

WHAT ARE ALTERNATIVES?

WE BELIEVE A RESILIENT PORTFOLIO NEEDS STOCK, BONDS,
AND ALTERNATIVES

ALTERNATIVES OFFER MORE THAN JUST DIVERSIFICATION, THEY CAN OFFER GREATER VALUE

Our alternatives could provide a powerful third pillar in your investment portfolio. We search globally for best-in-class managers & investments professionals who are incentivized to deliver strong performance, giving you greater value for cost.

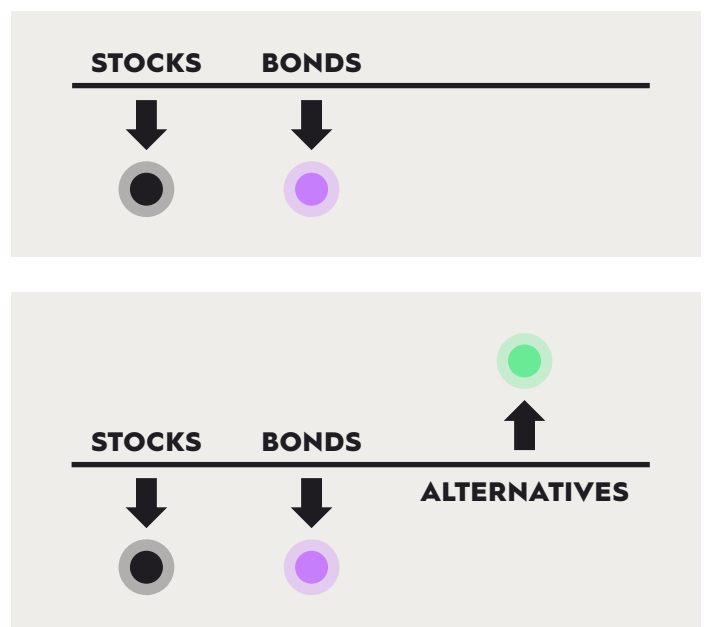
Our alternatives can offer two key benefits. First, they may offer asymmetric returns meaning they are designed to capture upside in strong markets and help cushion the downside when markets fall. Second, they could provide uncorrelated return streams meaning that they are not correlated to market moves providing you with less market volatility. By complementing traditional stocks and bonds, alternatives can help build a more resilient investment portfolio and aim to support more stable, consistent long-term returns.

ALTERNATIVES DIVERSIFY DIFFERENTLY DESIGNED TO PERFORM BETTER ACROSS MARKET CONDITIONS

Historically, stocks and bonds generally moved in the opposite direction. In today's market, they could move in the same direction more frequently.

That's why you need Alternatives.

When stocks and bonds move together, Alternatives could stand apart and provide more diversification.



For illustrative purposes only

STOCKS (EQUITIES)

Owning stocks means owning part of a company. They offer growth potential but can be volatile especially in uncertain markets.

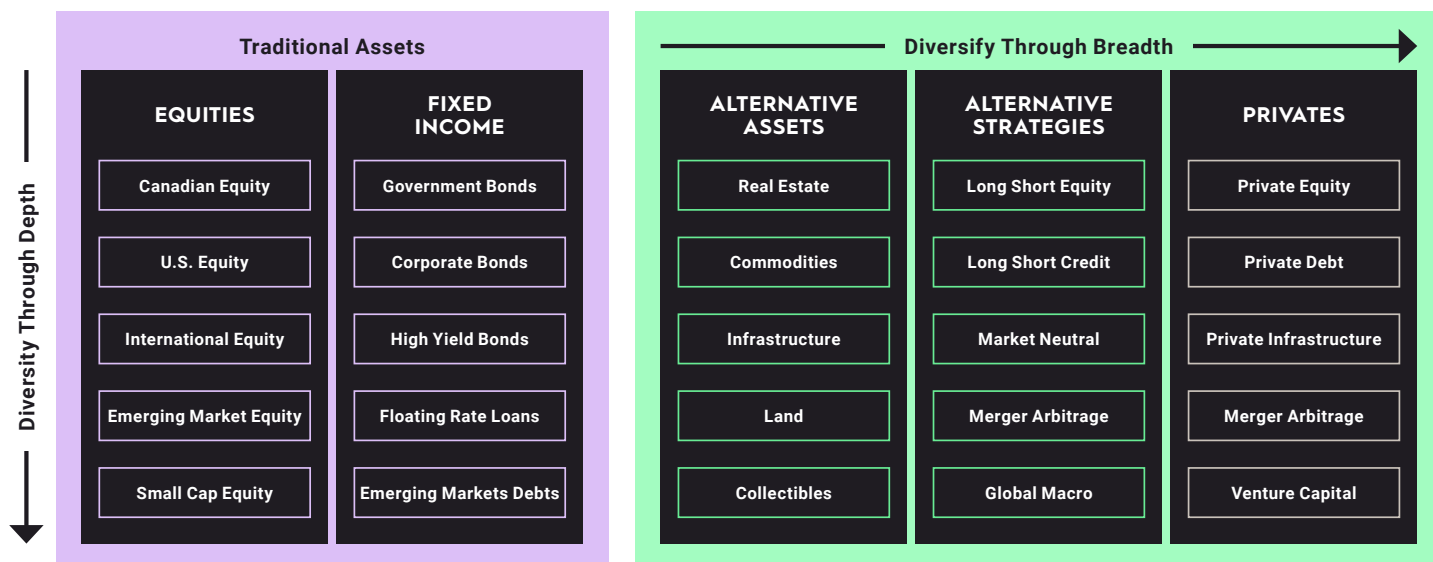
BONDS (FIXED INCOME)

Bonds are loans to governments or companies that pay interest. They're generally more stable than stocks, but rising interest rates can reduce their value and reliability.

ALTERNATIVE STRATEGIES

These are strategies which we offer that aim to deliver returns differently than stocks or bonds. They can help reduce risk, contribute to more stable performance, and capture opportunities in both rising and falling markets.

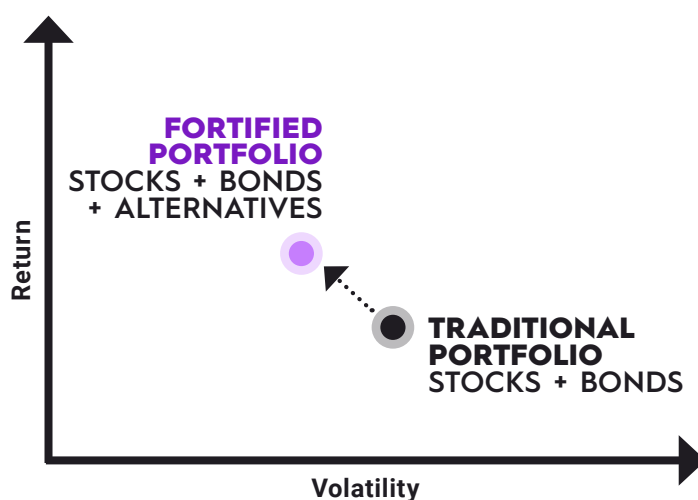
ALTERNATIVES CAN PROVIDE GREATER DIVERSIFICATION: **DEPTH + BREADTH**



THE BOTTOM LINE:

PORTFOLIOS BUILT WITH ALTERNATIVES CAN BE MORE DIVERSIFIED WHILE AIMING TO DELIVER OPTIMAL RISK-RETURN OUTCOMES

In today's environment, a portfolio with just stocks and bonds isn't enough. Adding alternatives can create a stronger foundation. More balance. More strength. Greater certainty.



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