

# Models Performance Summary

30 November 2024

## Human Financial Managed Portfolios

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)*	7 years (p.a.)*	Since inception (p.a.)*
HF Dynamic 30	1.60	1.83	4.59	9.31	2.97	2.52	3.03	4.66
HF Dynamic 50	1.94	2.88	5.86	12.30	4.33	4.07	4.25	6.11
HF Dynamic 70	2.23	4.01	6.94	15.01	5.91	5.40	5.33	7.75
HF Dynamic 85	2.52	5.11	8.54	18.66	7.33	7.10	6.93	9.61
HF Strategic 50	2.12	3.19	6.31	13.88	4.91	4.61	4.71	5.27
HF Strategic 70	2.59	4.22	7.62	17.15	6.69	6.51	6.32	7.11
HF Strategic 85	2.89	5.26	8.68	19.73	8.31	7.91	7.57	8.31
HF Strategic 100	3.54	5.91	10.04	22.73	9.13	8.67	8.29	9.28
HF Enhanced Index 30	1.59	2.32	5.78	11.17	3.08	3.01	3.80	5.02
HF Enhanced Index 50	2.52	3.96	7.92	16.01	5.36	5.59	6.14	7.09
HF Enhanced Index 70	3.11	5.20	9.72	20.01	7.17	7.54	7.98	9.10
HF Enhanced Index 85	3.59	6.35	11.34	24.09	8.71	9.17	9.60	10.92
HF Enhanced Index 100	3.52	6.94	12.25	25.68	9.36	9.85	10.30	10.73
HF International Growth 100	2.10	5.92	9.10	19.06	8.16	7.07	7.04	7.02

\*Investors invested prior to 26 June 2020 held interests in the predecessor product known as 'ClearView Separately Managed Account (SMA) Models'. For the purposes of providing an estimate of the combined investment performance over the 5-year, 7-year and Since Inception period for these investors, we used a blend of the investment performance which is referable to the predecessor product 'ClearView SMA Model' from inception to 26 June 2020 and the investment performance which is referable to the Human Financial Managed Portfolios from 26 June 2020. Investors should note that this is for general information purposes only; it is only relevant to investors invested prior to 26 June 2020 and does not reflect the actual investment returns of such investors.

### Important information

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The target market for each product is described in the relevant target market determination (TMD) available at [humanfinancial.com.au/documents](http://humanfinancial.com.au/documents).

Past performance is not a reliable indicator of future performance.

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