



TELUS Corporation

Second Quarter, 2007

Supplemental Investor Information

(UNAUDITED)

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TELUS Corporation
Selected Consolidated Data

<i>\$ millions except shares and per share amounts</i>	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Net income ¹	\$253.1	\$194.8	\$236.2	\$319.6	\$356.6	\$210.1	\$447.9	\$1,122.5
Common share and Non-Voting share income	\$253.1	\$194.8	\$236.2	\$319.6	\$356.6	\$210.1	\$447.9	\$1,122.5
Basic earnings per share (\$)	\$0.76	\$0.58	\$0.70	\$0.94	\$1.03	\$0.60	\$1.34	\$3.27
Earnings per share - as adjusted (\$) ²	\$0.76	\$0.90	\$0.70	\$0.94	\$1.03	\$0.60	\$1.67	\$3.27
Dividends declared per share (\$)	\$0.375	\$0.375	\$0.375	\$0.275	\$0.275	\$0.275	\$0.750	\$1.20
Return on common equity ³	14.6%	16.1%	16.3%	13.9%	12.0%	9.5%	14.6%	16.3%
EBITDA interest coverage ratio ⁴	7.1	7.2	7.2	6.5	6.0	5.5	7.2	7.2
Free cash flow ⁵ - 2007 method	\$161.7	\$480.8	\$224.9	\$519.8	\$191.0	\$635.6	\$642.5	\$1,571.3
Net debt ⁶	\$6,239.7	\$6,178.6	\$6,278.1	\$6,147.2	\$6,274.6	\$6,132.7	\$6,239.7	\$6,278.1
Net debt : Total capitalization	48.0%	47.6%	47.5%	46.7%	47.8%	47.3%	48.0%	47.5%
Net debt : EBITDA ratio ⁷	1.8	1.7	1.7	1.7	1.8	1.8	1.8	1.7
Outstanding shares at end of period (M)	331.7	334.4	337.9	340.7	341.3	346.3	331.7	337.9
Basic weighted average shares outstanding (M) ⁸	333.5	337.1	339.5	341.4	344.9	349.3	335.3	343.8

Notes:

¹ In 2007, Net Income is impacted by \$1.8M in Q2 and \$175.3M YTD of non-cash expenses, or \$1.3M in Q2 or \$109.0M YTD after-tax, associated with net-cash settlement of options.

² In 2007, Q2 and YTD EPS adjusted to exclude approximately \$0.33 for non -cash expenses associated with net-cash settlement of options. This is consistent with the definition used in setting TELUS' earnings per share 2007 targets and revised guidance.

³ For quarterly figures, Return on common equity is common share and non-voting share 12-month trailing income over the average quarterly equity for the 12-month period.

³ For annual figures, Return on common equity is common share and non-voting share income over the average equity for the 12-month period.

⁴ EBITDA interest coverage is defined as EBITDA (excluding restructuring), divided by Financing costs before gains on redemption and repayment of debt, calculated on a 12-month trailing basis. This measure is substantially the same as the Coverage Ratio covenant in TELUS' new credit facilities.

⁵ Free cash flow is calculated as EBITDA, adding restructuring costs, cash interest received and excess of share compensation expense over share compensation payments, less cash interest paid, cash taxes, capital expenditures, cash restructuring payments, and cash payments related to Other expenses such as charitable donations and securitization fees.

⁶ Net debt is defined as Long-term Debt plus current maturities of Long-term Debt and cheques outstanding less Cash and temporary investments plus cross currency foreign exchange hedge liability (less cross currency foreign exchange hedge asset) related to U.S. dollar notes. The definition was changed in 2006 to include securitized accounts receivable, which is closer to methods used by credit rating agencies.

⁷ Net debt to EBITDA is defined as Net debt as at the end of the period divided by the 12-month trailing EBITDA (excluding restructuring). This measure is substantially the same as the Leverage Ratio covenant in TELUS' credit facilities.

⁸ Basic weighted average shares outstanding in the period.

TELUS Corporation
Segmented Data

\$ millions

	Qtr 2				June YTD			
	2007	2006	Change	% Change	2007	2006	Change	% Change
Revenues								
TELUS Wireline	\$ 1,208.8	\$ 1,214.7	\$ (5.9)	-0.5%	\$ 2,439.5	\$ 2,436.8	\$ 2.7	0.1%
TELUS Wireless	1,054.7	950.5	104.2	11.0%	2,061.0	1,838.3	222.7	12.1%
Less: Intersegment revenue	(35.4)	(30.0)	(5.4)	-18.0%	(66.8)	(59.4)	(7.4)	-12.5%
Operating revenues	2,228.1	2,135.2	92.9	4.4%	\$ 4,433.7	4,215.7	218.0	5.2%
EBITDA¹								
TELUS Wireline	\$ 433.9	\$ 456.3	\$ (22.4)	-4.9%	\$ 754.8	\$ 923.1	\$ (168.3)	-18.2%
TELUS Wireless	450.7	440.8	9.9	2.2%	894.1	836.7	57.4	6.9%
Consolidated ²	884.6	897.1	(12.5)	-1.4%	1,648.9	1,759.8	(110.9)	-6.3%
EBITDA (as adjusted)³								
TELUS Wireline	\$ 433.9	\$ 456.3	\$ (22.4)	-4.9%	\$ 907.9	\$ 923.1	\$ (15.2)	-1.6%
TELUS Wireless	452.5	440.8	11.7	2.7%	916.3	836.7	79.6	9.5%
Consolidated ⁴	886.4	897.1	(10.7)	-1.2%	1,824.2	1,759.8	64.4	3.7%
EBITDA margin (as adjusted)³								
TELUS Wireline	35.9%	37.6%	(1.7)		37.2%	37.9%	(0.7)	
TELUS Wireless	42.9%	46.4%	(3.5)		44.5%	45.5%	(1.0)	
Consolidated	39.8%	42.0%	(2.2)		41.1%	41.7%	(0.6)	
Capital expenditures								
TELUS Wireline	\$ 308.7	\$ 311.4	\$ (2.7)	-0.9%	\$ 579.4	\$ 570.4	\$ 9.0	1.6%
TELUS Wireless	173.1	147.4	25.7	17.4%	284.3	208.9	75.4	36.1%
Consolidated	481.8	458.8	23.0	5.0%	863.7	779.3	84.4	10.8%
Capital expenditure intensity⁵								
TELUS Wireline	25.5%	25.6%	(0.1)		23.8%	23.4%	0.4	
TELUS Wireless	16.4%	15.5%	0.9		13.8%	11.4%	2.4	
Consolidated	21.6%	21.5%	0.1		19.5%	18.5%	1.0	
EBITDA (as adjusted)³ less capex								
TELUS Wireline	\$ 125.2	\$ 144.9	\$ (19.7)	-13.6%	\$ 328.5	\$ 352.7	\$ (24.2)	-6.9%
TELUS Wireless	279.4	293.4	(14.0)	-4.8%	632.0	627.8	4.2	0.7%
Consolidated	404.6	438.3	(33.7)	-7.7%	960.5	980.5	(20.0)	-2.0%
Total employees								
TELUS Wireline					25,250	23,025	2,225	9.7%
TELUS Wireless					8,054	6,949	1,105	15.9%
Consolidated					33,304	29,974	3,330	11.1%
Full Time Equivalent (FTE) employees								
TELUS Wireline					24,786	22,552	2,234	9.9%
TELUS Wireless					7,576	6,605	971	14.7%
Consolidated					32,362	29,157	3,205	11.0%

Notes:

¹ EBITDA includes restructuring costs.

² Consolidated EBITDA includes restructuring costs of \$3.2M and \$30.7M for Q2-07 and Q2-06, respectively, and \$7.9M and \$47.4M for Q2-07 YTD and Q2-06 YTD, respectively. Normalized to exclude these costs EBITDA would have declined 3.2% for the quarter and declined 7.8% YTD.

³ In 2007, Consolidated EBITDA (as adjusted) excludes \$1.8M for Q2 and \$175.3M YTD in non-cash expenses associated with net-cash settlement of options. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.

⁴ Normalized to exclude restructuring expenses, EBITDA (as adjusted) would have declined by 4.1% for the quarter and increased 1.4% YTD.

⁵ Capital expenditures as a percentage of revenues.

TELUS Corporation
Segmented Data - Historical Trend

<i>\$ millions</i>	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Revenues								
TELUS Wireline	\$ 1,208.8	\$ 1,230.7	\$ 1,260.8	\$ 1,223.8	\$ 1,214.7	\$ 1,222.1	\$ 2,439.5	\$ 4,921.4
TELUS Wireless	1,054.7	1,006.3	1,026.6	1,016.4	950.5	887.8	2,061.0	3,881.3
Less: Intersegment revenue	(35.4)	(31.4)	(32.8)	(29.5)	(30.0)	(29.4)	(66.8)	(121.7)
Operating revenues	2,228.1	2,205.6	2,254.6	2,210.7	2,135.2	2,080.5	4,433.7	8,681.0
EBITDA¹								
TELUS Wireline	\$ 433.9	\$ 320.9	\$ 446.6	\$ 469.6	\$ 456.3	\$ 466.8	\$ 754.8	\$ 1,839.3
TELUS Wireless	450.7	443.4	431.5	482.8	440.8	395.9	894.1	1,751.0
Consolidated	884.6	764.3	878.1	952.4	897.1	862.7	1,648.9	3,590.3
EBITDA (as adjusted)²								
TELUS Wireline	\$ 433.9	\$ 474.0	\$ 446.6	\$ 469.6	\$ 456.3	\$ 466.8	\$ 907.9	\$ 1,839.3
TELUS Wireless	452.5	463.8	431.5	482.8	440.8	395.9	916.3	1,751.0
Consolidated	886.4	937.8	878.1	952.4	897.1	862.7	1,824.2	3,590.3
EBITDA margin (as adjusted)²								
TELUS Wireline	35.9%	38.5%	35.4%	38.4%	37.6%	38.2%	37.2%	37.4%
TELUS Wireless	42.9%	46.1%	42.0%	47.5%	46.4%	44.6%	44.5%	45.1%
Consolidated	39.8%	42.5%	38.9%	43.1%	42.0%	41.5%	41.1%	41.4%
Capital expenditures								
TELUS Wireline	\$ 308.7	\$ 270.7	\$ 309.2	\$ 311.4	\$ 311.4	\$ 259.0	\$ 579.4	\$ 1,191.0
TELUS Wireless	173.1	111.2	106.0	112.5	147.4	61.5	284.3	427.4
Consolidated	481.8	381.9	415.2	423.9	458.8	320.5	863.7	1,618.4
Capital expenditure intensity³								
TELUS Wireline	25.5%	22.0%	24.5%	25.4%	25.6%	21.2%	23.8%	24.2%
TELUS Wireless	16.4%	11.1%	10.3%	11.1%	15.5%	6.9%	13.8%	11.0%
Consolidated	21.6%	17.3%	18.4%	19.2%	21.5%	15.4%	19.5%	18.6%
EBITDA (as adjusted)² less capex								
TELUS Wireline	\$ 125.2	\$ 203.3	\$ 137.4	\$ 158.2	\$ 144.9	\$ 207.8	\$ 328.5	\$ 648.3
TELUS Wireless	279.4	352.6	325.5	370.3	293.4	334.4	632.0	1,323.6
Consolidated	404.6	555.9	462.9	528.5	438.3	542.2	960.5	1,971.9
Total employees								
TELUS Wireline	25,250	24,557	24,228	23,369	23,025	22,384	25,250	24,228
TELUS Wireless	8,054	7,748	7,727	7,251	6,949	6,906	8,054	7,727
Consolidated	33,304	32,305	31,955	30,620	29,974	29,290	33,304	31,955
Full Time Equivalent (FTE) employees								
TELUS Wireline	24,786	24,006	23,884	22,876	22,552	21,789	24,786	23,884
TELUS Wireless	7,576	7,298	7,210	6,878	6,605	6,472	7,576	7,210
Consolidated	32,362	31,304	31,094	29,754	29,157	28,261	32,362	31,094

Notes:

¹ EBITDA includes restructuring costs.

² In 2007, Consolidated EBITDA (as adjusted) excludes \$1.8M for Q2 and \$175.3M YTD in non-cash expenses associated with net-cash settlement of options. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.

³ Capital expenditures as a percentage of revenues.

TELUS Wireline Operations

<i>\$ millions</i>	Qtr 2				June YTD			
	2007	2006	Change	% Change	2007	2006	Change	% Change
Revenues								
Voice - local	\$ 515.6	\$ 523.3	\$ (7.7)	-1.5%	\$ 1,047.7	\$ 1,058.9	\$ (11.2)	-1.1%
Voice - long distance	167.7	205.7	(38.0)	-18.5%	355.3	413.5	(58.2)	-14.1%
Data	434.6	403.1	31.5	7.8%	859.4	796.7	62.7	7.9%
Other	62.2	57.8	4.4	7.6%	123.3	119.4	3.9	3.3%
Total external revenue	\$ 1,180.1	1,189.9	(9.8)	-0.8%	2,385.7	2,388.5	(2.8)	-0.1%
Intersegment revenue	28.7	24.8	3.9	15.7%	53.8	48.3	5.5	11.4%
Total operating revenues	1,208.8	1,214.7	(5.9)	-0.5%	2,439.5	2,436.8	2.7	0.1%
Total operating expense	774.9	758.4	16.5	2.2%	1,684.7	1,513.7	171.0	11.3%
EBITDA¹	433.9	456.3	(22.4)	-4.9%	754.8	923.1	(168.3)	-18.2%
Cash settlement of options expense	-	-			153.1	-		
EBITDA (as adjusted)²	433.9	456.3	(22.4)	-4.9%	907.9	923.1	(15.2)	-1.6%
Restructuring costs	\$ 2.8	\$ 29.8	\$ (27.0)	-90.8%	\$ 7.2	\$ 44.7	\$ (37.5)	-84.0%
EBITDA margin (as adjusted)²	35.9%	37.6%	(1.7)		37.2%	37.9%	(0.7)	
Capital expenditures	\$ 308.7	\$ 311.4	\$ (2.7)	-0.9%	\$ 579.4	\$ 570.4	\$ 9.0	1.6%
Capital expenditure intensity	25.5%	25.6%	(0.1)		23.8%	23.4%	0.4	
EBITDA (as adjusted)² less capex	\$ 125.2	\$ 144.9	\$ (19.7)	-13.6%	\$ 328.5	\$ 352.7	\$ (24.2)	-6.9%

Notes:

¹ EBITDA includes restructuring costs.

² In 2007, EBITDA (as adjusted) excludes net-cash settlement of options expense. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.

**TELUS Wireline
Operations - Historical Trend**

<i>\$ millions</i>	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Revenues								
Voice - local	\$ 515.6	\$ 532.1	\$ 527.5	\$ 533.4	\$ 523.3	\$ 535.6	\$ 1,047.7	\$ 2,119.8
Voice - long distance	167.7	187.6	197.7	199.1	205.7	207.8	355.3	810.3
Data	434.6	424.8	435.0	410.8	403.1	393.6	859.4	1,642.5
Other	62.2	61.1	74.1	57.0	57.8	61.6	123.3	250.5
Total external revenue	1,180.1	1,205.6	1,234.3	1,200.3	1,189.9	1,198.6	2,385.7	4,823.1
Intersegment revenue	28.7	25.1	26.5	23.5	24.8	23.5	53.8	98.3
Total operating revenues	1,208.8	1,230.7	1,260.8	1,223.8	1,214.7	1,222.1	2,439.5	4,921.4
Total operating expense	774.9	909.8	814.2	754.2	758.4	755.3	1,684.7	3,082.1
EBITDA¹	\$ 433.9	\$ 320.9	\$ 446.6	\$ 469.6	\$ 456.3	\$ 466.8	\$ 754.8	\$ 1,839.3
Cash settlement of options expense	-	153.1	-	-	-	-	153.1	-
EBITDA (as adjusted)²	\$ 433.9	\$ 474.0	\$ 446.6	\$ 469.6	\$ 456.3	\$ 466.8	\$ 907.9	\$ 1,839.3
Restructuring costs	\$ 2.8	\$ 4.4	\$ 5.2	\$ 11.7	\$ 29.8	\$ 14.9	\$ 7.2	\$ 61.6
EBITDA margin (as adjusted)²	35.9%	38.5%	35.4%	38.4%	37.6%	38.2%	37.2%	37.4%
Capital expenditures	\$ 308.7	\$ 270.7	\$ 309.2	\$ 311.4	\$ 311.4	\$ 259.0	\$ 579.4	\$ 1,191.0
Capital expenditure intensity	25.5%	22.0%	24.5%	25.4%	25.6%	21.2%	23.8%	24.2%
EBITDA (as adjusted)² less capex	\$ 125.2	\$ 203.3	\$ 137.4	\$ 158.2	\$ 144.9	\$ 207.8	\$ 328.5	\$ 648.3

Notes:

¹ EBITDA includes restructuring costs.

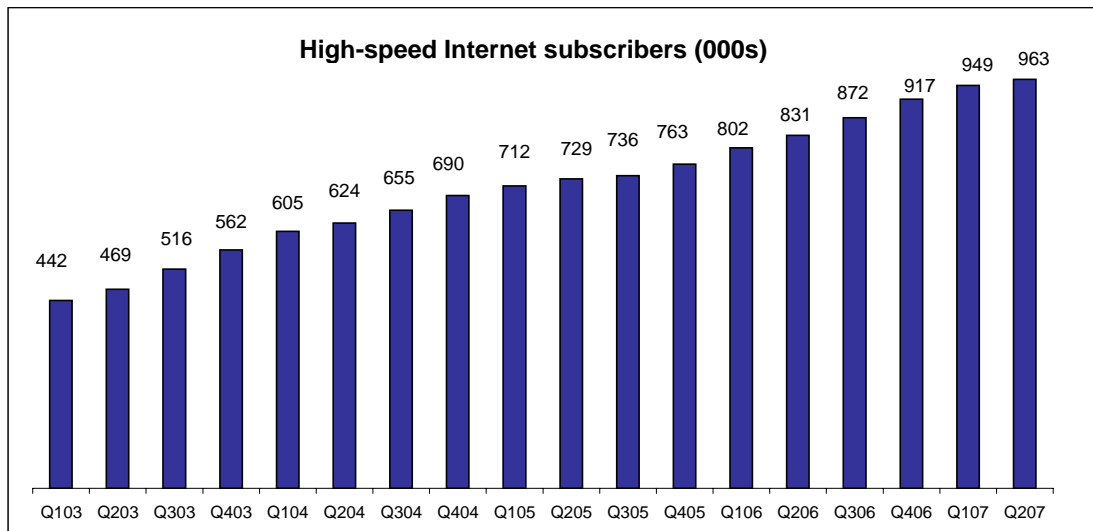
² In 2007, EBITDA (as adjusted) excludes net-cash settlement of options expense. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.

TELUS Wireline Operating Statistics

	Qtr 2				June YTD			
	2007	2006	Change	% Change	2007	2006	Change	% Change
Internet subscriber net adds (000s)								
High-speed	13.9	29.2	(15.3)	-52.4%	46.0	67.8	(21.8)	-32.2%
Dial-up	(9.4)	(11.0)	1.6	14.5%	(21.9)	(19.3)	(2.6)	-13.5%
Total	4.5	18.2	(13.7)	-75.3%	24.1	48.5	(24.4)	-50.3%
Internet subscribers (000s)								
High-speed					962.7	830.9	131.8	15.9%
Dial-up					172.2	216.8	(44.6)	-20.6%
Total					1,134.9	1,047.7	87.2	8.3%
Network access lines (000s)								
Residential					2,685	2,848	(163)	-5.7%
Business					1,793	1,771	22	1.2%
Total					4,478	4,619	(141)	-3.1%
Total employees					25,250	23,025	2,225	9.7%
Full Time Equivalent (FTE) employees					24,786	22,552	2,234	9.9%

TELUS Wireline Operating Statistics - Historical Trend

	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Internet subscriber net adds (000s)								
High-speed	13.9	32.1	44.4	41.5	29.2	38.6	46.0	153.7
Dial-up	(9.4)	(12.5)	(11.4)	(11.4)	(11.0)	(8.3)	(21.9)	(42.1)
Total	4.5	19.6	33.0	30.1	18.2	30.3	24.1	111.6
Internet subscribers (000s)								
High-speed	962.7	948.8	916.7	872.3	830.9	801.7	962.7	916.7
Dial-up	172.2	181.6	194.1	205.5	216.8	227.8	172.2	194.1
Total	1,134.9	1,130.4	1,110.8	1,077.8	1,047.7	1,029.5	1,134.9	1,110.8
Network access lines (000s)¹								
Residential	2,685	2,741	2,775	2,809	2,848	2,900	2,685	2,775
Business	1,793	1,785	1,773	1,770	1,771	1,763	1,793	1,773
Total	4,478	4,526	4,548	4,579	4,619	4,663	4,478	4,548
Total employees	25,250	24,557	24,228	23,369	23,025	22,384	25,250	24,228
Full Time Equivalent (FTE) employees	24,786	24,006	23,884	22,876	22,552	21,789	24,786	23,884



TELUS Wireless Operations

<i>\$ millions</i>	Qtr 2				June YTD			
	2007	2006	Change	% Change	2007	2006	Change	% Change
Revenues								
Network revenue	\$ 989.8	\$ 884.0	\$ 105.8	12.0%	\$ 1,934.3	\$ 1,708.7	\$ 225.6	13.2%
Equipment revenue	58.2	61.3	(3.1)	-5.1%	113.7	118.5	(4.8)	-4.1%
Total external revenue	1,048.0	945.3	102.7	10.9%	2,048.0	1,827.2	220.8	12.1%
Intersegment revenue	6.7	5.2	1.5	28.8%	13.0	11.1	1.9	17.1%
Total operating revenues	1,054.7	950.5	104.2	11.0%	2,061.0	1,838.3	222.7	12.1%
Total operating expense	604.0	509.7	94.3	18.5%	1,166.9	1,001.6	165.3	16.5%
EBITDA¹	\$ 450.7	\$ 440.8	\$ 9.9	2.2%	\$ 894.1	\$ 836.7	\$ 57.4	6.9%
Cash settlement of options expense	1.8	-			22.2	-		
EBITDA (as adjusted)²	\$ 452.5	\$ 440.8	\$ 11.7	2.7%	\$ 916.3	\$ 836.7	\$ 79.6	9.5%
Restructuring costs	\$ 0.4	\$ 0.9	\$ (0.5)	n.m.	\$ 0.7	\$ 2.7	\$ (2.0)	n.m.
COA expense	150.4	120.9	29.5	24.4%	279.9	238.8	41.1	17.2%
EBITDA (as adjusted)² excluding COA	\$ 602.9	\$ 561.7	\$ 41.2	7.3%	\$ 1,196.2	\$ 1,075.5	\$ 120.7	11.2%
EBITDA (as adjusted)² margin (total revenue)	42.9%	46.4%	(3.5)		44.5%	45.5%	(1.0)	
EBITDA (as adjusted)² margin (network revenue)	45.7%	49.9%	(4.2)		47.4%	49.0%	(1.6)	
Retention spend % network revenue	8.2%	6.2%	2.0		7.8%	6.2%	1.6	
Capital expenditures	173.1	147.4	25.7	17.4%	284.3	208.9	75.4	36.1%
Capital expenditure intensity	16.4%	15.5%	0.9		13.8%	11.4%	2.4	
EBITDA (as adjusted)² less capex	\$ 279.4	\$ 293.4	\$ (14.0)	-4.8%	\$ 632.0	\$ 627.8	\$ 4.2	0.7%

Notes:

¹ EBITDA includes restructuring costs.

² In 2007, EBITDA (as adjusted) excludes net-cash settlement of options expense. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.

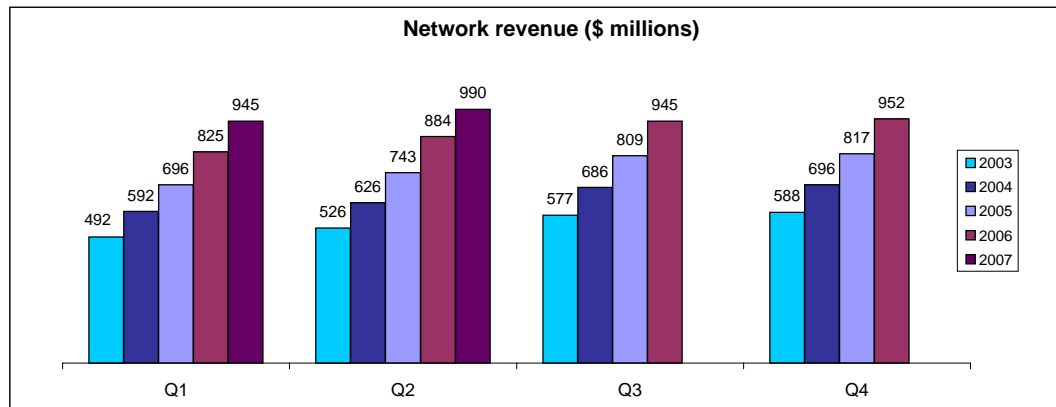
**TELUS Wireless
Operations - Historical Trend**

<i>\$ millions</i>	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Revenues								
Network revenue	\$ 989.8	\$ 944.5	\$ 952.3	\$ 944.5	\$ 884.0	\$ 824.7	\$ 1,934.3	\$ 3,605.5
Equipment revenue	58.2	55.5	68.0	65.9	61.3	57.2	113.7	252.4
Total external revenue	1,048.0	1,000.0	1,020.3	1,010.4	945.3	881.9	2,048.0	3,857.9
Intersegment revenue	6.7	6.3	6.3	6.0	5.2	5.9	13.0	23.4
Total operating revenues	1,054.7	1,006.3	1,026.6	1,016.4	950.5	887.8	2,061.0	3,881.3
Total operating expense	604.0	562.9	595.1	533.6	509.7	491.9	1,166.9	2,130.3
EBITDA¹	\$ 450.7	\$ 443.4	\$ 431.5	\$ 482.8	\$ 440.8	\$ 395.9	\$ 894.1	\$ 1,751.0
Cash settlement of options expense	1.8	20.4	-	-	-	-	22.2	-
EBITDA (as adjusted)²	\$ 452.5	\$ 463.8	\$ 431.5	\$ 482.8	\$ 440.8	\$ 395.9	\$ 916.3	\$ 1,751.0
Restructuring costs	\$ 0.4	\$ 0.3	\$ 2.7	\$ 0.8	\$ 0.9	\$ 1.8	\$ 0.7	\$ 6.2
COA expense	\$ 150.4	\$ 129.5	\$ 165.2	\$ 128.6	\$ 120.9	\$ 117.9	\$ 279.9	\$ 532.6
EBITDA (as adjusted)² excluding COA	\$ 602.9	\$ 593.3	\$ 596.7	\$ 611.4	\$ 561.7	\$ 513.8	\$ 1,196.2	\$ 2,283.6
EBITDA (as adjusted)² margin (total revenue)	42.9%	46.1%	42.0%	47.5%	46.4%	44.6%	44.5%	45.1%
EBITDA (as adjusted)² margin (network revenue)	45.7%	49.1%	45.3%	51.1%	49.9%	48.0%	47.4%	48.6%
Retention spend % network revenue	8.2%	7.3%	7.7%	6.7%	6.2%	6.2%	7.8%	6.7%
Capital expenditures	\$ 173.1	\$ 111.2	\$ 106.0	\$ 112.5	\$ 147.4	\$ 61.5	\$ 284.3	\$ 427.4
Capital expenditure intensity	16.4%	11.1%	10.3%	11.1%	15.5%	6.9%	13.8%	11.0%
EBITDA (as adjusted)² less capex	\$ 279.4	\$ 352.6	\$ 325.5	\$ 370.3	\$ 293.4	\$ 334.4	\$ 632.0	\$ 1,323.6

Notes:

¹ EBITDA includes restructuring costs.

² In 2007, EBITDA (as adjusted) excludes net-cash settlement of options expense. This is consistent with the definition used in setting TELUS' EBITDA 2007 targets and revised guidance.



TELUS Wireless Operating Statistics

population coverage in millions

	Qtr 2				June YTD			
	2007	2006	Change	% Change	2007	2006	Change	% Change
Subscriber gross adds (000s)								
Postpaid	219.2	205.7	13.5	6.6%	392.5	385.4	7.1	1.8%
Prepaid	134.8	100.9	33.9	33.6%	257.5	196.0	61.5	31.4%
Total	354.0	306.6	47.4	15.5%	650.0	581.4	68.6	11.8%
Subscriber net adds (000s)								
Postpaid ¹	99.2	103.3	(4.1)	-4.0%	160.0	173.7	(13.7)	-7.9%
Prepaid	29.0	20.6	8.4	40.8%	58.7	42.7	16.0	37.5%
Total	128.2	123.9	4.3	3.5%	218.7	216.4	2.3	1.1%
Digital subscribers (000s)²								
End of period					5,137.2	4,543.9	593.3	13.1%
Percentage of total subscribers					97.4%	95.9%	1.5	
Subscribers (000s)								
Postpaid ¹					4,236.0	3,840.5	395.5	10.3%
Prepaid					1,036.0	896.6	139.4	15.5%
Total					5,272.0	4,737.1	534.9	11.3%
ARPU (\$)³								
Data ARPU	\$63.65	\$63.18	\$0.47	0.7%	\$62.85	\$61.76	\$1.09	1.8%
Churn rate ³	1.45%	1.30%	0.15		1.40%	1.32%	0.08	
Average minutes of use (MOU) per subscriber³	411	412	(1)	-0.2%	397	399	(2)	-0.5%
COA, per gross addition (\$)	\$425	\$394	\$31	7.9%	\$431	\$411	\$20	4.9%
Population coverage - digital incl. roaming/resale⁴					31.5	31.0	0.5	1.6%
Total employees					8,054	6,949	1,105	15.9%
Full Time Equivalent (FTE) employees					7,576	6,605	971	14.7%

Notes:

¹ A one-time adjustment was made to the postpaid subscriber base. Cumulative subscribers were reduced by approximately 2,600 in the first quarter to reflect the discontinuation of network service to its cellular digital packet data (CDPD) subscribers effective January 31, 2007.

² Digital subscriber figures are included in the subscriber totals.

³ Based on combined postpaid and prepaid figures.

TELUS Wireless Operating Statistics - Historical Trend

<i>population coverage in millions</i>	Quarterly						2007	2006
	Q2/07	Q1/07	Q4/06	Q3/06	Q2/06	Q1/06	June YTD	Annual
Subscriber gross adds (000s)								
Postpaid	219.2	173.3	236.3	215.8	205.7	179.7	392.5	837.5
Prepaid	134.8	122.7	142.8	116.7	100.9	95.1	257.5	455.5
Total	354.0	296.0	379.1	332.5	306.6	274.8	650.0	1,293.0
Subscriber net adds (000s)								
Postpaid ¹	99.2	60.8	129.5	108.6	103.3	70.4	160.0	411.8
Prepaid	29.0	29.7	52.1	28.6	20.6	22.1	58.7	123.4
Total	128.2	90.5	181.6	137.2	123.9	92.5	218.7	535.2
Digital subscribers (000s)²								
End of period	5,137.2	4,994.8	4,893.5	4,696.8	4,543.9	4,404.8	5,137.2	4,893.5
Percentage of total subscribers	97.4%	97.1%	96.8%	96.4%	95.9%	95.5%	97.4%	96.8%
Subscribers (000s)								
Postpaid ¹	4,236.0	4,136.8	4,078.6	3,949.1	3,840.5	3,737.2	4,236.0	4,078.6
Prepaid	1,036.0	1,007.0	977.3	925.2	896.6	876.0	1,036.0	977.3
Total	5,272.0	5,143.8	5,055.9	4,874.3	4,737.1	4,613.2	5,272.0	5,055.9
ARPU (\$) ³								
Data ARPU	\$63.65	\$62.03	\$64.50	\$65.67	\$63.18	\$60.31	\$62.85	\$63.46
	\$6.58	\$6.27	\$6.16	\$5.11	\$4.45	\$3.71	\$6.42	\$4.89
Churn rate ³	1.45%	1.35%	1.33%	1.36%	1.30%	1.33%	1.40%	1.33%
Average minutes of use (MOU) per subscriber ³	411	382	404	409	412	386	397	403
COA, per gross addition (\$) ³	\$425	\$438	\$436	\$386	\$394	\$429	\$431	\$412
Population coverage - digital incl. roaming/resale ⁴	31.5	31.0	31.0	31.0	31.0	30.6	31.5	31.0
Total employees	8,054	7,748	7,727	7,251	6,949	6,906	8,054	7,727
Full Time Equivalent (FTE) employees	7,576	7,298	7,210	6,878	6,605	6,472	7,576	7,210

Notes:

¹ A one-time adjustment was made to the postpaid subscriber base. Cumulative subscribers were reduced by approximately 2,600 in the first quarter to reflect the discontinuation of network service to its cellular digital packet data (CDPD) subscribers effective January 31, 2007.

² Digital subscriber figures are included in the subscriber totals.

³ Based on combined postpaid and prepaid figures.

⁴ Includes expanded coverage due to roaming/resale agreements principally with Bell Mobility (Bell Canada) of approximately 7.5 million PCS POPs.

