



Together Gaming solutions plc  
The Burlington Business Complex  
Level 1, Dragonara Road  
St. Julians, STJ 3141  
Malta

## COMPANY ANNOUNCEMENT

Reference: (02/2023)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “**Company**”) pursuant to Capital Markets Rules issued by the Malta Financial Services Authority.

### Quote

#### Market update – Closing of Prozone Limited acquisition by Gameday Group

Further to its previous company announcement (ref: 01/2023), the Company would like to update the market that the transfer of 100% of the shares in Prozone Limited (C 97366) (“**Prozone**”) from Esports Entertainment Group, Inc. to Gameday Group plc (C 77333) (“**Gameday**”), pursuant to a share purchase agreement dated 14 February 2023, was completed on 24 February 2023 (the “**Share Transfer**”).

In this regard, the Company further announces that Gameday satisfied the cash consideration for the Share Transfer by means of the EUR 1.8 million term loan granted by the Company to Gameday pursuant to a term loan agreement dated 14 February 2023 (the “**Loan**”). As mentioned in the previous company announcement, the Loan carries an interest of rate of 6.25% per annum, payable annually in arrears. The principal amount of the Loan, together with any accrued but unpaid interest, will be repaid in one bullet payment on 10 June 2026 although the Company reserves the right to call in the Loan at any time by giving written notice to Gameday (as borrower). Gameday has also undertaken to procure that Prozone shall guarantee Gameday’s obligations towards the Company in terms of the loan agreement.

The Company welcomes the opportunity presented to Gameday by this transaction and thus the opportunity to buy back Prozone and the related assets (including the Bethard Brand) at such a valuation with the corresponding benefits this is expected to have in speeding up the Company's and the Group's revenue growth and the attainment of their other and wider strategic goals.

### Unquote

By order of the Board

A handwritten signature in blue ink, appearing to read 'Edward Licari', is written over a horizontal line.

Edward Licari  
Company Secretary  
3 March 2023