

## **SOC for Service Organizations School Agenda**

### **EASTERN TIME**

### **DAY ONE**

11:00-11:25

Introductions

11:25-12:25

Overview of SOC Services and Guidance: Applicable guidance

12:25-12:40

Break

12:40-1:10

Overview of SOC Services and Guidance: Applicable guidance

Overview of SOC Services and Guidance: Common peer review findings and misconceptions

1:10-1:25

Overview of SOC Services and Guidance: Determining the appropriate SOC for service organizations examination

1:25-1:55

1:55-2:25

Break

2:25-3:35

Planning a SOC for Service Organizations Engagement

3:35-3:50

Break

3:50-5:00

Planning a SOC for Service Organizations Engagement

### **EASTERN TIME**

### **DAY TWO**

11:00-11:40

Planning a SOC for Service Organizations Engagement

11:40-12:25

Executing a SOC for Service Organizations Engagement

12:25-12:40

Break

12:40-1:55

Executing a SOC for Service Organizations Engagement

1:55-2:25

Break

2:25-3:35

Reporting on a SOC for Service Organizations Engagement

3:35-3:50

Break

3:50-4:30

Reporting on a SOC for Service Organizations Engagement

4:30-4:50

Other topics of interest

4:50-5:00

Wrap-up