

PAUL HASTINGS

Our Restructuring Practice

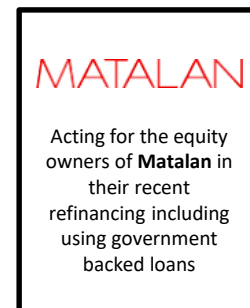
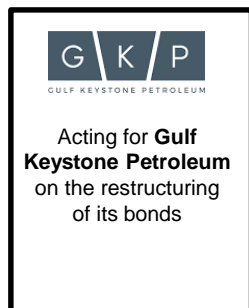
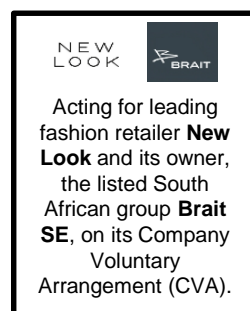
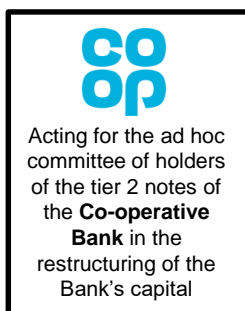
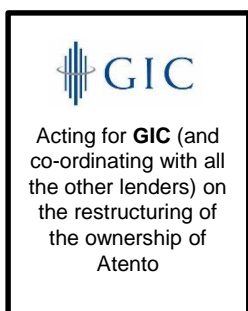
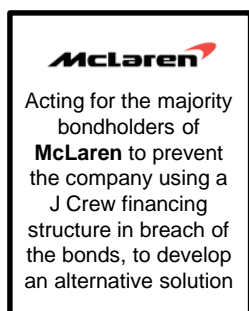


What Sets Us Apart

Market and regulatory pressures on capitalisation are fuelling a new wave of corporate and financial services restructurings, both to refinance and to reshape businesses and support their longer-term health. Navigating the complex regulatory, market and stakeholder issues involved in restructuring requires substantive experience and professional expertise and legal skills of the highest calibre. We offer a partner-led multi-disciplinary approach and have a strong bench of capital markets, direct lending and leverage finance, litigation, and corporate expertise that we regularly draw on to offer an inter-connected team with the right skills for the right situation. Our experienced lawyers have handled some of the most significant restructurings throughout Europe, the U.S. and Asia, providing tailored solutions to address our clients' business priorities.


















Transaction Highlights



Our Restructuring Practice

Recent European Experience

 Advised bondholders in the debt restructuring of Ludendo/La Grande Récré	 Advised Centerbridge in the debt restructuring of Camaïeu	 Advised BPI in the restructuring of William Saurin	 Advised Bolloré in the takeover of Necotrans	 Advised Thomas Cook France in its bankruptcy case
 Advised Eurazeo in connection with the termination of the Europcar State-guaranteed loan	 Advised Aether as agent of the bondholders of BVA within bva's bankruptcy case and its taking over by ALCENTRA	 Advised LVMH and Tag Heuer in the bankruptcy case of their French-based eyewear manufacturing licensee	 Advised GiFi in the takeover of Tati and in the subsequent reorganisation of the business	 Advised Davidson Kempner and Warwick in the Court-supervised takeover of Ascometal
 Advised Idinvest and TempoCap lenders in the restructuring of Remade	 Advised Liberty Steel in taking over ASCOVAL and France rail industry	 Advised Kering in the sale of La Redoute and Relais Colis	 Advised Wells Fargo in the restructuring of Technicolor	 Advised Mavic in its bankruptcy case

Leading Market Developments

Our team has worked on a many of the transactions which have shaped the development of restructuring market, including ground breaking Schemes of Arrangement, working on new style UK Plans of Reorganisation, innovative Creditors Voluntary Arrangements, putting together J Crew type financings, blocking other financings which did not comply with the debt agreements, putting together restructurings in heavily regulated sectors like financial services or health care, restructuring different types of credits including Plk Loans and Securitised Notes. And working on all aspects of cross-border restructurings and international insolvency proceedings.

Industry Recognition

David Ereira of Paul Hastings LLP has a broad restructuring and finance practice with noted expertise in oil and gas sector restructurings. He acts for a range of clients including several leading banks – **Chambers UK**

Mei Lian - Recommended for Corporate Restructuring and Insolvency, Bank Lending: Investment Grade Debt, and Syndicated Loans and Acquisition Finance and is recognised as an “incredibly gifted” key member of the bank lending team. – **Legal 500 UK, 2020**

Peter Hayes Recommended for his Banking & Finance work, recognised as “a highly experienced, very thoughtful and measured lawyer who puts clients first,” – **Chambers UK 2020**

Guilhem Bremond is ranked in Band 1 for Restructuring /Insolvency for France. – **Chambers Europe 2020**

Luke McDougall UK Finance Lawyer of the Year – **Legal500 2020**

Key Contacts



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