |                |
|                                     |                               | Date                      |                |
| Address:                            |                               |                           |                |
| Street                              | City                          | State                     | ZIP            |
| Phone Number:                       |                               |                           |                |
| Home                                | Cell                          | Work                      |                |
|                                     |                               |                           |                |
| Part 3 - B: Additional Witness Sta  | atement                       |                           |                |
|                                     |                               |                           |                |
| At least one of your witnesses mu   | ist sign the following decial | ration.                   |                |
| I further declare under penalty of  | neriury under the laws of Ca  | alifornia that I am not r | related to the |
| individual executing this advance I |                               |                           |                |
|                                     |                               |                           |                |
| the best of my knowledge, I am no   |                               | individual's estate upo   | on his or her  |
| death under a will now existing or  | by operation of law.          |                           |                |
|                                     |                               |                           |                |
| Witness Signature:                  |                               |                           |                |
| withess signature.                  |                               | Date                      |                |
|                                     |                               |                           |                |

## **ALTERNATIVE TO SIGNING WITH WITNESSES**

## Part 3 - C: Notary Public (Optional)

You may use this certificate of acknowledgement before a Notary Public instead of the Statement of Witnesses.

Civil Code Section 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy or validity of that document.

| State of Californ  | ia, County of                |   |
|--------------------|------------------------------|---|
| On                 | , before me,                 |   |
| Date               |                              | Name and Title of Notary Public                         |
| personally appe    | ared                         |   |
|                    |                              | Name of Signer  |
| who proved to r    | ne on the basis of satisfact | tory evidence to be the person(s) whose name(s) is/are  |
| subscribed to th   | e within instrument and a    | cknowledged to me that he/she/they executed the same    |
| in his/her/their a | authorized capacity(ies), ar | nd that by his/her/their signature(s) on the instrument |
| the person(s), or  | the entity upon behalf of    | which the person(s) acted, executed the instrument.     |
| I certify under p  | enalty of perjury under the  | e laws of the State of California that the foregoing    |
| paragraph is tru   | e and correct.               |   |
| WITNESS my ha      | and official seal.           |   |
| Notary Signatur    | e:                           |   |
| 2 22. 3 2 . 3      | -                            |   |

Notary Seal:

### COMPLETE ONLY IF YOU LIVE IN A SKILLED NURSING FACILITY

## Part 3 - D: Special Witness Requirement

If you are a patient in a skilled nursing facility, the patient advocate or ombudsman **must** sign the following statement.

## Statement of Patient Advocate or Ombudsman

I declare under penalty of perjury under the laws of California that I am a patient advocate or ombudsman as designated by the State Department of Aging and that I am serving as a witness as required by Section 4675 of the Probate Code.

| Name <sup>.</sup> |                        |   |                           |                |
|-------------------|------------------------|---|---------------------------|----------------|
|                   | First                  | Last                                    |                           |                |
| Signature         | :                      |   |                           |                |
|                   |                        |   | Date                      | 2              |
| Address:          |                        |   |                           |                |
|                   | Street                 | City                                    | State                     | ZIP            |
|                   |                        |   |                           |                |
| Additiona         | al Guidance            |   |                           |                |
| If you hav        | e questions about c    | reating an advance directive or woul    | ld like to have a co      | onfidential    |
| conversat         | ion with one of our a  | advance care planning facilitators, ca  | all <b>619-517-9798</b> c | or email       |
| ACP@sha           | arp.com.               |   |                           |                |
|                   |                        |   |                           |                |
| Sharing T         | his Document           |   |                           |                |
| Give a cop        | py of your advance o   | directive to your doctor, health care a | agent(s) and the h        | nospital where |
| you would         | d go in an emergenc    | y. If you wish, extra copies may be s   | hared with others         | , such as your |
| loved one         | es, clergy or attorney |   |                           |                |
|                   |                        |   |                           |                |
| The follov        | ving individuals have  | a copy of my advance directive:         |                           |                |
| 1                 |                        |   |                           |                |

 3.

 4.

 5.

Fill out the card attached, tear off and keep it in your wallet in case of an emergency.

A copy of my advance health care directive may obtained from:

| have an advance health care directive. |          |
|--|----------|
| ave an advance health care             | ē.       |
| ave an advance health care             | ÷        |
| ave an advance health care             | ř        |
| ave an advance health                  | <u>-</u> |
| ave an advance health                  | re       |
| ave an advance healt                   | Ca       |
| ave an advance                         |          |
| ave an advance                         | eal      |
| ave an ad                              | Š        |
| ave an ad                              | Ce       |
| ave an ad                              | /an      |
| ave an                                 | ð        |
| ave                                    |          |
| have                                   | a        |
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| 5  |
| £  |
| 20 |
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 ${\sim}\,A\,Health\,Care\,Organization\,Designed\,Not\,For\,Profit,\,But\,For\,People\,{\sim}\,$