

Sharp Link: Review Patient Information

If you want to review a patient's chart info (e.g. prior to a visit), follow the steps below

Try It Out

1. Open the patient's chart.
 - a. You can view information from the SnapShot tab.

The screenshot shows the Epic SnapShot interface for a patient named Abraham Ambulatory. The page is divided into several sections:

- Demographics:** Abraham Ambulatory, 67 year old male, 8/5/1956, 157 Maple Street, Madison WI 53706.
- Significant History/Details:** Smoking: Never Assessed; Snokless Tobacco: Unknown; Alcohol: Not on File; Preferred Language: English.
- Allergies:** No Known Allergies.
- Problem List:** 4 items, including Hospital (Chest pain on breathing) and Non-Hospital (Acute pain, ADHD (HCC), Anxiety).
- Medications (Admitted on 9/6/2023):** Hospital Medications (albuterol 2.5 mg/3 mL, 0.083 % nebulizer solution 2.5 mg; oxyCODONE-acetaminophen (Percocet) 2.5-325 mg per tablet 2 tablet); Outpatient Medications (None); Clinic-Administered Medications (ALPRAZolam (Xanax) tablet 0.25 mg).
- Immunizations/Injections:** Moderna SARS-CoV-2 Vaccination 12/3/2021, 9/15/2021, 4/6/2021, ... (1 more).

The 'SnapShot' tab is highlighted in the top navigation bar, and the 'Patient SnapShot' sub-tab is also highlighted.

- b. Click Chart Review, and select a tab that includes information you want to review.

The screenshot shows the Epic Chart Review interface for the same patient. The 'Chart Review' tab is selected in the top navigation bar. Below it, the 'Encounters' sub-tab is highlighted. The main content area displays a list of recent visits:

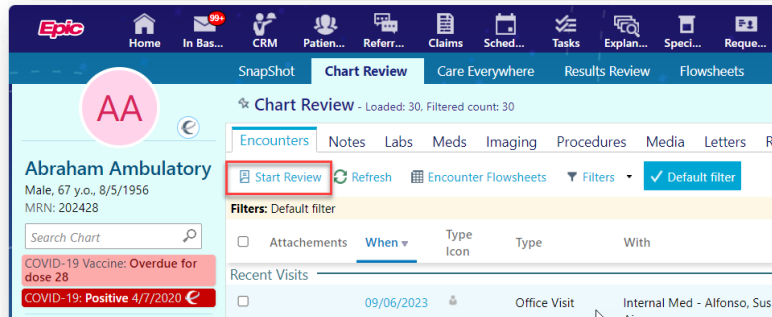
When	Type	With	Description
09/06/2023	Office Visit	Internal Med - Alfonso, Susana Ajoy	Arrived
09/06/2023	Office Visit	Derm - Turner, CJ	
09/05/2023	Office Visit	Fam Med - Alfonso, Susana Ajoy	Encounter for immunization (Primary Dx)
09/05/2023	Treatment	PT - Therapist, Outpatient Physical	Primary hypertension [I10] (Primary Dx)
09/01/2023	Patient Outreach	Fam Med - Care Manager, Nurse	
08/31/2023	Treatment	PT - Assistant, Pt	Achilles tendinitis of right lower extremity (Primary Dx)
08/31/2023	Office Visit	Palliative - Allen-Lehew, Mauritha	
08/30/2023	Telephone	Derm - Dermatology, Nurse	
08/30/2023	Patient Outreach	Infusion Cli - Family Medicine, Nurse	
08/30/2023	Patient Outreach	Infusion Cli - Family Medicine, Nurse	

The 'Encounters' sub-tab is highlighted in the top navigation bar, and the 'Default filter' is selected in the filters section.

Continued on next page.

2. To view more detail, such as a specific patient visit, click the date link that appears in the row.

****To view details on several rows at once, select the check boxes in those rows, and then click Start Review.**



3. To send a message to the patient's PCP regarding an office visit, click Ask a Question, fill out the message form, and click Send Message.

You Can Also...

- View the Link Help Topic for additional tips on reviewing a patient's chart by clicking the question mark icon

towards the top right corner of the window while on the Chart Review tab .

