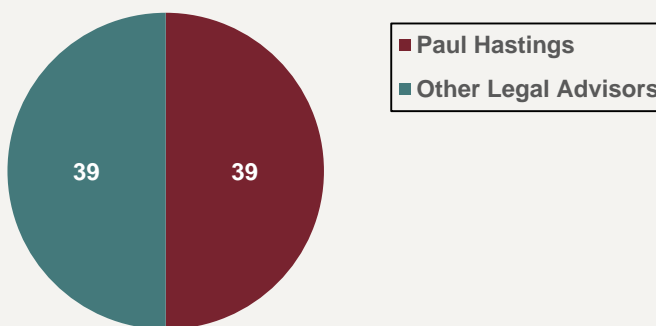


Our CLO and Risk Retention Practice

Market Leader in CLO Transactions and Risk Retention Structures

We advised on **188** CLOs through 2022 **globally** – more than any other law firm and more than 44% of all CLOs globally – for a combined value of approximately US\$87 billion. Our London team advised on exactly half of the Euro CLO new-issue transaction.

Euro CLO New-Issue Deals 2022¹



Paul Hastings dominates the risk retention fund market. Since 2016, Paul Hastings has acted on risk retention 'solutions' for credit managers including CVC Credit Partners, Neuberger Berman, Ares, Five Arrows, AlbaCore Capital, MacKay Shields, Alcentra and others, with approximately 20 such structures acted on (including nine in the last 12 months).

What Others are Saying

Christian Parker has a particular niche in advising on matters pertaining to risk retention funds.

— *Legal 500 UK 2023*

Cameron Saylor is widely considered to be an impressive CLO practitioner. He is in demand among arrangers and managers seeking transactional advice. "He has a phenomenal grasp of his areas of expertise and a charming, available manner."

— *Chambers UK 2023*

Cameron Saylor named as a 'Leading Individual' for Securitisation

— *Legal 500 UK 2023*

Jiten Tank is ranked as 'Up and Coming' for Tax

— *Chambers UK 2023*

Scott Faga has a market-leading reputation for advising on all aspects of CLO transactions. "Scott is fantastic – hard-working, knows his stuff and knows how to get deals done."

— *Chambers USA 2023*

At **Paul Hastings LLP**, the team advises arrangers, collateral managers, lenders, borrowers and investors in a wide variety of CLOs, bringing together securities lawyers with practitioners from the finance, tax, regulatory and restructuring departments, as well as experts in employment and investment law.

— *Legal 500 USA 2022*



#1 Legal Service Provider to European CLO Managers and U.S. CLO Arrangers

CreditFlux CLO Census 2022



Structured Finance & Securitisation Deal of the Year for CVC Credit Partners Risk Retention Fund Structure

IFLR Europe Awards 2018



Standout for innovation in accessing new markets and capital for Alcentra risk retention fund

Financial Times Innovative Lawyers 2019 Europe



Winner: ESG Law Firm of the Year

Secured Credit Investor's ESG Securitisation Awards 2023

1. Data source: Bloomberg.

Our CLO and Risk Retention Practice

Representative Clients

Managers:

Arrangers:

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