

Non-binding translation. Only the German language version is binding

Addendum pursuant to Art. 23 of Regulation (EU) 2017/1129

**Addendum No. 2 of 29 July 2021  
to  
EU GROWTH PROSPECTUS  
with date of 12.10.2020**

**of Bloxxter 1 GmbH, Hamburg**

**for the public offering of a qualified subordinated token-based debt security with a  
maximum aggregate principal amount of EUR 39,000,000.00**

**Significant new circumstance:**

Bloxxter GmbH, previously the sole shareholder of Bloxxter 1 GmbH, sold its entire shareholding in Bloxxter 1 GmbH to Bloxxter Invest GmbH, a wholly owned sister company of Bloxxter GmbH, with immediate effect on 13 July 2021.

**Required prospectus amendments:**

Section 2.1.1 of the Summary, Information on the Issuer, page 5, previously stated:

*"The sole shareholder of the Issuer is Bloxxter GmbH, registered in the commercial register of the local court of Hamburg under HRB 1555017. The sole shareholder of Bloxxter GmbH is bloxxter AG, a Swiss stock corporation with its registered office in Zug."*

The first sentence shall be deleted and replaced by the following sentence:

*"The sole shareholder of the Issuer is Bloxxter Invest GmbH, registered in the Commercial Register of the Local Court of Hamburg under HRB 161057."* In sentence 2, "Bloxxter GmbH" is replaced by "Bloxxter Invest GmbH".

In section 4.2 of the Summary, Conflicts of Interest, page 10, *"Bloxxter GmbH"* is replaced by *"Bloxxter Invest GmbH"* in each case.

In section 3.7, Organisational Structure, page 15f. , *"Bloxxter GmbH"* shall be replaced by *"Bloxxter Invest GmbH"* in each case.

In Section 5.1, Interests of Natural and Legal Persons Interested in the Issuer/Offer, page 22, *"Bloxxter GmbH"* is replaced by *"Bloxxter Invest GmbH"*.

In item 8, Corporate Governance, page 45, *"Bloxxter GmbH"* is replaced by *"Bloxxter Invest GmbH"*.

Item 10.1, Principal Shareholders, on page 53 previously stated:

*"The sole shareholder of the Issuer is Bloxxter GmbH, registered in the commercial register of the local court of Hamburg under HRB 1555017. The sole shareholder of Bloxxter GmbH is bloxxter AG, a Swiss stock corporation with its registered office in Zug."*

Sentence 1 shall be deleted and replaced by the following sentence:

*"The sole shareholder of the Issuer is Bloxxter Invest GmbH, registered in the Commercial Register of the Local Court of Hamburg under HRB 161057." In sentence 2, "Bloxxter GmbH" is replaced by "Bloxxter Invest GmbH".*

In section 10.3, Administrative, Management and Supervisory Body and Senior Management - Conflicts of Interest, page 53, *"Bloxxter GmbH"* is replaced by *"Bloxxter Invest GmbH"* in each case.

Clause 10.4.1, Agreement on advance payment and assumption of costs, page 53f. previously states:

*"The Issuer has entered into an agreement with its parent company, Bloxxter GmbH, regarding the advance payment and assumption of costs."*

The sentence is deleted and replaced by the following sentence:

*"The Issuer has entered into an agreement with Bloxxter GmbH, a wholly-owned affiliate of Bloxxter Invest GmbH, regarding the advance payment and assumption of costs. "*

The EU Growth Prospectus, Supplement No. 1 and Supplement No. 2 are published and available at <https://bloxxter.com/de/downloads>.

**Hint:**

The information on the specified website does not form part of the Prospectus and Supplement and has not been reviewed or approved by the Bundesanstalt für Finanzdienstleistung (BaFin).

**Note on the declaration of revocation**

**Only those investors who had already agreed to purchase or subscribe for the securities prior to the publication of the supplement are granted a right of withdrawal pursuant to Art. 23 para. 2a of Regulation (EU) 2017/1129, provided that the securities had not yet been delivered to the investors at the time when the significant new fact, material misstatement or material inaccuracy occurred or was discovered.**

**The period during which investors may exercise their right of withdrawal is three working days after publication of the Supplement.**

**To exercise the right of revocation, investors may contact Bloxxter 1 GmbH, Geibelstraße 46b, 22303 Hamburg, Germany, fax: +49 40 35674404, e-mail: [support@bloxxter.com](mailto:support@bloxxter.com), by letter or e-mail.**