

Performance Summary

31 October 2024

ClearView Managed Investments

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Aggressive 95	0.47%	1.43%	7.37%	23.25%	10.35%	8.41%	7.28%	7.11%
Assertive 70	0.10%	1.09%	6.44%	19.10%	4.68%	3.94%	4.46%	5.02%
Prudent 50	-0.15%	1.07%	5.63%	15.67%	3.26%	2.58%	3.13%	4.38%
Cautious 30	-0.43%	0.82%	4.41%	11.54%	1.92%	0.99%	1.79%	4.11%

ClearView Roll-Over Bond

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Aggressive 95	0.48%	1.52%	7.06%	21.11%	9.76%	8.28%	7.33%	7.41%
Diversified Balanced	-0.13%	0.98%	5.00%	13.81%	2.98%	2.44%	2.92%	4.47%
Diversified Growth	-0.06%	0.70%	5.46%	16.59%	4.32%	3.62%	4.08%	5.10%
Guaranteed Cash	0.34%	0.98%	1.94%	3.89%	2.35%	1.27%	0.96%	3.79%
Managed Units	-0.12%	1.02%	5.07%	13.88%	3.10%	2.71%	3.27%	8.59%

ClearView Savings Bond

Investment Name	1 month	3 months	6 months	1 year	3 years (p.a.)	5 years (p.a.)	7 years (p.a.)	Since inception (p.a.)
Guaranteed	0.32%	0.93%	1.78%	3.40%	2.00%	1.06%	0.76%	3.08%
Managed	-0.10%	0.81%	4.16%	11.13%	2.29%	1.89%	2.13%	6.78%

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