

Press Release

HESTA awards Robeco quant value equities mandate

Sydney, 16 May 2017 – Robeco has been awarded a substantial mandate from HESTA for its Robeco QI Global Value Equities strategy.

This recent win complements the low-volatility Conservative Equities mandate awarded by HESTA to Robeco in 2015.

“We were looking for a cost effective way to access factor risk premia” HESTA CEO Debby Blakey said. “Robeco’s research insights and portfolio construction process were attractive in that context.”

The Robeco QI Global Value and Conservative Equities strategies form part of the building blocks of Robeco’s Factor Investing product offering, which efficiently harvests the four main factors – Value, Low-volatility, Momentum and Quality – as single strategies or as multi-factor solutions.

“We are delighted to be awarded this mandate by such a prestigious client. Robeco’s Factor Investing offering is a great fit for superannuation funds such as HESTA, who want to capture equity premiums efficiently by not going against other proven factors,” says Stephen Dennis, Head of Robeco Australia.

Robeco is widely known for its pioneering and award-winning research in Factor Investing.

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About Robeco

Robeco is a pure play international asset manager founded in 1929 in Rotterdam, the Netherlands. Through its unique integration of fundamental, sustainable, and quantitative research, Robeco is able to offer both institutional and private investors an extensive selection of active investment strategies, covering a broad range of asset classes. The company currently has 16 offices worldwide and is headquartered in Rotterdam, the Netherlands. As at 31 December 2016, Robeco has AUD 200 billion in assets under management. In Australia, Robeco has offices in Sydney and Melbourne focusing on institutional and wholesale investors in Australia, New Zealand and Oceania.

Robeco is a subsidiary of Robeco Group, which is the centre of asset management expertise for ORIX Corporation. The following subsidiaries and joint ventures also form part of Robeco Group: Boston Partners, Harbor Capital Advisors, Transtrend, RobecoSAM and Canara Robeco. As at 31 December 2016, Robeco Group has AUD 407 billion in assets under management. More information is available at www.robeco.com.au.

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