

Non-binding translation. Only the German language version is binding.

Addendum pursuant to Art. 23 of Regulation (EU) 2017/1129

**Addendum No. 1 of 8 April 2021  
to  
EU GROWTH PROSPECTUS**

**of Bloxxter 1 GmbH, Hamburg**

**for the public offering of a qualified subordinated token-based debt security with a  
maximum aggregate principal amount of EUR 39,000,000.00**

**Significant new circumstance:**

Bloxxter 1 GmbH decided on 31 March 2021 to involve financial intermediaries and to grant consent to the use of the prospectus by financial intermediaries. The public offer will be supplemented by information pursuant to Annex 22 DELV 2017/1129 and by general information when acquiring the token-based debt security through financial intermediaries.

**Required Prospectus Supplement:**

A new clause 7.8 is added to the Prospectus on page 45:

**"7.8 Involvement of financial intermediaries**

**7.8.1 Consent of the Issuer to the Use of the Prospectus by Financial Intermediaries**

The Issuer expressly consents to the use of the Prospectus by financial intermediaries and declares that it accepts responsibility for the content of the Prospectus also with regard to the subsequent resale or final placement of securities by financial intermediaries.

Consent will commence on publication of the Supplement and will continue until the end of the Public Offer (expected to be at the close of 12.10.2021).

The offering period, during which the subsequent resale or final placement of the securities through financial intermediaries may be used, will commence upon publication of the Supplement and end upon the close of the public offering of the securities (expected to be at the close of 12 October 2021).

The Member States in which financial intermediaries may use the prospectus for subsequent resale or final placement of the securities are: Germany, Austria, France, Spain, Italy, Sweden, Denmark, Finland, Belgium, the Netherlands and Luxembourg.

The Prospectus may only be delivered to prospective investors together with any supplement published prior to such delivery. Any supplement to the Prospectus will be available for inspection in electronic form on the Issuer's website (<https://www.bloxxter.com>).

In using the Prospectus, each financial intermediary shall ensure that it complies with all laws and regulations applicable in the relevant jurisdictions.

There are no other conditions to which consent is subject and which are relevant to the use of the Prospectus.

**Note to investors: In the event that a financial intermediary makes an offer to you, that financial intermediary will inform you of the terms and conditions of the offer at the time the offer is made.**

**Any financial intermediary using the prospectus shall indicate on its website that it is using the prospectus with consent and in accordance with the conditions to which such consent is subject.**

### **7.8.2 General information on acquisition through financial intermediaries**

To the extent that investors acquire the token-based Notes through financial intermediaries, the terms and conditions of this Offer will not change. Data collected by financial intermediaries may be made available to the Issuer and may replace the Issuer's own surveys. The respective intermediary terms and conditions of the financial intermediaries shall also apply in this respect."

The EU Growth Prospectus and Supplement No. 1 have been published and are available at [www.bloxxter.com](http://www.bloxxter.com).

#### **Hint:**

The information on the specified website does not form part of the Prospectus and Supplement and has not been reviewed or approved by the Bundesanstalt für Finanzdienstleistung (BaFin).

### **Note on the declaration of revocation**

**Only those investors who had already agreed to purchase or subscribe for the securities prior to the publication of the supplement are granted a right of withdrawal pursuant to Art. 23 para. 2a of Regulation (EU) 2017/1129, provided that the securities had not yet been delivered to the investors at the time when the significant new fact, material misstatement or material inaccuracy occurred or was discovered.**

**The period during which investors may exercise their right of withdrawal is three working days after publication of the Supplement.**

**To exercise the right of revocation, investors may contact Bloxxter 1 GmbH, Geibelstraße 46b, 22303 Hamburg, Germany, fax: +49 40 35674404, e-mail: [support@bloxxter.com](mailto:support@bloxxter.com), by letter or e-mail.**