TOORDASH for Business Admin Welcome Guide

How to Get Started with DoorDash for Business



Welcome to DoorDash for Business!

We are excited to get you all started with enjoying delicious meals through our Admin portal. This admin guide was created to walk you through the DoorDash for Business Admin Portal, a user-friendly tool for managing employees and extending meal benefits seamlessly.

With this guide, you will learn how to set up your Admin portal, create a recurring meal budgets, create one-time meal vouchers, setup employee Dashpass subscriptions, view previous Order History, create group orders, and guide you through troubleshooting.

Need help?

Please call our VIP Support Line: 855-830-5429 or email: business-support@doordash.com

Visit our <u>DoorDash for Business Help Center</u> for how-to's and FAQs.

Inside this guide

Using Your Admin Portal

- Logging into Admin Portal
- Adding a Credit Card- skip if you're on invoicing
- <u>Adding/Removing Employees</u>- skip if you aren't using budgets/Dashpass
- Order on Doordash with a Budget (Large Order/Group Order- Admin only budget)
- <u>Creating Expensed Meal Budgets (Recurring)</u>
- <u>Vouchers (one-time budgets)</u>
- Placing an Order with a Meal Budget (Employee Guide)
- Meals Troubleshooting Tips
- <u>Creating Group Orders Using Group Order Calendar</u>
- <u>Creating Recurring Group Orders</u>
- Placing a Group Order Using Merchant Storefront Button
- <u>Reviewing Your Meals Billing History</u>

Resources

• FAQs

Appendix

- Internal Communication Templates
- Videos Library



Step 1: Log in to your company Admin Portal

- Enter your company email address and password to access doordash.com
- On the left side, navigate to **Account button**
- Choose the **Benefits tab** from the list of options
- Click Go to Admin Portal





If you are invoicing, you can skip this step. A credit card is necessary to be charged for meal benefits, when not on invoicing.

Step 2: Add credit card info under Payment Method

- A credit card must be added before employees can use any meal budgets. Select the **Payment Methods** tab.
- Enter credit card details.
- If you want to move to invoicing or require another payment method to be added, please reach out to your Sales Rep or contact VIP support phone, or email business-support@doordash.com



DOORDASH Admin Portal for DoorDash, Inc.	Payment Methods	
	For DashPass, you will get charged on a monthly basis for activated DashPass benefits. For Expensed Meals, you will only get charged when your employees place orders using expensed meals budgets.	
Expensed Meals Vouchers DashPass for Employees Group Orders	Current Payment Method Credit Card	
Employees	Saved Credit Card Add New Card	
Groups Payment Methods Billing History	Credit Card If you have questions or would like to net help, contact support	>
S Go to DoorDash.com 7 ② ddfb test ∨		•?

If you are using Vouchers or creating Group Orders/Large Orders, you can skip this step! Applicable to Expensed Meals or Dashpass

Step 3: Add employees (benefit recipients)

- Select the Employees tab
- Click the Add Members button
- Paste the list of members' email addresses. Click the Add button to confirm. Members only need to be added once to receive any number of meal credits.
- Contact us if you want to set up a bulk secure file upload process (appendix-Employee Management SFTP)
- Helpful tip! To remove employees, click the trash can icon next to an employee's name.



Jump back to Table of Contents

DOORDASH Admin Portal for DoorDash, Inc.							
✓ DoorDash Demo Account #1		Employees Invite your team members to assign to expensed meal	ls or DashPass for work.				_
G Home		Total: 30		Q Search employee	Download CSV	Add Me	mbers
 Order with Budget on DoorDash Expensed Meals 		\dot{Q}^{*} - 3 employees have not activated their accounts	s.			Send Invites	×
C Vouchers		Email	Role	Status ()			
 DashPass for Employees 		abe.jones@doordash.com	Member	Pending		4	Ū
Group Orders		ag.pelham@doordash.com	Admin	Ordered		0	Ū
9 Employee		ashley.brolin@doordash.com	Admin	Ordered		0	Ū
C Groups		astavropoulos@doordash.com	Admin	Ordered		0	Ū
Payment Methods		brian.falon@doordash.com	Member	Pending		4	Ū
③ Billing History		callan.kinnan@doordash.com	Admin	Ordered		1	Ū
	sallieb	oeth.finnegan@doordash.com	Admin	Ordered		1	Ū
So to DoorDash.com ↗	samic	adwall@doordash.com	Admin	Ordered		Ø	Ū
③ Support 7	same	adwen@doordasn.com	Admin	Ordered		0	Ū
	samm	ielee96@gmail.com	Admin	Ordered		Ø	Ū
For VIP support, call: (855) 830-5429 or email business-support@doordash.com			< 1 2 3 >				



Helpful tip! You can resend Employee Benefits Welcome email to those who are still pending, click the send icon next to the pending employees name or resend to all pending employees by selecting the 'Send Invites' button in the gray bar at the top of the page.



Helpful tip! To edit an employees role, click the pencil icon next to an active employee. Here you can choose to upgrade a member to an admin giving them admin portal permissions.

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Step 4: Members complete enrollment

- Once employee emails have been added to the Admin Portal, each member will receive an email from DoorDash to complete enrollment when there is an active benefit (budget start date or Dashpass)
 - Budget: End users receive an email to enroll in order to accept their 0 budget on the date it starts
 - Dashpass receive an email once added to the admin portal 0
- If members/employees are not receiving the welcome email or are struggling to enroll, first have them create a DoorDash account with their work email address, and then have them use doordash.com/teams/join, they will receive an email to join now.
- Note: All users will be listed as 'Pending' status in the **Employees** tab until they • ioin the team on their end. To be enrolled/activated, employees must have a DoorDash account active under the listed email in the Portal and make sure they are logged in through a **desktop browser** before heading to doordash.com/teams/join to activate their benefits. Activated employees will show as 'Active' in the Admin Portal.

Helpful tip! Once enrolled, your members will be able to get access to their meal credits by signing into their DoorDash account.



(continued) Members complete enrollment

- Employees can sign-up for their DoorDash for Business benefit with an existing doordash account on a personal email.
 - Example: Admin sends an email invite to john.smith@doordash.com, but I already have an account under johnsmith@gmail.com. Users have the option to activate the benefit on their existing account or create a new account with their work email.
- Benefits can be activated from the Benefits page



Helpful tip! If an employee activates with a personal email and has an existing DashPass subscription they will receive this pop up:



Choose an account to join Mushi's meal benefits

for Business

Your company is providing meal credits and free DashPass. You can continue with the following account or use another one.



E 🕤 DOORDASH	Ħ Home ✓	Q Search stores, dishes, products	Open App 🧳	R.
	Mushi Meal Benefits			<u> </u>
	Expensed meal budget activat This benefit will automatically apply Start ordering	ed to eligible carts at checkout.	×	
	DashPass for work To take advantage of this work benefit, y since you're already enrolled in an active DashPass plan.	ou must switch to DashPass for work DashPass plan. View your current	© Inactive	
	Switch to DashPass for work Expensed meal budgets Recurring or one-time meal credits that an	e automatically expensed to your company. <u>See how II w</u>	torks.	
	Office Lunch - San Francisco 💿 © Mon-Fri (11:00 AM-1:30 PM) © 303 2nd St, San Francisco, CA 9410	s Valid unti 7, USA	\$15 per day 13/31/2022	
	Expense vour order			5

Step 5: Managing Teams

Within your Admin Portal, the company account is shown in the top left corner. You can have multiple Team Portals to allow for easier tracking between office locations/different company teams (can house a unique payment method per team portal).

To navigate between multiple team portals, click the drop down arrow in the top left corner next to the account name.

Should you need to add a new team to your Admin Portal, reach out to your sales rep or contact VIP support, or email business-support@doordash.com



Setting Up Meal Benefits

for Business

Step 1: Decide which product to use: budgets, vouchers, or group orders

We offer three primary solutions that can support various unique use cases



Setting Up Meal Benefits

Step 2: Set up meal credits using your Admin Portal

- Gather the details of your event or purpose needs.
- Determine which budget type is most fitting for your event.
- Determine if you want the order history to appear on your invoice or billing history.



Helpful Tip! Want your orders to show on your invoice/billing history? Be sure to use one of the products to the right so they do!

One-time budget for Admin(s) use



Create a large-order, group-order, or individual orders that only Admins can use.

Use: Order with budget on DoorDash

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Order with Budget on DoorDash (i)

One-time budget for 'others'



Employees receive a one-time credit for a specific event, ie: \$25 for a night shift meal, \$20 new hire lunch,

Use: Vouchers

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Recurring budget

for Business



Employees receive a recurring line of credit, ie: \$15 every Friday for a lunch order of their choosing.

Use: Expensed Meals

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🗍 Vouchers

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Ordering on DoorDash using an Admin-Only Budget Great for Large and Group Orders



Use this feature if you want to place an order on DoorDash and have it INVOICED

OR

If you are on credit card and want your order to show in your billing history

💙 DOORDASH

Admin Portal for DoorDash, Inc.

✓ DoorDash Demo Account #2

ŵ	Home	¢
9	Order with Budget on DoorDash	(

S Expensed Meals

🖞 Vouchers

Step 1: Click in left nav of Admin Portal

Watch Video: How to Order using Admin Budget

Place an Admin-Only Order on DoorDash Homepage

Create one-time budget that will apply towards your order. This budget will expire in 5 days after creation.

Budget Name

Office Lunch

Budget Amount (\$)

100.00



This will redirect to www.doordash.com to place an order with this budget.

Step 2: Create a one-time budget that will automatically apply towards your order. This budget is only usable by you, the admin. If placing a group order, you must pay for the entire order

Helpful Tip! Give a budget amount that is comfortably over what you think you'll spend. You only pay for what you spend.



Create food stipends with Expensed Meals by creating recurring budgets for employees to use towards their meal.

Step 1: Create the Group(s) receiving the meal budget

- First select the Groups tab from the left hand menu, then click the **Create New Group** button.
- Enter the **Group Name** field of the Group window and click **Create** when finished. (le: "John's Team" or "San Francisco Offsite")
- Once the Group has been created, click the Group Name box and then click Add Members to select the recipients of the meal credit.
- Add the desired meal budget recipients by typing in email addresses already active in the "Employee" tab of the admin portal.

Admin Portal for DoorDash, Inc. • DoorDash Demo Account #1	All Groups S groups Q. Search groups Create New Group
Home Expensed Meals	Admin budget
Vouchers Vouchers Cours	Group Order Budget To be used Group Order Budget
2 Employees	New York Office
Groups	Sales Team Dallas Office
Billing History	San Francisco Office
Go to DoorDash.com	

DOORDASH Admin Portal for DoorDash, Inc. DoorDash Demo Account #1	Can Francisco Office		embers
G Home			
(§) Expensed Meals			
Uouchers			
DashPass for Employees			
Group Orders			
A Employees			
Scroups		2 0,	
Payment Methods		No Members	

(continued) Create the Group(s) receiving the meal budget

- Helpful Tip! Don't forget to add your own email address to the Group if you are also entitled to receive the meal budget.
- ٠̈̈́Ġָ.
- **Helpful Tip!** If you attempt to add an employee that was not yet added to the Admin Portal, you will receive a popup notifying you that the employee does not exist.

It will prompt you to **Add** the employee to the Admin Portal if you would like to receive the meal credit or you can choose **Do Not Add**.



Step 2: Create the Meal Budget

- Select the Expensed Meals tab from the left hand menu and click the Create Budget button. Enter the Budget Name.
- Enter the spending limit per person.
 Determine if the meal budget is recurring or one-time, and the start and end date for the meal delivery.
- Click into Order restrictions to set important meal budget parameters. Choose the Specific Group(s) of members receiving the meal budget.
- Update the **days and times** the recipient can receive their meal or leave blank. When left blank, the credit is available 12 AM to 11:59 PM of the specified date range.

Watch <u>Video</u>: How to Create a Meal Budget

DOORDASH Admin Portal for DoorDash, Inc. DoorDash Demo Account #1	Expensed Meals	
Home	No order budget has been added.	Create Budget
③ Expensed Meals	× Create Budget	
DashPass for Employees Group Orders	Budget Details	
 Employees Groups Payment Methods Billing History 	Office Lunch Spending limit (\$ per person) 20 Budget type Recurring One time	-
Go to DoorDash.com 7 Support 7	Budget Frequency Daily D	y

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Helpful tip! The start and end date should reflect the dates that the meal recipient can receive their order. For their convenience, the meal recipient can place their order ahead of time (so long as they choose the delivery date to fall within the start and end dates set by the admin at this step.

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Helpful tip! Make sure to select a Specific Group. All employees will receive the budget if a Specific Group is not specified.



Helpful tip! Make sure to send an email notification to all eligible employees to inform them they have a meal budget benefit!

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Helpful tip! If you want to add an address restriction to the budget so employees can only have food delivered to a specific address (i.e., the corporate office) reach out to your AE/AM or email business-support@doordash.com.



Vouchers

Create a one-time or ad-hoc food stipend for employees or external clients to use towards their meals. Vouchers are not a taxable benefit.

Step 1: Setting up vouchers

- Set up numbers of recipients, monetary value, and timeframe for redemption.
- Share via a unique link or via email. No need to add emails to the Admin Portal.
- Accepted & Order Data updated live. Track who has redeemed and for how much. Only pay for redeemed spend.

Step 2: Redeeming vouchers

- Click on the shared link to accept voucher. The voucher will be added to the recipients account with How-To instructions.
- Recipient selects voucher from the **Company Pays** section at checkout.









Step 1: Log in to doordash.com with your company email address

• Ensure the delivery address at the top is correct.



Step 2: Select a restaurant

- Search for your favorite restaurant or browse for somewhere new!
- Once you have added all desired meal items to the cart, select **Checkout**.



Step 3: Check out and apply your budget

- At the Checkout page, review your order. Double check that your delivery address and scheduled time is correct. You can order ASAP or schedule for later.
- Under Payment details select the applicable meal budget that has been extended to you and click Save.



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Helpful tip! Be as detailed as possible with delivery instructions. This is especially important if you work in a secure building. le., "Administration building with green signage. Glass door next to garage entrance." The instructions will be conveniently saved by address for future orders!



Helpful tip! It's possible you have multiple budgets available to you so be sure to select the applicable budget for this particular order.

X Select a Budget Eligible meal budgets Monthly Budget Expiring on Mar 08, 2023 Mon-Sun, anytime Any address

× 901 Market St TENDERLOIN ell St FILS SI TLE SAIGON Eddy S Turk St THEATER DISTRICT Google 901 Market St Adjust Pin San Francisco, CA 94103, USA Apartment Number or Suite Suite 100 Drop-off Options ○ Hand it to me Leave it at my door White building, enter through revolving doors next to garage entrance. Head towards the lobby and handoff to the receptionist. Cancel Save

Step 4: Place order

• Review the details and then select **Place Order**.

0	Delivery Time	28-43 min		
	Express 23-38 min + \$2.99 Standard 28-43 min	Schedule for later O Choose a time	Vour cart from Pokeworks > Place Order	\$6.02
ଜ	901 Market St 100 San Francisco, CA 94103, USA	>	'멅 Order Summary (1 Items)	>
Ô	Leave it at my door Add more details	>	Promo Code	>
P	//15\828-6851	×	Subtotal	\$17.05
' 0	(413) 020-0031	/	Delivery Fee 🗇	\$0.99 \$0.00
			Fees & Estimated Tax ①	\$4.47
3. Pay	ment details		Dasher Tip	\$4.50
Saved F	Payment Methods		\$3.50 \$4.50 \$5.50	Other
	MasterCard5585 Exp. 10/2025	✓ Default …	The recommended Dasher tip is based on the de effort, 100% of the tip goes to your Dasher. Lean Dashers are paid.	livery distance and n more about how
Add Ne	w Payment Method		Total	\$26.02
	Credit/Debit Card	>	Company Pays	-\$20.00
	PayPal	>	Amount Due	\$6.02
V	Venmo	>		
Com	pany Payment			
	Use company meal budget	1 eligible budgets		
Mor \$20	n thly Budget .00 remaining	>		
Place C	Drder	\$6.0		

Troubleshooting Tips

Budget is not available for use at Checkout

- Please be sure you are logged into DoorDash with your company email.
- If you have not created a DoorDash account and enrolled in your team's Admin Portal, please do so at www.doordash.com/teams/join.

Cancellations

- In the case of cancellations, DoorDash can re-deliver the food or refund the order.
- For redelivers, please call our VIP Live Support team at 855-830-5429 and they can assist you right away.
- For credit and refunds, email business-support@doordash.com and a representative will get back to you within 24 hours.

In the case of errors upon checkout, it's likely to be caused by one of the following:

- Inactive menu items. We recommend removing the item from the order and having your team select another available item.
 - Missing budget or missing payment method.
 - The restaurant you selected is closed at time of checkout.
- Site outage

Creating Group Orders or Large Orders



Helpful tip! Don't forget to create an <u>admin-only budget</u> if you are placing the order and want the order to appear in billing history,



Can create Group Order Carts up to 2 weeks in advance using calendar

Create multiple group order carts from different restaurant options

for Busin<u>ess</u>

Ordering for a large group



- This curated collection is to help meal planners find the • most reliable restaurants for large groups.
- The restaurants included are our most reliable, which • means they are less likely to cancel your order, forget items, or be late.
- Browse collections like budget-friendly, ۰ dietary-conscious, and restaurants that label to find the right restaurant for your group.
- Use this link to browse reliable restaurants in your area. • Please note that it is only available in the US at this time.



Helpful tip! When placing an order of this size, order 2 hours in advance of your desired delivery time.

Most reliable for large groups

530 Hayes St ∨

DashPass Offers Pickup Over 4.5 ★ ✓ Under 30 min Price ✓

Most popular

Sugarfish

4.8 * (1,200+)

S Chiptole

4.8 + (1.200+)

Pickup





The Lil Woody's Burgers

4.8 1 (1,200+)

1.2 mi · 27 min · \$0 delivery fee over \$12

DOORDASH

Pho Bihn Min 1.2 mi + 27 min + \$0 delivery fee over \$12 4.8 * (1,200+)

Q Search

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See all



1.2 mi + 27 min + \$0 delivery fee over \$12

1.2 mi • 27 min • \$0 delivery fee over \$12

Plant-based picks





🗇 🔊 Aloha Plate

1.2 mi • 27 min • \$0 delivery fee over \$12 4.8 + (1.200+)



🗇 🔊 Iron Pot 1.2 mi + 27 min + \$0 delivery fee over \$12 4.8 1 (1,200+)

Meals under \$25



Choose from restaurants that meet rigorous quality standards for large corporate orders!

Jump back to Table of Contents

Placing a Group Order Using Merchant Storefront Button

- Click the Group Order button on the Restaurant's store page. Please make sure to double check
 Delivery Address and Delivery Instructions at the top of the page.
- Choose how you'd like to pay the bill, then click **Start Group Order.** The admin who created the Group Order may either pay for the order entirely, or choose to let employees pay separately.
- Click the Invite button, then **Copy Link** to share it with your team.
- Once your participants add their selections to the cart, the cart creator will **Checkout** the order.





Step 1: Add restaurants to your Team Calendar

- Enter the **Delivery Address** at the top of the calendar.
- Select **New Order** for the day of desired delivery.
- Choose the scheduled delivery window.
 Select you (admin) pay for the order, set the per person limit, OR select that everyone pays separately using their own budget or payment method.
- Add as many restaurants as you would like. Best practice suggests **no more than 15** employees per cart. le, for 80 employees, we recommend at least 6 different carts.

DOORDASH Work Portal for DoorDash, Inc.	Group Order Start an order to feed a grou	up for work. Employees ca	n customize meals and	get everything delivered togethe	r by highly rated Dashers.
✓ DoorDash Demo Account #2	September 2023	4 W 24th St	~		1 Share Meal Calendar
Home Expensed Meals	4 Mon	5 Tue	6 Wed	7 Thu	8 Fri
 Vouchers DashPass for Work 				+ New Order	+ New Order
Group Orders					
2 Employees				Juice Generation	Barney Brown
Groups				Check out by 3:50 PM O	Check out by 11:10 AM
 Billing History 				Caret Care	Beeg
② Erin Simon				Chick-fil-A	lust Salad

Business

Step 2: Share the Meal Calendar

- Using the button in the upper right corner, Share Meal Calendar, share this link with employees to favorite and use for any future orders.
- .<u>ڳ</u>.

Helpful tip! External members from the admin portal can add items to the calendar cart *if* the admin/cart creator selection "you pay for your order" when adding the restaurant to the calendar.



Step 3: Employees add their Meal

Employees can use the calendar ٠ link to choose the restaurants that have been selected for the day, join the group order, and add a specific menu item to that cart.



Helpful tip! Employees can only add items up to 24 hours in advance of the scheduled cart checkout time.

Join your team's group order by adding your favorite items. You can start adding items up to 24 hours before checkout time, and your administrator will take care of the September 2023 4 W 24th St, New York, NY 10010, USA 7 5 Tue 6 Wed Thu 8 Fri 4 Mon **Juice Generation Barney Brown** Order by 11:10 AM () Order by 3:50 PM () Join Group O

DoorDash, Inc.'s Group Orders

final checkout once everyone's done.

Step 4: Checkout the Carts

- Check out each cart prior to the recommended "order by" time below each restaurant logo, using the red cart button.
- Ensure the scheduled delivery time is populated and the proper delivery address and instructions are added on the checkout screen prior to placing the order.





Watch Video: How to Checkout Group Order

Creating Recurring Group Order Using Group Order Calendar

With our Group Order Manager, your meal can practically program itself!

- Create a meal calendar for **up to 2 weeks out** for all office addresses
- Carts are automatically created the day before schedule date
- Checkout 90 minutes prior to mealtime
- Select from Restaurants vetted for large order quality (lower cancellation rate)
- Receive **high quality deliveries** from orders delivered by our best Dashers
- Set spending limits and **pay centrally** or **everyone pays separately**
- Staff may use their meal budgets with "pay separately" option
- Note: Encourage your customers to have no more than 15 participants per cart. While development is in process, we currently aren't able to guarantee items will be labeled.

Join your team's group order by adding your favorite items. You can start adding items up to 24 hours before checkout time, and your administrator will take care of the final checkout once everyone's done. September 2023 4W 24th St, New York, NY 10010, USA Image: A mon S Tue Image: A mon S Tue</td



DoorDash, Inc.'s Group Orders

Watch Video: How to Create a Group Order using Admin Portal

Reviewing Your Billing History

Step 1: View all portal spend (meals & DashPass) via Billing History

- Once a budget has been spent, the full **order history** for the budget is visible to the department admin in the Admin Portal.
- Locate the month you are looking to report on and click **Download** to generate the file.
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Helpful tip! The Order History is only for reference and not necessary for invoicing purposes. All invoicing is handled on the backend automatically, via email, for your convenience.

DOORDASH		
DoorDash Demo Account #1	Billing History Download billing history reports.	
Home	Month	Expensed Meals Vouchers
Vouchers	February, 2024	Download V
DashPass for Employees Group Orders	January, 2024	Download N
Employees	December, 2023	Download 🗸
Groups	November, 2023	Download 🗸
Payment Methods		
Billing History	If you need older billing history reports, please contact work-support@doordash.com	
Go to DoorDash.com		
g) ddfb test 🗸 🗸 🗸		

Business

Frequently Asked Questions

? I need help with a live order.

- Please call our VIP Support line: 855-830-5429
- I need help with a refund or credit.
 - Please call or email our VIP Support: 855-830-5429 OR work-support@doordash.com

? Can I order on my mobile device/cell phone?

Yes! Simply place your order as you normally would using your device

? Can I cancel a meal if my schedule changes?

Yes, on orders that you scheduled in advance you can cancel such orders at any point up to when the order is being prepared by the restaurant. These orders can be canceled directly on the DoorDash mobile app or web browser under "Orders". Orders placed for "ASAP" cannot be canceled without incurring additional charges/fees.

Can I cancel a meal if my schedule changes?

Once an order is placed you cannot change the delivery address on record for the order. However, you can use the DoorDash app or website to communicate with your delivery service provider to add or modify instructions that will help them successfully deliver your order. You can also contact the DoorDash VIP support line at (855) 830-5429.





Frequently Asked Questions



Enrollment Issues

- ? My employee cannot find their invite email after I added them to the Work Portal.
 - You can direct them to: www.doordash.com/teams/join or you can resend the welcome email from the "employees" tab

Applying Budgets

- ? My employee is logged in using their company email address but the budget is not applying to their order.
 - 1. Ensure that the employee status is 'active' in the work portal. If they are still marked 'pending' direct them to complete enrollment using this link: <u>www.doordash.com/teams/join</u>
 - 2. If active, ensure that the employee is scheduling their order within the scheduled time that the admin selected when setting the budget

? How do I check if an employee has access to a budget?

Make sure the employee is showing as 'active' in the portal to ensure they will have access to any budget. If you are assigning a budget to a specific group please double check that all employees who are receiving the credit are added to the group.

? Does the budget cover tips and fees or just the meal?

The budget/allowance can be applied to your meal, tips and any delivery and service fees.

Frequently Asked Questions

The company budget is not enough to cover the full order amount.

- In this scenario, the company will pay the budget amount, and the individual will pay the remainder. The breakdown of who pays what amount will be displayed on the preview order screen.
- ? If an employee has more than one budget available at the same time, can they select which budget they want to use?
 - Yes, they can choose their budget at checkout
- ? Can employees use their budget to pick up an order?
 - Yes! Simply change the order from delivery to **pickup** in the checkout page
 - Can employees use more than one budget at the same time?
 - Not at this moment. You can select only one budget to apply on an order.



How-To Videos Cheat Sheet

Setting Up the Admin Portal

- Video: <u>How to Access Admin Portal</u>
- Video: <u>How to Add Credit Card</u>
- Video: <u>How to Manage Employees</u>
- Video: <u>How to Create a Group</u>
- Video: How to Order on DoorDash using an Admin-Only Budget

Expensed Meal Budgets

- Video: <u>How to Create a Meal Budget</u>
- Video: How to Create a Budget for a Group Order
- Video: How to Place an Order using a Budget (employees)

Group Order

- Video: <u>How to Place an Order using a Budget</u>
- Video: How to Create a Group Order using Admin Portal
- Video: How to Checkout Group Order
- Video: How to Create a Group Order using Merchant Storefront

Vouchers

Video: How to Create a Voucher