

Together Gaming Solutions p.l.c.

Mezzanine Office, The George Hotel, Triq Ball, Paceville, San Giljan STJ 3123, Malta
(a public limited liability company registered under the laws of Malta with registration number C 72231)

Issue by Together Gaming Solutions p.l.c. (“Issuer”) of an offer of €12,500,000 6.25% Unsecured Callable Bonds 2030 - 2032 (“Bonds”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Together Gaming Solutions p.l.c. has issued a Prospectus dated 07 January 2025 relating to an offer of Bonds.

The Bonds are guaranteed jointly and severally by Cherry with Friends AB (559226-3981), a private company registered under the laws of Sweden.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 21 February 2025 and trading is expected to commence on the 24 February 2025.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to the Issuer.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.togethergamingsolutions.com or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up, and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors, and should consult their own financial and other professional advisors.

Date: 07 January 2025