

**ACCOUNT CHANGE CARD**

Account Number \_\_\_\_\_

**Name Change**

Please provide copy of supporting documentation of name change

Current Name \_\_\_\_\_

New Name \_\_\_\_\_

Phone Numbers Work \_\_\_\_\_ Ext. \_\_\_\_\_ Home \_\_\_\_\_ Cell \_\_\_\_\_

Employer \_\_\_\_\_ Occupation (i.e. retired teacher) \_\_\_\_\_

ID Number \_\_\_\_\_ Issued By \_\_\_\_\_ Issue Date \_\_\_\_\_ Expiration Date \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Add Joint Owner/ Authorized Signer**

Copy of valid Driver's License/ID is Required

If multiple signatures are subscribed hereto, Westerra Credit Union is hereby authorized to recognize any of these signatures shown on this card in payment of funds or transaction of any business for the member account as described in the Membership and Account Agreement. By signing, I/we agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings, Rate and Fee Schedule, Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. I/we authorize you to check account, credit, and employment history and obtain a credit report from third parties, including credit reporting agencies, to verify eligibility for the accounts and services I/we requested.

I/we agree that this change supersedes all earlier Membership Applications and/or Account Change Cards.

The USA Patriot Act requires us to obtain, verify and record information that identifies each person.

Name \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_

Extra Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Social Security Number \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_

Phone Numbers Work \_\_\_\_\_ Ext. \_\_\_\_\_ Home \_\_\_\_\_ Cell \_\_\_\_\_

Employer \_\_\_\_\_ Occupation (i.e. retired teacher) \_\_\_\_\_

ID Number \_\_\_\_\_ Issued by \_\_\_\_\_ Issue Date \_\_\_\_\_ Expiration Date \_\_\_\_\_

E-Mail \_\_\_\_\_

**All existing and new account owners must sign below to acknowledge the account change.**

Signature (Account Owner) \_\_\_\_\_ Date \_\_\_\_\_

Signature (Joint Owner) \_\_\_\_\_ Date \_\_\_\_\_

Signature (Joint Owner) \_\_\_\_\_ Date \_\_\_\_\_

Signature (Joint Owner) \_\_\_\_\_ Date \_\_\_\_\_

User ID \_\_\_\_\_