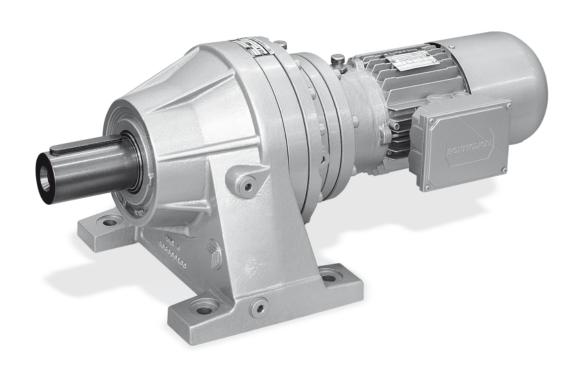


Technical Bulletin

Guidelines for selection of planetary gear units of the 300-INDUSTRIAL series for installation in hazardous areas









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Revisions
Refer to page 14 for the catalogue revision index.
Visit www.bonfiglioli.com to search for catalogues with up-to-date revisions.





1.0 - SCOPE OF DOCUMENT

This Technical Bulletin serves as an aid for the selection of 300 series planetary gear units intended for installation in explosion risk areas, classified according to Directive 1999/92/EC.

This Technical Bulletin is an integral part of the 300-IND series catalogue, code 1900, and subsequent revisions, and has the following scope:

- describes the **constructional characteristics** of gear units conforming to the "ATEX" Directive 94/9/EC, where they differ from those of standard construction gear units see par. 4.0.2.
- specifies the **selection criteria** approved by the Manufacturer to ensure that said gear units operate in compliance with the minimum safety requirements stipulated by Directive 94/9/EC see par. 4.0.4.

2.0 - INTRODUCTION TO THE ATEX DIRECTIVES

Under the provisions of Directive 94/9/EC, an explosive atmosphere is defined as a mixture:

- a) of flammable substances, whether gas, vapour, mist or dust;
- b) with air;
- c) in certain atmospheric conditions;
- d) in which, following ignition, combustion spreads to the entire unburned mixture (note that in the case of dust, the entire quantity of dust is not always completely burnt after combustion).

An atmosphere which may potentially be transformed into an explosive atmosphere due to operating and/or ambient conditions is defined as a **potentially explosive atmosphere**. The products governed by Directive 94/9/EC are intended for use only in a potentially explosive atmosphere defined in this way.

European harmonised ATEX standards

The European Union has issued two harmonisation guidelines in the area of health and safety. Directive 94/9/EC stipulates the minimum safety requirements for products intended for use in explosion risk areas within the member countries of the European Union. The directive also assigns such equipment to **categories**, which are defined by the directive itself.

Directive 1999/92/EC defines the minimum health and safety requirements for the workplace, for working conditions and for the handling of products and materials in explosion risk areas. The directive also divides the workplace into **zones** and defines the criteria for the application of product **categories** in said zones. The following table describes the **zones** into which the user of a plant, in which an explosive atmosphere

The following table describes the **zones** into which the user of a plant, in which an explosive atmosphere may occur, is required to divide the equipment application areas.

Zones				
Gaseous atmosphere	Dusty atmosphere	Formation frequency of a potentially explosive atmosphere	Type of danger	
G	D			
0	20	Present continuously or for long periods	Permanent	
1	21	Likely to occur in normal operation occasionally	Potential	
2	22	Not likely to occur in normal operation but if it does occur will persist for short period only	Minimal	

BONFIGLIOLI RIDUTTORI gear units selected in this catalogue are suitable for installation in zones 1, 21, 2 and 22, as highlighted in grey in the above table.

As from 1 July 2003 the ATEX directives came into force throughout the entire European Union, and replace existing conflicting national and European laws on explosive atmospheres.

The directives apply to mechanical, hydraulic and pneumatic equipment.







Levels of protection for the various categories of equipment

The various categories of equipment must be able to operate in conformity with the Manufacturer's operational specifications, at certain defined levels of protection.

5:	Category			
Protection level	Group I	Group II	Type of protection	Operating conditions
Very high	M1		Two independent means of protection or safety capable of operating even when two independent faults occur	The equipment remains powered and operational even in the presence of an explosive atmosphere
Very high		1	Two independent means of protection or safety capable of operating even when two independent faults occur	The equipment remains powered and operational in zones 0, 1, 2 (G) and/or zones 20, 21, 22 (D)
High	M2		Protection suitable for normal operation and heavy duty conditions	Power to the equipment is shut off in the presence of a potentially explosive atmosphere
High		2	Protection suitable for normal operation and frequent faults or equipment in which malfunction is normal.	The equipment remains powered and operational in zones 1, 2 (G) and/or zones 21, 22 (D)
Normal		3	Protection suitable for normal operation	The equipment remains powered and operational in zones 2 (G) and/or 22 (D)

Definition of groups (EN 1127-1)

Group I Applies to equipment intended for use underground in parts of mines and those parts of surface installations of such mines, liable to be endangered by firedamp and/or combustible dust.

Group II Applies to equipment intended for use in other places liable to be endangered by explosive atmospheres.

The areas highlighted in grey indicate the only categories in which BONFIGLIOLI RIDUTTORI products may be used. BONFIGLIOLI RIDUTTORI products may not therefore be installed in mines, classified in **Group I**. To summarise, the classification of equipment into groups, categories and zones is illustrated in the table below, where the availability of BONFIGLIOLI RIDUTTORI products is highlighted in grey.

Group			other potentially explosive areas (gas, dust)					
	mines, t	iredamp		otner pote	ntially explo	sive areas (gas, dust)	
Category	M1	M2	,	1	2	2	3	3
Atmosphere ⁽¹⁾			G	D	G	D	G	D
Zone			0	20	1	21	2	22
Type of protection gear unit ⁽²⁾					c, k	c, k	c, k	c, k

⁽¹⁾ $\mathbf{G} = \text{gas}$ $\mathbf{D} = \text{dust}$

⁽²⁾ as per EN 13463





3.0 - USE, INSTALLATION AND MAINTENANCE



The instructions for safe storage, handling and use of the product are given in the unit's User, Installation and Service Manual.

This document must be kept in a suitable place, in the vicinity of the installed gear unit, as a reference for all persons authorised to work with or on the product throughout its service life.

The Manufacturer reserves the right to modify, supplement or improve the Manual, in the interests of the User.

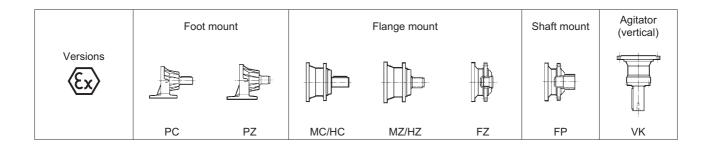
4.0 - PECULIARITIES OF 300 SERIES GEAR UNITS COMPLIANT WITH **DIRECTIVE 94/9/EC**

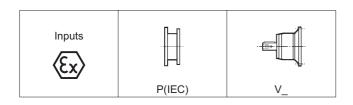
4.0.1 - PRODUCT AVAILABILITY $\langle \xi_{\chi} \rangle$

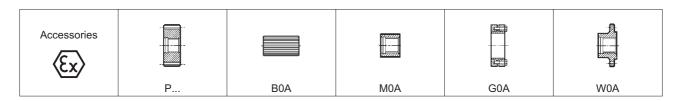


Frame sizes: 300 to 321.

	■■■ 3L		-Щ∭ 3R		-∭∭ 3/V	
		st.		st.		st.
Configurations	•	L 1	-		-	
	300321	L 2	300306	R 2	-	
(£x)	300321	L 3	300321	R 3	300307	L 3
	300321	L 4	300321	R 4	-	L 4







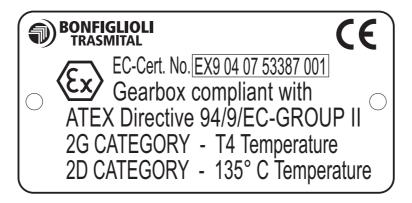






4.0.2 - CONSTRUCTIONAL CHARACTERISTICS

- Only synthetic lubricants are used.
- Only VITON® gaskets are used.
- · Oil seals are equipped with dust lips.
- Vent plugs are equipped with valves with anti-intrusion springs, to prevent contamination of the lubricant by solid particles.
- Oil filler, drain and level plugs are made from steel and equipped with aluminium lock washers.
- No external metal moving parts in contact with other parts.
- No plastic parts prone to accumulating static charges; if present, such parts are shielded.
- Each gear unit is supplied with an installation drawing indicating the following information:
 - main technical characteristics
 - installation specifications
 - location of oil plugs for the specified mounting position
 - lubrication instructions
- The units are fitted with an additional nameplate specifying the product category. For example:



4.0.3 - OPERATIONAL CHARACTERISTICS

For installation in zones 21 and 22, the Customer must set out and implement a specific cleaning schedule for the unit's surfaces and recesses to prevent build ups of dust exceeding 5 mm in depth.





4.0.4 - SELECTING THE PRODUCT

The gear unit and gearmotor selection procedure is identical to that given in the 300-IND Series catalogue, article code 1900, and any future revisions thereof.

The following chapters contain **variations** to the procedure given in the catalogue, code 1900, and subsequent revisions thereof as regards the selection of products compliant with Directive 94/9/EC, which **super-sede** the procedure specified in the catalogue for units intended for installation in areas without risk of explosion.

These variations primarily affect the following:

- Application of an adjusting factor to the thermal capacity.
- Application of a service factor « f_s » with a greater safety margin.

- Thermal capacity « Pt » [kW]

This parameter is linked to the gearbox thermal limit. Values for the thermal capacity are listed within the rating charts of gearboxes and gearmotors and represent the mechanical power that can be transmitted continuously at an input speed \mathbf{n}_1 and at an ambient temperature of 20°C, without the lubricant exceeding the temperature of 85-90°C and the gear case the temperature of 75-80°C, without the use a supplementary cooling system.

When the duty cycle is formed by short operating periods and rest time is long enough for the unit to cool down, the thermal capacity is hardly significant and it may be omitted from calculation.

For ambient temperatures other than 20°C, intermittent duty and drive speed n_1 other than the reference speed listed in the rating charts, P_t is to be adjusted through thermal factor f_t and/or speed factor f_v as listed in the following tables. Finally, make sure that the following condition is always satisfied:

$$P_{r1} \leq P_t \times f_t \times f_v \times f_{Ex}$$

f _t							
			Intermittent duty				
t _a (°C)	Continuous duty	Intermittence ratio « I »					
		80%	60%	40%	20%		
10	1.2	1.3	1.6	1.8	2.0		
20	1.0	1.1	1.3	1.5	1.7		
30	0.9	1.0	1.2	1.3	1.5		
40	0.7	0.8	0.9	1.0	1.2		
50	0.5	0.6	0.7	0.8	0.9		

n ₁ (min ⁻¹)	f _v
750	1.5
950	1.2
1500	1.0
1800	0.85

$$I = \frac{t_f}{t_f + t_r} \times 100$$

 t_f = operating time under load;

 t_r = rest time.

F	Config	uration		f _{Ex}	
Frame size	in line	right angle	reductions		
300321	L	-	2	0.9	
300321	L	-	3 - 4	1.0	
300306	-	R	2	0.8	
300321	-	R	3 - 4	0.9	







- Service factor « f_s »

Service factor « f _s »							
		Accumulated operating hours (h)					
Duty	Starts/hour	≤ 5000	10000	15000	25000	50000	
Daily op					urs (h)		
	Z	h < 4	4 < h < 8	8 < h < 12	12 < h < 16	16 < h < 24	
	Z < 10	1.10	1.10	1.15	1.30	1.60	
Uniform load	10 < Z < 30	1.10	1.15	1.30	1.50	1.80	
	30 < Z < 100	1.10	1.25	1.45	1.60	2.00	
	Z < 10	1.10	1.25	1.45	1.60	2.00	
Moderate shock load	10 < Z < 30	1.10	1.40	1.60	1.80	2.20	
	30 < Z < 100	1.20	1.50	1.70	2.00	2.40	
	Z < 10	1.20	1.50	1.70	2.00	2.40	
Heavy shock load	10 < Z < 30	1.30	1.60	1.80	2.10	2.60	
	30 < Z < 100	1.40	1.75	2.00	2.30	2.80	







5.0 - ORDERING NUMBERS

5.0.1 - DESIGNATION OF IN-LINE (300 L) AND RIGHT ANGLE (300 R) GEAR UNITS 11 L 2 16.7 HZ **OUTPUT VERSION** MZ: Splined male shaft MC: Solid keyed shaft HZ: Heavy duty splined HC: Heavy duty solid male shaft keyed shaft PZ: Foot mounted with PC: Foot mounted with splined shaft solid keyed shaft VK: Reinforced output with FZ: Hollow splined shaft large solid keyed shaft for stirrers and mixer FP: Hollow shaft for shrink disc **GEAR RATIO** Fill in the value of the gear ratio (including point and decimals) as listed in the selection charts **REDUCTIONS** 2 - 3 - 4 **DESIGN** L = In line R = Right angle **GEARBOX FRAME SIZE 00** = 300 **06** = 306 **11** = 311 **17** = 317 **01** = 301 **07** = 307 **13** = 313 **18** = 318 **19** = 319 **03** = 303 **09** = 309 **15** = 315 **05** = 305 **10** = 310 **21** = 321 **16** = 316

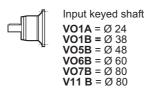
SERIES



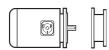


EX ... P180 WOA **OPTIONS** INPUT SHAFT PREFERENTIAL DIRECTION OF ROTATION (applicable to angle gear units only) RA = counterclockwise RO = clockwise CONFIGURATION COMPLIANT WITH ATEX DIRECTIVE 94/9/EC **OUTPUT FITTINGS** P... = Pinions **B0A** = Splined bar M0A = Sleeve coupling G0A = Shrink disc W0A = Flange MOUNTING POSITION In mounting positions featuring a vertical output shaft, the gearbox will be equipped with an expansion tank. Please request the installation drawing to Bonfiglio-

INPUT



li's Technical Service.



Electric motor connection

P + motor size (80,90,100,132,160,...)





5.0.2 - DESIGNATION OF COMBINED WORM+PLANETARY (3/V) GEAR UNITS

L 3 623 05 **OUTPUT VERSION** MZ: Splined male shaft MC: Solid keyed shaft **HZ**: Heavy duty splined HC: Heavy duty solid male shaft keyed shaft PZ: Foot mounted with PC: Foot mounted with splined shaft solid keyed shaft FZ: Hollow splined shaft FP: Hollow shaft for shrink disc **GEAR RATIO** Fill in the value of the gear ratio (including point and decimals) as listed in the selection charts Es.: 1/773 = 773 REDUCTIONS **DESIGN** L = Combined 300 unit, 2 planetary stages + worm gear units

GEARBOX FRAME SIZE

03 = 3/V 03

05 = 3/V 05

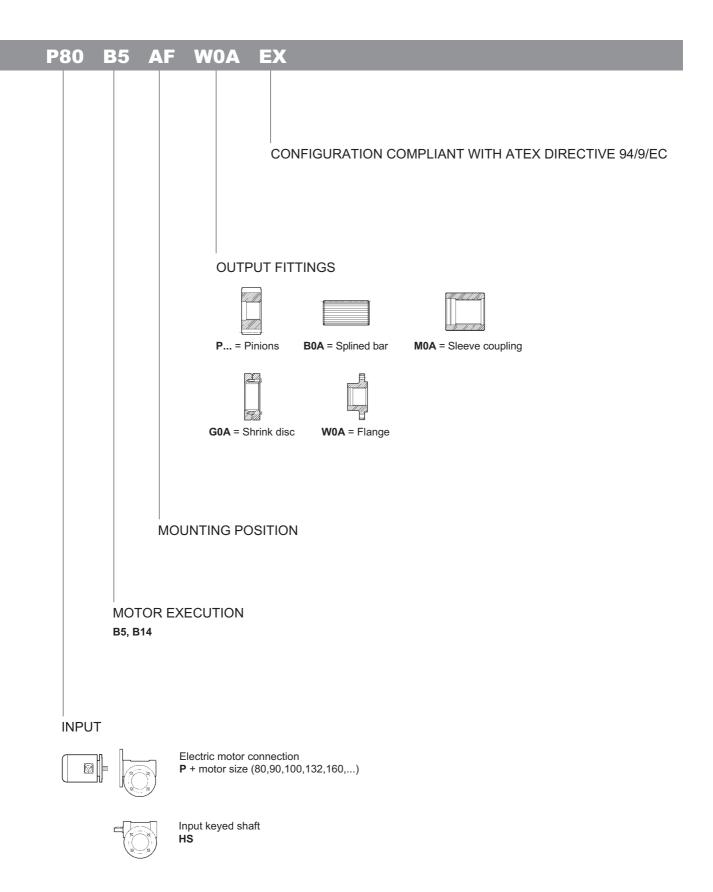
SERIES

Combined 300 gearboxes / Worm gear units













6.0 - DECLARATION OF CONFORMITY

The Declaration of Conformity, of which a copy is given in this Bulletin, attests to the conformity of the product with the provisions of Directive 94/9/EC.

Conformity is subordinated to observance of the instructions given in the User, Installation and Service Manual which specifies the safe use of the product throughout its service life.

The ambient condition specifications are of particular importance inasmuch as failure to observe them during operation renders the certificate null and void.

In case of doubt regarding the validity of the Declaration of Conformity, contact the BONFIGLIOLI RIDUTTORI Technical Service.







BONFIGLIOLI RIDUTTORI S.p.A.

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UNI EN ISO 9001:2000 Certified Company



DECLARATION OF CONFORMITY (in conformity to Directive 94/9/EC Annex VIII)

BONFIGLIOLI RIDUTTORI S.p.A.

hereby declares, under its own responsibility, that the following products:

- 300 INDUSTRIAL series planetary gearboxes

are classified as **Group II** (surfaces)

Class 2G for gas (temperature T4)

Class 2D for dust (temperature 135°C)

The gearboxes listed above also conform to the requirements of the following directive:

94/9/EC OF THE EUROPEAN PARLIAMENT AND COUNCIL of the 23rd March 1994

Conformity to the requirements of this Directive is proven by complete conformity to the following standards:

EN 1127-1, EN 13463-1, EN 13463-5 and EN 13463-8

In conformity to Directive 94/9/EC Annex VIII, **BONFIGLIOLI RIDUTTORI** has deposited the necessary technical documentation with the following notified body:

TÜV PRODUCT SERVICE GmbH – Identification number 0123

Forlì, 08/09/2010

Place and date

Ing. G. Zinzani R&D Manager OBJEE EQUIPMENT GEARED UNITS

Sede legale: Bonfiglioli Riduttori S.p.A. Via Giovanni XXIII, 7/a 40012 Lippo di Calderara di Reno Bologna Italy Tel (+39) 0516473111 - Fax (+39) 0516473126 Cap. Soc. \in 30.000.000,00 i.v. P. IVA 00500551205

C.C.I.A.A. Bologna R.E.A. 186735 Reg. Imprese Bologna e C.F. 00304840374 I.C.IT. 00500551205













INDEX OF REVISIONS (R)

		R4		
13	Updated declaration of conformity.			

14



Bonfiglioli has been designing and developing innovative and reliable power transmission and control solutions for industry, mobile machinery and renewable energy applications since 1956.