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HF Prudent 50

31 May 2025

Portfolio summary

A portfolio of actively and passively managed assets designed to achieve moderate returns over the medium-term.

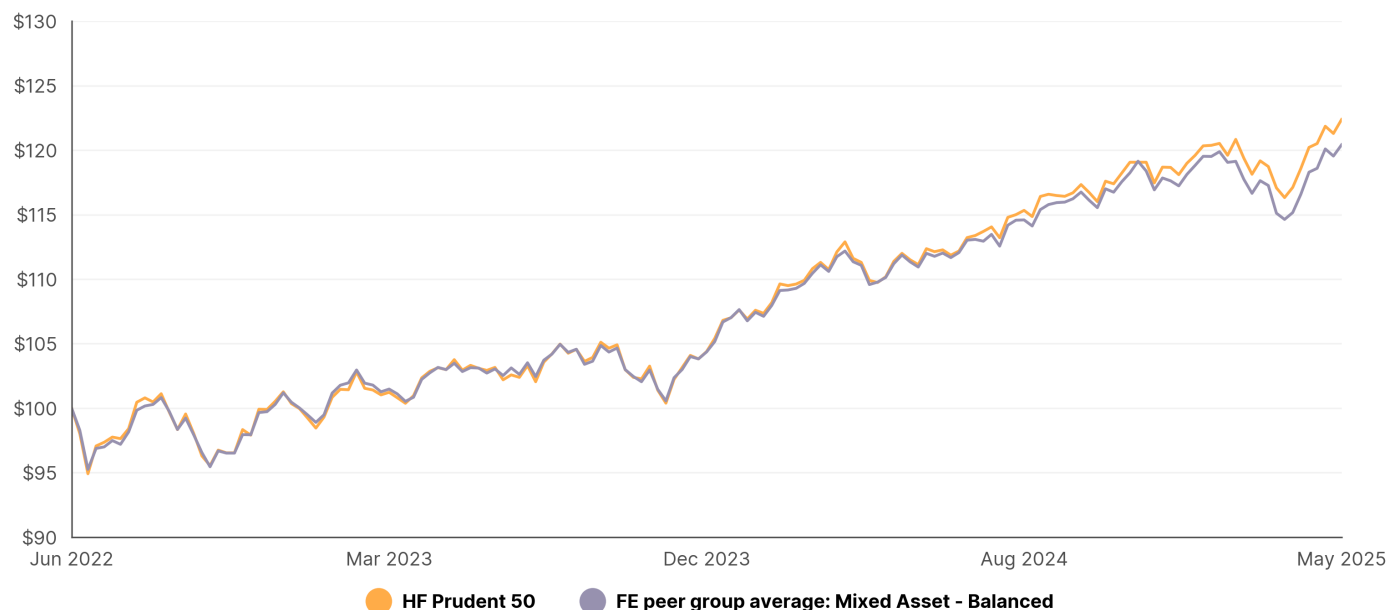
Asset class	Mixed Asset	Inception date	20/07/1995
FE peer group¹	Mixed Asset - Balanced	Management costs	1.31% p.a.

Performance^{1,2}

	1 month (%)	3 months (%)	6 months (%)	1 year (% p.a.)	3 years (% p.a.)	5 years (% p.a.)	7 years (% p.a.)	Since inception (% p.a.)
HF Prudent 50	2.28	1.28	2.79	10.12	6.77	4.56	3.91	5.45
FE peer group average	2.36	1.18	1.89	8.65	6.30	6.28	5.23	6.27

Growth of \$100 over the last 3 years^{1,2}

03/06/2022 - 30/05/2025 Powered by data from FE fundinfo



Important Information

1. FE fundinfo peer groups are used for comparing investment funds within the same investment category or style. These groups are defined by FE fundinfo based on factors like investment objective, asset allocation, and other key characteristics.

2. Performance figures in this report are compiled by HFML using data from FE fundinfo. Performance data is after fund manager fees, but before other applicable fees or taxes and assumes the reinvestment of dividends. Past performance is not a reliable indicator of future performance.



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The target market for each product is described in the relevant target market determination (TMD) available at humanfinancial.com.au/documents.