Bus and Truck Working Council (BTWC)

Host: Salt River Project (SRP) Location: Project Employees Recreation Association (PERA) Club 1 E Continental Drive, Tempe, Arizona 85281 Mesquite Hall East

Tuesday PM, March 10, 2020

Mark Kosowski mkosowski@epri.com 248-421-7124

Meeting was held the day prior to the IWC meeting. Thanks to SRP for hosting the meeting at their beautiful brand-new facility.

The attendance was very good considering the Coronavirus. There were about 46 people in attendance. The attendance was less than originally planned due to the Coronavirus. The roll call is shown below.

The minutes and presentations from the meetings are located at the link below for your reference. <u>https://www.epri.com/#/busandtruck</u>

The meeting started about 1:00 pm. The agenda was presented. It is shown at the end of these minutes.

Nikola: Elizabeth Fretheim

- See slides shown
- They have the powersports vehicles and military vehicles as well as the class 8
- Nikola Badger: Hybrid pickup truck, fuel cell as battery.
 - 300 miles with just electric, but you double the capacity with fuel cell capacity too.
- Partnered with Thomsoncat for servicing
- They believe it is a battery AND fuel cell question. They can custom their vehicles depending on what you need.
- The drive train remains electric- which is more efficient.
- They only need a 35 miles per hour and 6% grade, which matches what diesel trucks are doing now.
- Can carry 82,000 lbs.
- Can start from stop at 17% grade at 82,000 pounds.
- 0-60 in 30 seconds with 82,000 lbs.

- Differential lock- enhances the traction of the vehicle.
- Battery: decentralized central architecture.
- What about safety with hydrogen.
 - Heat shield that goes between the battery and the fuel cell
 - Ballistics testing
- Cool interface- can custom it so that it only reports what you want people to see.
- They want to generate the hydrogen onsite through electrolysis. They will have a 1.5 day supply. This will help a utility to avoid a peak power need.
- They want 700 charging hydrogen and electric across the country.
- You need about 10 acres of land to be able to produce the hydrogen.
- 8 tons per day station. Supports about 200 trucks. 20K gallons of water per day. 22.5 MW of power.
- 2021 production BEV
- They are offering a lease that includes fuel, vehicle and maintenance in a \$/mile for fuel cell vehicles.
- For BEVs, they don't have a lease model. Charging will be onsite.

Nikola is designing hydrogen stations... thinking 700 stations across the US and Canada by 2028

- Considering having light-duty EV charging at these stations
- Station specs
 - 8-10 acres of land
 - 22.5 MW (constant) of power incl. dispensing.
 - \circ $\,$ 8 tons of hydrogen ~ 200 trucks per day
 - 20 k gallons water per day

Catherine O asked - what is load profile of the station

• Generally flat but could be interrupted... plan to use interruptible service

Greg N - asked -- quality of water?

• Water needs to be cleaned - high purity

Timeline

- Production BEV 2021. Europe one year behind.
- Production FCEV 2023

Pricing

- FCEV: Bundled lease including fuel and O&M in single \$/mi charge
- BEV probably customer will have their own infrastructure

Collaboration

• Trucking companies don't want to share "lane" (operational/locational) data

Question: who is betting on Hydrogen for trucking

• Europe and Canada interested

Gillig: Jing Yang

- See slides shown
- Charging j1772 charging- manual.

Gen 1 bus

- 29 ft bus
- wireless charging capability during 10 minute stop get ~10 miles of range
- CCS

Gen 2 bus

- 40 ft bus
- Cummins powertrain
- Working on 35 ft bus
- Overhead pantograph in development: J3105-1
- J1772 CCS type 1
- Wireless: in development

Challenges

- Charger installation
- Compatibility
- Fast charging
 - 2C battery charging a challenge

Kathy - tested in Arizona?

• Yes, 2 weeks in AZ

Catherine O - biggest order can accommodate?

- 100 diesel buses to King County
- EV buses -- typically ~10 EV bus per customer; ~50 EV buses total in 2020, maybe 100 in 2021

Gillig - strength compared to competitors is their very low failure rate

North America Council for Fuel Efficiencies (NACFE): David Schaller

- See slides shown
- Average truck is 6.5 miles/gallon.
- Formed in 2000 out of diesel price spike -- increasing efficiency of trucking
- All information available on web site
- •
- Supported by truck OEMs and
- •
- 6.5 mpg (some 6.0 mpg) typical
- Experiment w best equipment and driver--achieved 10 mpg
- •

• Long haul - achieved 8.3 mpg

******duty cycle of trucks -- "run on less" info on web site

Electric truck reports -- "college term papers" were charging \$1500 per download. Now free

- 4 reports available on web site
 - $\circ~$ e.g. MD electric TCO

Diesel powertrain incl fuel tanks = 8000 lb. Remove this when producing an EV truck.

Current focus - regional haul.

• Hewlett wants them to spread this message

www.runonless.com

David Peterson Question- how can utilities help?

- Dave S --- Call your own main phone # -- help fleets get to the right people at the utility
- David P Maybe work with EEI or SEPA
- Dave S We are doing that, plus EPRI and others. Very much want to help. Considering putting together a Trucking industry primer

CharIn Charge Connector update: Rustam Kocher

CharIn task force

Truck is not making money when it is parked -- how to minimize charge time MW-level charging using a conductive connector

New solution - not backward compatible with CCS 1 and 2

John H - UL 2251 adequate for these connectors?

• 2251 limited to 1000 V -- working to increase to 1500 V

Pat Hayes - Biggest roadblock--- battery, charger, infrastructure?

- Batteries not a limit can do 2C today
- 500-600 kWh battery

Nobody asked, but Rustam said -- Power levels seem to be a problem

- Look at sites where power has become available, e.g. due to coal plant shutdown etc
- Don't shoehorn into current truck stop sites

Jordan S question: have you done a projection or model of growth rate of this connector, and where stations might be

• Awaiting west coast collaborative

- Sites for long-distance -- TBD
- Medium-distance / drayage put where trucks are
- David NACFE -- high school math competition 14 hour. Subject was how to site charging for trucks.
 - Can share more in April
- Rustam whole trucking situation could be different with electric trucks -- don't design to fit existing infrastructure
 - Do a white roof survey -- find white roofs on Google maps --- utility can determine where capacity is available

Jordan S question: governing board

SAE J3105 update: Mark Kosowski

See attached slide deck.

Rich Scholer - asked about charge sequencing --

• Mark K - on next meeting agenda. Will be working on it

Break

eTRU trailers- Robert Koelsch Advanced Energy Machines

See attached slide deck.

TRU -- refrigeration units for trucks "off-road" classification 40V DC connection

They are the only manufacturer that is ZEV solution certified. Others work on diesel More efficient than diesel - rivals ammonia

Performance compared to diesel. Electric-driven has reputation of not performing as well.

• More powerful than diesel -- more delta-T

Infrastructure for 400 spaces

eTRUs in AZ -- see slide • \$382 million CA is about 10x AZ numbers

Typical 50 kWh/day on their system.

WAVE wireless charging: Mike Masquelier

See slides

- 500 kW
 - \circ $\;$ Los Angeles. Cummins powertrain
- 1MW wireless charging!
 - Seattle -- Portland -- 30 min charge -- 400 mi/day

85% efficiency

Question -- efficiency/losses?

- Spec 85%
- Some OEMs reaching >90%. 92-93%

Question - voltage feeding plate in ground

- 1000V
- Question- (Heather J, APS) alignment requirement
- 10-12" window

Question - Mike Rowand -- what's required to go to higher power

• Larger or multiple coils (side-by-side)

Future Topics

Mark K asked - what can we do to improve / what topics would you like for future meetings?

Alexander ABB -- asked for commercial fleet operators (Fedex, UPS, etc.) -- explain their operation, etc.

Catherine O, APS -- what about smaller businesses that don't own their parking area - e.g. flower shop

• Kyle Pynn, Burns&Mac- DHL is an example - they don't typically own their properties

Catherine O, APS -- Other OEMs of trucks etc - Nikola

- Mark K Bluebird canceled this time. Yes, will be more
- Dave S, NACFE -- Calstart just released a database of MD-HDV future plans

Alexander ABB -- asked if NACFE could give 1-hour commercial vehicle operator overview

Heather J - high-level benefits/costs for those fleets not yet decided to go electric

Meeting Attendance

Full Name	Email Address	Company	Status
Bowermaster, Daniel	dbowermaster@epri.com	Electric Power Research Institute (EPRI)	Attended
Canada, Tom	tcanada@southernco.com	Southern Company Services, Inc.	Attended
Coop, Mike	mcoop@thinksmartgrid.com	ThinkSmartGrid	Attended
Cottengaim, Isaiah	isaiah.cottengaim@srpnet.com	Salt River Project Agricultural Improvement and Power District	Attended
Daniels, Cedric	cidaniel@southernco.com	Alabama Power Co.	Attended
Dunckley, Jamie	jdunckley@epri.com	Electric Power Research Institute (EPRI)	Attended
Frye, Andrew	agfrye@tva.gov	Tennessee Valley Authority (TVA)	Attended
Goldman, Jay	jay@recargo.com	PlugShare	Attended
Halliwell, John	jhalliwell@epri.com	Electric Power Research Institute (EPRI)	Attended
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Robertson, John	jay.robertson@lge-ku.com	LG&E and KU Energy LLC	Attended
Rowand, Mike	michael.rowand@duke-energy.com	Duke Energy Carolinas, LLC	Attended
Schaller, David	david.schaller@nacfe.org	North American Council for Freight Efficiency (NACFE)	Attended
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Thompson, Amy		EPRI	Phone

BUS AND TRUCK WORKING COUNCIL

Host: Salt River Project

Location: Project Employees Recreation Association (PERA) Club

1 E Continental Drive, Tempe, Arizona 85281

Mesquite Hall East

Tuesday, March 10, 2020

Agenda

1:00 PM	Welcome and Introductions	Mark Kosowski, EPRI
1:15 PM	Nikola Trucks	Elizabeth Fretheim, Nikola
1:45 PM	Gillig Bus Update	Jing Yang, Gillig
2:00 PM	North America Council for Fuel Efficiency (NACFE)	David Schaller, NACFE
2:15 PM	CharIN Update for High Power Charging	Rustam Kocher, Daimler
2:45 PM	Update SAE J-3105 Automatic Charging	Mark Kosowski, EPRI
3:00 PM	Break	
3:30 PM	eTRU Development	Robert Koelsch, Advanced Energy Machines
4:00 PM	SAE J-2954-2 High-Power Wireless Update	Mike Masquelier, WAVE
4:30 PM	Discussion and Review next meeting	All
5:00 PM	Adjourn	All
5:30 PM	Casual Dinner Reception	Culinary Dropout 149 S. Farmer Tempe, AZ 85281 480.240.1601