

# Models Performance Summary - HUB24

31 May 2025

## Human Financial Managed Portfolios

Investment Name	1 month	3 months	6 months	1 year	2 years (p.a.)	3 years (p.a.)	5 years (p.a.)*	7 years (p.a.)*	Since inception (p.a.)*
HF Dynamic 30	1.24%	1.69%	3.50%	8.25%	6.84%	5.60%	3.75%	3.50%	4.74%
HF Dynamic 50	2.01%	2.15%	4.10%	10.20%	8.79%	7.52%	5.50%	4.88%	6.19%
HF Dynamic 70	2.87%	2.60%	4.78%	12.06%	10.56%	9.13%	7.38%	6.13%	7.82%
HF Dynamic 85	3.68%	3.04%	4.92%	13.87%	12.64%	10.99%	9.56%	7.76%	9.62%
HF Strategic 50	2.27%	2.10%	3.98%	10.54%	9.68%	8.19%	6.23%	5.37%	5.41%
HF Strategic 70	3.05%	2.40%	4.04%	11.97%	11.50%	9.82%	8.48%	6.97%	7.17%
HF Strategic 85	3.63%	2.46%	4.24%	13.29%	13.09%	11.17%	10.24%	8.26%	8.33%
HF Strategic 100	4.04%	2.33%	3.22%	13.59%	14.36%	12.12%	11.34%	8.78%	9.15%
HF Enhanced Index 30	1.25%	1.37%	3.43%	9.41%	7.78%	5.95%	4.19%	4.22%	5.10%
HF Enhanced Index 50	2.06%	0.84%	3.29%	11.47%	10.63%	8.63%	6.93%	6.56%	7.07%
HF Enhanced Index 70	2.75%	0.88%	3.15%	13.18%	12.80%	10.44%	9.27%	8.36%	8.99%
HF Enhanced Index 85	3.55%	0.80%	2.95%	14.63%	14.96%	12.16%	11.23%	9.92%	10.72%
HF Enhanced Index 100	4.06%	0.96%	3.27%	15.92%	15.89%	12.63%	12.21%	10.66%	10.52%
HF International Growth 100	4.19%	3.70%	8.51%	18.39%	15.06%	13.70%	10.42%	8.66%	7.66%

\*Investors invested prior to 26 June 2020 held interests in the predecessor product known as 'ClearView Separately Managed Account (SMA) Models'. For the purposes of providing an estimate of the combined investment performance over the 5-year, 7-year and Since Inception period for these investors, we used a blend of the investment performance which is referable to the predecessor product 'ClearView SMA Model' from inception to 26 June 2020 and the investment performance which is referable to the Human Financial Managed Portfolios from 26 June 2020. Investors should note that this is for general information purposes only; it is only relevant to investors invested prior to 26 June 2020 and does not reflect the actual investment returns of such investors.

### Important information

This report has been prepared by Human Financial Management Limited (ABN 99 067 544 549, AFSL 227677) (HFML) without taking account of any individual's objectives, financial situation or needs. Investors should consider the appropriateness of this information for their circumstances, read the product disclosure statement (PDS) available at [humanfinancial.com.au/documents](http://humanfinancial.com.au/documents), and obtain advice from a licensed financial adviser before making a financial decision.

The target market for each product is described in the relevant target market determination (TMD) available at [humanfinancial.com.au/documents](http://humanfinancial.com.au/documents).

Past performance is not a reliable indicator of future performance.

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