



Together Gaming solutions plc
Mezzanin Office, The George Hotel
Ball Street, Paceville
St. Julians, STJ 3123
Malta

COMPANY ANNOUNCEMENT

Reference: (07/2023)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

OFFER TO ACQUIRE SHAREHOLDING OF PARENT COMPANY

The Company has been informed that Cherry With Friends AB, a Swedish company with registration number 559226-3981 (“**Cherry**”) has made an offer to acquire the entire issued share capital of the Company’s parent company, Gameday Group plc (C 77333) (“**Gameday**”).

The Company is informed that Cherry has proposed a mix-and-match-offer which has been accepted by the majority of Gameday’s shareholders and the parties are expected to enter into a share purchase agreement (“**SPA**”) in the coming weeks for the purposes of regulating the share transfer (the “**Transaction**”). Subject to the satisfaction of the conditions precedent to be set out in the SPA, the Transaction is expected to conclude during December 2023.

If the transaction materializes, the Company’s board of directors expects it to have an overall positive effect on the Company.

For the purposes of article 2(1)(b)(i) of Commission Implementing Regulation (EU) 2016/1055, the Company hereby announces that this company announcement includes ‘inside information’ in terms of Regulation (EU) 596/2014 (the Market Abuse Regulation).

Unquote

By order of the Board.

Edward Licari
Company Secretary
14 November 2023