

Performance Summary

31 August 2024

ClearView Managed Investments

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Aggressive 95	-0.65%	4.36%	4.88%	13.45%	9.38%	8.48%	7.56%	7.07%
Assertive 70	-0.27%	4.17%	4.56%	11.46%	3.05%	3.75%	4.70%	4.99%
Prudent 50	0.18%	3.78%	4.38%	9.76%	1.86%	2.43%	3.33%	4.37%
Cautious 30	0.37%	3.25%	3.74%	7.55%	0.59%	0.88%	1.96%	4.12%

ClearView Roll-Over Bond

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Aggressive 95	-0.34%	4.24%	4.91%	12.46%	8.96%	8.36%	7.69%	7.38%
Diversified Balanced	0.18%	3.36%	3.93%	8.76%	1.74%	2.31%	3.17%	4.47%
Diversified Growth	-0.20%	3.77%	4.18%	10.39%	3.05%	3.51%	4.46%	5.10%
Guaranteed Cash	0.32%	0.95%	1.92%	3.83%	2.09%	1.15%	0.87%	3.79%
Managed Units	0.20%	3.39%	3.98%	8.80%	1.89%	2.59%	3.53%	8.60%

ClearView Savings Bond

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Guaranteed	0.32%	0.88%	1.70%	3.29%	1.76%	0.94%	0.68%	3.08%
Managed	0.12%	2.78%	3.29%	7.11%	1.28%	1.79%	2.28%	6.79%

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