



## What Sets Us Apart

**Our real estate finance lawyers have the deep market knowledge and transactional experience to guide our clients through the most complex and challenging transactions in markets globally.**

We represent both lenders and borrowers in a wide range of commercial real estate financings across Europe. Our lawyers also handle financings of portfolios of distressed debt, as well as fund formation for investment in real estate debt and equity vehicles and loan on loan financings.

Our lawyers are highly skilled at real property lending, whether first mortgage or mezzanine, secured by a wide variety of real estate, including apartments, office buildings, low-income housing, retail developments, single-family subdivisions, industrial properties and resorts and hotels.

## Transaction Highlights



Advised **AIG Asset Management (Europe) Limited** on a number of financings and re-financings in relation to European real estate, including multifamily assets.



Advised **Sculptor** in relation to a number of mezzanine, development and loan-on-loan financings in relation to European real estate.



Advised **Fairfield** as original lender in respect of multiple investment and development financings backed by commercial real estate in the UK and Ireland and as borrower in relation to loan-on-loan facilities to fund loans advanced by Fairfield.



Advised **M7 Real Estate Ltd** and **Starwood Capital** in a joint venture as borrower in the €104,000,000 re-financing of a portfolio of light industrial real estate in Germany and the Netherlands.



Acting for **Bank of America Merrill Lynch International DAC** in connection with a €78,000,000 loan on loan financing for a CRE loan originator.



Represented **DRC Capital LLP** as borrower on a multicurrency loan on loan facility to finance certain UK and European loan assets originated by DRC Capital funds.



Advised **The Freehold Corporation** in relation to the acquisition and financing of portfolios of commercial ground rents.



**OAKTREE**

Advising **Oaktree** on the acquisition and/or financing of multiple commercial real estate investments including €150m senior and mezzanine debt secured on properties located in Finland and the financing and acquisition of a participation in a Irish NPL portfolio.



**Finance Team of the Year**

*The Lawyer Awards*



**Law Firm of the Year – Transactions**

*European Property Investor Awards*



**Law Firm of the Year – Overall**

*European Property Investor Awards*



**Ranked as a First Tier Firm for U.S. Real Estate**

*Legal 500 USA*

# Our Real Estate Finance Practice

## Clients We Have Helped



Aareal Bank



Bank of America  
Merrill Lynch



RNP PARIBAS

CREDIT SUISSE

Deutsche Bank



DRC|Capital



Fairfield  
REAL ESTATE FINANCE



Jefferies LOANCORE

J.P.Morgan

LaSalle  
INVESTMENT MANAGEMENT

LINK Asset Services



LLOYDS BANK

Sculptor



OAKTREE



## Industry Recognition

**Miles Flynn** - Recommended for Real Estate Finance:  
'Miles Flynn is "an exceptionally clever and pragmatic lawyer," remark impressed clients, while others note: "His knowledge of the market is just astounding."'-

**Chambers UK 2020**

**Miles Flynn** - Recommended for Securitisation and Property Finance by : "Miles Flynn is everything you could want in a partner: intelligent, hardworking, tenacious when he needs to be, and incredibly commercial, both on deals and as a client relationship person."- **Legal 500 UK 2020**

**Justin Jowitt** – Leading Individual, Property Finance  
– **Legal 500 UK**

**Justin Jowitt** – Recommended for Real Estate Finance  
Justin is an "extremely knowledgeable and very commercial" partner in the real estate finance team. He advises clients on a broad array of real estate finance matters, including senior and mezzanine investment and complex restructurings.

– **Chambers UK**

Sophisticated finance group with deep-rooted expertise in CMBS and complex structured financings.

– **Chambers UK**

## Key Contacts



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