

AICPA & CIMA Business Valuation School Agenda

All session times shown in Eastern Time

Day One:

10:00 – 12:45

1. Introductions and Workshop Overview
2. Principles of Valuation
3. Ch. 1 & 2: Introduction to Financial Valuation & Standards of Value
4. Ch. 3: Research & Presentation (begin)

12:45 – 2:15

Mid-day break

Instructor office hours

2:15 – 5:00

5. Ch. 3: Research & Presentation (continued)
6. Ch. 4: Financial Statement Analysis

Day Two:

10:00am – 12:45pm

1. Ch. 9: Asset Approach
2. Case Study
3. Ch. 5: Income Approach (begin)

12:45 – 2:15

Mid-day break

Instructor office hours

2:15pm – 5:00pm

4. Ch. 5: Income Approach (continued)

Day Three:

10:00am – 12:45pm

1. Ch. 6: Cost of Capital/Rates of Return

12:45 – 2:15

Mid-day break

Instructor office hours

2:15pm – 5:00pm

2. Ch. 6: Cost of Capital/Rates of Return (continued)
3. Case Study: Income Approach & Cost of Capital

Day Four:

10:00am – 12:45pm

1. Ch. 8: Market Approach (begin)

12:45 – 2:15

Mid-day break

Instructor office hours

2:15pm – 5:00pm

2. Ch. 8: Market Approach (continued)
3. Case Study: Market Approach

Day Five:

10:00am – 12:45pm

1. Ch. 10: Valuation Discounts and Premiums

12:45 – 2:15

Mid-day break

Instructor office hours

2:15pm – 5:00pm

2. Ch.11: Report Writing
3. Case Study

School Adjourns