

## **FINAL NARRATIVE REPORT**

Guidelines on how to complete the activity report are included in italics.

Use the information included in your CESP Full Proposal (reproduced in Annex 1 of your CESP contract) as a baseline from which to complete this report.

Remember that this report will be made available on your project page on the GBIF website and therefore should not include any contact information, unless you have permission from all mentioned in the report that their contact information can be published.

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# 1. Project information

Project title	Georeferencing training: tackling the spatial challenge in the Southern Cone					
Project ID	CESP2019-014					
Project period	oject period Start date (dd/mm/yy):			End date (dd/mm/yy):		
	01/06/19					
Reporting period	Start date (dd/mm/yy):		End date (dd/mm/yy):			
Reporting period	01/06/19		31/01/21			
Project lead						
Name of the main	Anabela Plos					
contact person						
Name of institution	Museo Argentino de Ciencias Na	aturale	s "Bernardino Ri	vadavia" MACN-CONICET		
City and country	Ciudad Autónoma de Buenos Ai	res, Aı	gentina			
GBIF Participant	GBIF Argentina					
represented						
Role(s) in this project	e(s) in this project Main contact, activities coordinate			ion and trainer		
Project partner(s)						
Name and institution of th	e representative	GBI	F Participant	Role(s) in the project		
		_	esented (if			
		app	licable)			
	ntino de Ciencias Naturales			Co-organizer / Main		
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<sup>\*</sup>M.L LeCoq is not listed in the original contract, but due to her support and work with the project, she is included as a project partner.

### 2. Executive summary

The objective of the project was to improve the geographic data quality of Southern South America records, and it was achieved through the completion of four activities: 1) two workshops (Argentina and Chile) to increase local capacity and improve the quality of georeferenced data published in GBIF (result: 77 participants from 48 institutions were trained during one onsite and one online workshop); 2) georeference 5,000 localities from Argentina and Chile with most associated records (result: > 6.500 localities georeferenced); 3) identify future georeferencing priorities (result: priorities identified in four main areas of interest); and 4) develop a gazetteer of georeferences that can be openly available (result: a global gazetteer was built that allows querying all georeferences present in GBIF). During the course of the project a large set of training materials was developed, which are available for use by the community. A series of 3 webinars was included, open to the general public, available on-line (YouTube) and that to date have more than 1800 views. Although the implementation of the project was affected by the pandemic and some activities had to be adapted to a fully virtual format, goals were achieved and expectations from the project surpassed. Reorganization required much more work than originally expected for materials preparation and maximizing interaction opportunities with trainees. Efforts rendered very good results. The process was a great opportunity for us to rethink strategies and approaches to reach the community from a virtual environment. This experience, especially regarding dedication time needed, constitutes the main lesson learnt. As a seguel to this project, replicas of the workshops were carried out or are planned for the near future. Sustainability of the outcomes has been secured by integrating the global gazetteer into a broader, recently funded project.

## 3. Progress against expected milestones

Expected milestones	Completed?
	Yes/No
Kick-off virtual meeting held and meeting report available.	
(Mid-term report milestone)	Yes
Onsite workshop materials developed and available, and trainers confirmed.	
(Mid-term report milestone)	Yes
Identification of local/national sources of localities and georeferences, to prioritize georeferencing during the workshops complete and local localities list available.	Yes



(Mid-term report milestone)	
Call and selection of Argentina workshop candidates complete and selection process documents available.	Yes
(Mid-term report milestone)	
Workshop in Argentina (onsite) held for 38 participants and workshop memoires available (text, slides, photographs, social media links).	Yes
(Final report milestone)	
Technical support for new incoming localities from regional participants provided.  (Final report milestone)	Yes
Call and selection of Chile workshop candidates complete and selection process documents available.	Yes
(Final report milestone)	
Online workshop materials developed and available, and trainers confirmed.	
(Final report milestone)	Yes
Workshop in Chile (virtual) held for 39 participants and workshop memoires available (text, slides, videos, social media links).	Yes
(Final report milestone)	
Georeferencing priorities within the region identified for future workshops and projects, and available in report.	Yes
(Final report milestone)	
Global gazetteer with regional georeferenced localities available.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
(Final report milestone)	Yes
Completion of final capacity self-assessment.	
(Final report milestone)	Yes



## 4. Activities

Activity name	Status of activity: Completed? Yes / No (inc. % complete)	Explanatory notes, including new planned completion date if necessary	Source(s) of verification
Kick-off virtual meeting	Yes	Document (all the agendas of the coordination meetings). Kick-off meeting was held among project participants to define administrative steps, define the trainers for the workshops and plan on steps ahead. After the kick-off meeting, several other remote meetings were held. Supporting document is in Spanish.	Agenda (all the calls): https://drive.google.com/file/d/1sSeAvgqMckL-pz9V8eOSJzcVPZlhw177/view?usp=sharing
Development of onsite workshop materials (Argentina)	Yes	Workshop materials made available through the elearning platform, Reports.  Material for the workshop (presentations, documents, exercises, etc.) were developed, reviewed and checked for consistency by all trainers. All supporting material is in Spanish.	Workshop presentations: <a href="https://drive.google.com/drive/folders/10xZCccp5z_snbdpXClwxC71f0NmN3ui5?usp=sharing">https://drive.google.com/drive/folders/10xZCccp5z_snbdpXClwxC71f0NmN3ui5?usp=sharing</a> Workshop exercises: <a href="https://drive.google.com/drive/folders/10xDaEBxcD4Z4pApV9JZPnq1NLrzTFAmv">https://drive.google.com/drive/folders/10xDaEBxcD4Z4pApV9JZPnq1NLrzTFAmv</a> Argentinian e-learning Workshop site: <a href="https://formacion.ssnn.mincyt.gob.ar/course/15/about">https://formacion.ssnn.mincyt.gob.ar/course/15/about</a> Agenda (page 1-5): <a href="https://drive.google.com/file/d/1sSeAvgqMckL-pz9V8eOSJzcVPZlhw177/view?usp=sharing">https://drive.google.com/file/d/1sSeAvgqMckL-pz9V8eOSJzcVPZlhw177/view?usp=sharing</a>



Development of online workshop materials (Chile)	Yes	Workshop materials made available through the elearning platform, Reports.  Material for the workshop (presentations, documents, exercises, etc.) were developed, reviewed and checked for consistency by all trainers. All supporting material is in Spanish.	Workshop presentations: <a href="https://drive.google.com/drive/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpqT?usp=sharing">https://drive.google.com/drive/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpqT?usp=sharing</a> Workshop exercises: <a href="https://drive.google.com/drive/folders/12gUt5dVERLh7HPfKZGMRixf55Lz9KScm?usp=sharing">https://drive.google.com/drive/folders/12gUt5dVERLh7HPfKZGMRixf55Lz9KScm?usp=sharing</a> Argentinian e-learning Workshop site: <a href="https://formacion.ssnn.mincyt.gob.ar/courses/SNDB21BIS/index.php?id_session=0">https://formacion.ssnn.mincyt.gob.ar/courses/SNDB21BIS/index.php?id_session=0</a> Agenda (page 6-13): <a href="https://drive.google.com/file/d/1sSeAvgqMckL-pz9V8eOSJzcVPZlhw177/view?usp=sharing">https://drive.google.com/file/d/1sSeAvgqMckL-pz9V8eOSJzcVPZlhw177/view?usp=sharing</a>
Identification of local/national sources of localities and georeferences, to prioritize georeferencing during the workshops	Yes	Report.	See file attached as Annex 1
Call and selection of Argentina workshop candidates	Yes	Documents.  144 registration requests. 35 participants originally selected, 38 final attendees. All supporting documents are in Spanish.	Call: <a href="https://drive.google.com/file/d/1L6mXUH-8l8ronXRDAMV-P5H5yW8vhllZ/view?usp=sharing">https://drive.google.com/file/d/1L6mXUH-8l8ronXRDAMV-P5H5yW8vhllZ/view?usp=sharing</a> Program, objectives and participant profile: <a href="https://drive.google.com/file/d/1CadGedd10638sk-eDibbH73ddf-oGw9w/view?usp=sharing">https://drive.google.com/file/d/1enUHa-5XOfVxCAmjbKyR1HSG3xovooRW/view?usp=sharing</a> Participants: <a href="https://drive.google.com/file/d/1enUHa-5XOfVxCAmjbKyR1HSG3xovooRW/view?usp=sharing">https://drive.google.com/file/d/1enUHa-5XOfVxCAmjbKyR1HSG3xovooRW/view?usp=sharing</a>
Georeferencing workshop in Argentina (onsite)	Yes	Workshop materials and report. Localities georeferenced	Program: <a href="https://drive.google.com/file/d/1HBYTTI6L90Wd-P08ID9wuljYrXxqd7yx/view?usp=sharing">https://drive.google.com/file/d/1HBYTTI6L90Wd-P08ID9wuljYrXxqd7yx/view?usp=sharing</a> Workshop presentations: <a href="https://drive.google.com/drive/folders/1OXZCccp5z_snbdpXClwxC71f0NmN3ui5">https://drive.google.com/drive/folders/1OXZCccp5z_snbdpXClwxC71f0NmN3ui5</a> Workshop exercises: <a href="https://drive.google.com/drive/folders/1OSDaEBXcD4Z4pApV9JZPnq1NLrzTFAmv">https://drive.google.com/drive/folders/1OSDaEBXcD4Z4pApV9JZPnq1NLrzTFAmv</a> Survey (on-site): <a href="https://drive.google.com/file/d/15CcKheA5S4G8SHPSAvAQjSXyRzJrM6uA/view?usp=sharing">https://drive.google.com/file/d/15CcKheA5S4G8SHPSAvAQjSXyRzJrM6uA/view?usp=sharing</a> Photos: <a href="https://drive.google.com/drive/folders/1ZOgulGsTKPwZ7ZIG8yzEm6AomuliVS_k?usp=sharing">https://drive.google.com/drive/folders/1ZOgulGsTKPwZ7ZIG8yzEm6AomuliVS_k?usp=sharing</a> Report (Annex 2): <a href="https://drive.google.com/file/d/1ciO3B9QfSliMd7kMfGLDUioVeRXs5uMv/view?usp=sharing">https://drive.google.com/file/d/1ciO3B9QfSliMd7kMfGLDUioVeRXs5uMv/view?usp=sharing</a>



Technical support for new incoming localities from regional participants	Yes	Localities georeferenced (Argentina)  Total >4000 Argentinian localities georeferenced during and after the workshop	Survey (after meeting):  https://docs.google.com/spreadsheets/d/1oPgYUtQKxf9qJnfKafatiltQR_h35d4wFbWJLJKoo5A/edit#gid=767890349 Localities georeferenced by the participants: https://drive.google.com/drive/folders/1YTg7VC3JY0p-sz0ugZSOIAVNLIS79aQA?usp=sharing Localities georeferenced by the participants: https://drive.google.com/drive/folders/1YTg7VC3JY0p-sz0ugZSOIAVNLIS79aQA?usp=sharing Zoom calls (participants support): https://drive.google.com/drive/folders/1sfPuf7cfsPZNhS16AGXS58nDOiEWRhQl?usp=sharing
Call and selection of Chile workshop candidates	Yes	Documents. 238 registration requests. 40 participants selected. 39 final attendees All supporting documents are in Spanish.	Call: <a href="https://drive.google.com/file/d/11">https://drive.google.com/file/d/11</a> vnPMdH2za- 1Vo2V5w8WLr3NNDQf_D/view?usp=sharing Program, objectives and participant profile: <a href="https://drive.google.com/file/d/1ERDfRxPp2_G2m-8ZNv_1KuQZW9rpQnxg/view?usp=sharing">https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing</a> Participants: <a href="https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing">https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing</a>
Georeferencing Workshop in Chile (virtual)	Yes	Workshop materials and report. Webinars. Localities georeferenced	Workshop presentations: <a href="https://drive.google.com/drive/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpq7?usp=sharing">https://drive.google.com/drive/folders/12gUt5dVERLh7HPfkZGMRixf55Lz9KScm?usp=sharing</a> Zoom videos (4 calls + support calls): <a href="https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5jDRNjK1LcTIEX?usp=sharing">https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5jDRNjK1LcTIEX?usp=sharing</a> Pre-workshop survey: <a href="https://docs.google.com/forms/d/1Jn-ts6kSOb5PMf3v_vTMzKZUFXfvUkJpTNDQX-EOE_8/edit#responses">https://docs.google.com/forms/d/1Jn-ts6kSOb5PMf3v_vTMzKZUFXfvUkJpTNDQX-EOE_8/edit#responses</a> Report (Annex 3): <a href="https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQxvTg8YJwz/view?usp=sharing">https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQxvTg8YJwz/view?usp=sharing</a> Webinars promotion: <a href="https://drive.google.com/file/d/1LHqtajj45O4ptsmCTkTdzJyoLQqDliFz/view?usp=sharing">https://docs.google.com/file/d/1LHqtajj45O4ptsmCTkTdzJyoLQqDliFz/view?usp=sharing</a> Webinars registration: <a href="https://docs.google.com/spreadsheets/d/1GuH0Yleuvy_dN-bQmHzeQHLbOpo6BVwFYDHYkaMtOFU/edit?usp=sharing">https://docs.google.com/spreadsheets/d/1BV views https://www.youtube.com/watch?v=Hl73CL4fuhU&amp;t=50s</a> Planning a georeferencing Project. <a href="https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s">https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s</a> Planning a georeferencing tools. <a href="https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s">https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s</a> Use of Google Maps and Google Earth. <a href="https://www.youtube.com/watch?v=ol6De-pBMHA&amp;t=17s">https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s</a> Use of Google Maps and Google Earth. <a href="https://www.youtube.com/watch?v=ol6De-pBMHA&amp;t=17s">https://www.youtube.com/watch?v=ol6De-pBMHA&amp;t=17s</a> Webinars survey: <a href="https://docs.google.com/spreadsheets/d/1MXaXdtiFOfXH86ZtiNDaCAONbcm9FuDW5J3e_JhnA3c/edit?usp=sharing">https://docs.google.com/spreads</a>



Technical support for new incoming localities from regional participants	Yes	Localities georeferenced (Chile)  Total > 2500 Chilean localities georeferenced during and after the workshop	Localities georeferenced by the participants: https://drive.google.com/drive/folders/15f5N2etlblj9lCkFaevogbLQ6rtUWoln?usp=sharing  Localities georeferenced by the participants: https://drive.google.com/drive/folders/15f5N2etlblj9lCkFaevogbLQ6rtUWoln?usp=sharing  Zoom videos (4 calls + support calls): https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5jDRNjK1LcTIEX?usp=sharing
Identify georeferencing priorities within the region	Yes	Report. List of georeferencing priorities for future workshops and projects	Report (Annex 4):  https://docs.google.com/document/d/1 NRJdkRUajtHHhgS7h5w6LwzTZ6bfl3TDQjF8153Ffc/edit?usp=sharing
Self- assessment meetings	Yes	Self-assessment report	Argentina: <a href="https://drive.google.com/file/d/1KkdiKGpg5rd_5ugZD2DZgZMO8f6ma0jz/view?usp=sharing">https://drive.google.com/file/d/1KkdiKGpg5rd_5ugZD2DZgZMO8f6ma0jz/view?usp=sharing</a> Chile:

## 5. Deliverables

Deliverable name	Status of deliverable: Completed? Yes / No (inc. % complete)	Explanatory notes including new planned completion date if necessary	Source(s) of verification
Virtual meeting report. Meeting summary	Yes		https://drive.google.com/file/d/1sSeAvgqMckL-
(Kick-off virtual meeting)			pz9V8eOSJzcVPZlhw177/view?usp=sharing



Onsite Workshop materials (Argentina).  Workshop documents, slides, exercises, surveys (Development of onsite workshop materials)	Yes		Argentinian e-learning Workshop site: https://formacion.ssnn.mincyt.gob.ar/course/15/about Program: https://drive.google.com/file/d/1HBYTTI6L9oWd-P08ID9wuljYrXxqd7yx/view?usp=sharing Workshop presentations: https://drive.google.com/drive/folders/1OxZCccp5z_snbdpXClwxC71f0NmN3ui5 Workshop exercises: https://drive.google.com/drive/folders/1OSDaEBXcD4Z4pApV9JZPnq1NLrzTFAmv Survey (on-site): https://drive.google.com/file/d/15CcKheA5S4G8SHPSAvAQjSXyRzJrM6uA/view?usp=sharing Photos: https://drive.google.com/drive/folders/1ZOgulGsTKPwZ7ZIG8yzEm6AomuliVS_k Survey (after meeting): https://docs.google.com/spreadsheets/d/1oPgYUtQKxf9qJnfKafatiltQR_h35d4wFbWJLJKoo5A/edit#gid=767890349
Online Workshop materials (Chile).  Workshop documents, slides, exercises, videos, surveys (Development of online workshop materials)	Yes	The workshop was adapted to a fully virtual format, due the COVID pandemic. The workshop was totally developed on-line, over a longer period of time (4.5 months) and with the addition of a webinar series, open to the general public (Annex 3)	Argentinian e-learning Workshop site: https://formacion.ssnn.mincyt.gob.ar/courses/SNDB21BIS/index. php?id_session=0 Pre-workshop survey: https://docs.google.com/forms/d/1Jn-ts6kSOb5PMf3v_vTMzKZUFXfvUkJpTNDQX-EOE_8/edit#responses Workshop presentations: https://drive.google.com/drive/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpqT?usp=sharing Workshop exercises: https://drive.google.com/drive/folders/12gUt5dVERLh7HPfKZGM Rixf55Lz9KScm?usp=sharing



			Zoom videos (4 calls + support calls):
			https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5j
			DRNjK1LcTIEX?usp=sharing
			Photo:
			https://drive.google.com/file/d/1E_H1EwPXTnHykA7ABWAhnTsJ
			zLMXGytp/view?usp=sharing
			Webinars promotion:
			https://drive.google.com/file/d/1LHqtajj45O4ptsmCTkTdzJyoLQq
			DliFz/view?usp=sharing
			Webinars registration:
			https://docs.google.com/spreadsheets/d/1GuH0Yleuvy_dN-
			bQmHzeQHLbOpo6BVwFYDHYkaMtOFU/edit?usp=sharing
			Webinars videos:
			Planning a georeferencing Project. 1.804 views
			https://www.youtube.com/watch?v=HI73CL4fuhU&t=50s
			Documentation and georeferencing tools. 951 views
			https://www.youtube.com/watch?v=nw6G3q_0c1E&t=84s
			Use of Google Maps and Google Earth. 866 views
			https://www.youtube.com/watch?v=ol6De-pBMHA&t=17s
			Webinars survey:
			https://docs.google.com/spreadsheets/d/1MXaXdtiFOfXH86ZtiN
			DaCAONbcm9FuDW5J3e JhnA3c/edit?usp=sharing
			Workshop survey: <a href="https://docs.google.com/forms/d/1ExsbEEG">https://docs.google.com/forms/d/1ExsbEEG</a>
			ZaO73YvtLz6rl6N LNFOzJig4vJk2NGkgBA/edit#responses
Candidates selection process. Documents		Argentina: Originally thought	Argentina
	Yes	to be for 20-25 participants,	Call: https://drive.google.com/file/d/1L6mXUH-8I8ronXRDAMV-
associated with the candidate selection		due to high demand, the	P5H5yW8vhllZ/view?usp=sharing
process. (Call and selection of Argentina and		workshop was extended to 38	Program, objectives and participant profile:
		effective participants.	https://drive.google.com/file/d/1CadGedd10638sk-eDibbH73ddf-
Chile workshop candidates)			oGw9w/view?usp=sharing
		Chile: Originally thought to be	Participants: https://drive.google.com/file/d/1enUHa-
		for 20-25 participants, due to	5XOfVxCAmjbKyR1HSG3xovooRW/view?usp=sharing
		high demand, the workshop	
		was extended to 39 effective	Chile
		participants. Also, this	Call: https://drive.google.com/file/d/1I_vnPMdH2za-
		workshop was adapted to a	_1Vo2V5w8WLr3NNDQf_D/view?usp=sharing



		virtual format due the COVID pandemic. This workshop was totally developed on-line, with the addition of a webinar series, open to the general public.	Program, objectives and participant profile: https://drive.google.com/file/d/1ERDfRxPp2_G2m- 8ZNv_1KuQZW9rpQnxg/view?usp=sharing Participants: https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r_0b1USx/view?usp=sharing
Georeferencing Workshops Memoires.			Argentina:
Text, slides, photographs, social media links			Report (Annex 2):
, , ,			https://drive.google.com/file/d/1ciO3B9QfSliMd7kMfGLDUioVeR
(Argentina onsite, Chile online).			Xs5uMv/view?usp=sharing
			Photos:
			https://drive.google.com/drive/folders/1ZOgulGsTKPwZ7ZIG8yz
			Em6AomuliVS_k
			Social media:
	Yes		https://twitter.com/AnabelaPlos/status/1204015292906643457,
	163		https://twitter.com/AnabelaPlos/status/1204104153460617218,
			https://twitter.com/AnabelaPlos/status/1205619388268916738, https://www.facebook.com/anabela.plos/posts/101581825689193
			05 Chile
			Report (Annex 3): https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQ
			XvTg8YJwz/view?usp=sharing
			Photos:
			https://drive.google.com/file/d/1E_H1EwPXTnHykA7ABWAhnTsJ
			zLMXGytp/view?usp=sharing
			Social media:
			https://twitter.com/AnabelaPlos/status/1328436068866281476, https://twitter.com/sibcolombia/status/1329445102146777089,
			https://twitter.com/GBIFChile/status/1329913632474488834,
			https://twitter.com/GBIFChile/status/1207336055478898689,



Local localities list. Identification of local/national sources of localities and georeferences, to prioritize georeferencing during the workshops	Yes	The prioritization was performed based on all data from the countries available through the GBIF network. As local sources of localities information are scarce and scattered, using the data already published through GBIF was deemed to yield results more readily applicable both for the countries involved and for other publishers.	https://www.facebook.com/anabela.plos/posts/101597770954593 05.  Prioritization of localities: localities for the workshops and general gaps identified: see Annex 1 (https://docs.google.com/document/d/1_NRJdkRUajtHHhgS7h5w6LwzTZ6bfl3TDQjF8153Ffc/edit?usp=sharing).  Biodiversity Enhanced Location Services (BELS): - Annex 4: https://docs.google.com/document/d/1_NRJdkRUajtHHhgS7h5w6LwzTZ6bfl3TDQjF8153Ffc/edit?usp=sharing - GitHub repository and code: https://github.com/VertNet/bels
Regional Georeferenced Localities. Global gazetteer including georeferenced localities from Southern South America available through an API.	Yes	The global gazetteer was developed as part of the Biodiversity Enhanced Location Services (BELS). Please see Annex 4 for details. Over 6500 localities georeferenced (>4000 Argentina, >2500 Chile).	Biodiversity Enhanced Location Services (BELS):  - Annex 4:  https://docs.google.com/document/d/1_NRJdkRUajtHHhgS7h5w 6LwzTZ6bfl3TDQjF8153Ffc/edit?usp=sharing  - GitHub repository and code:  https://github.com/VertNet/bels  - Web interface temporarily at:  https://localityservice.uc.r.appspot.com/
Prioritization of georeferencing regional needs. List of georeferencing priorities for future workshops and projects	Yes	The prioritization was performed based on all data from the countries available through the GBIF network.	Prioritization of georeferencing regional needs: see Annex 1: https://docs.google.com/document/d/10v4lsdb0wfxJySfKczpryqM 1AjQ0XVHLjTepC4h5AJs/edit?usp=sharing
Session reports. Meeting Summary	Yes		Argentina onsite workshop report (Annex 2):  https://drive.google.com/file/d/1ciO3B9QfSliMd7kMfGLDUioVeR Xs5uMv/view?usp=sharing Chile online workshop report (Annex 3): https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQ XvTg8YJwz/view?usp=sharing



## 6. Events organized as part of the project

Event title	Organizing institution	Date held	Number of participants	Explanatory notes	Source(s) of verification
Taller: Georreferenciación de registros biológicos: teoría y práctica*	Museo Argentino de Ciencias Naturales "Bernardino Rivadavia" MACN- CONICET. Argentina	December 09-13, 2019	38 participants (27 institutions)	Please see the Report for details (Annex 2). All supporting documents other than the Report are in Spanish.	Call: https://drive.google.com/file/d/1L6mXUH-8l8ronXRDAMV-P5H5yW8vhllZ/view?usp=sharing Program, objectives and participant profile: https://drive.google.com/file/d/1CadGedd10638sk-eDibbH73ddf-oGw9w/view?usp=sharing Participants: https://drive.google.com/file/d/1enUHa- 5XOfVxCAmjbKyR1HSG3xovooRW/view?usp=sharing Workshop presentations: https://drive.google.com/drive/folders/1OxZCccp5z_snbdpXClwxC71f0NmN3ui5 Workshop exercises: https://drive.google.com/drive/folders/1OSDaEBXcD4Z4pApV9JZPnq1NLrzTFAmv Survey (on-site): https://drive.google.com/file/d/15CcKheA5S4G8SHPSAvAQjSXyRzJrM6uA/view?usp=sharing Report (Annex 2): https://drive.google.com/file/d/1ciO3B9QfSliMd7kMfGLDUioVeRXs5uMv/view?usp=sharing
Taller: Georreferenciación de registros biológicos: teoría y práctica*	GBIF Chile, GBIF Argentina, VertNet	August 3 – December 13, 2020	39 participants (21 institutions)	Please see the Report for details (Annex 3). All supporting documents other than the Report are in Spanish.	Call: <a href="https://drive.google.com/file/d/11_vnPMdH2za1Vo2V5w8WLr3NNDQf_D/view?usp=sharing">https://drive.google.com/file/d/1ERDfRxPp2 G2m-8ZNv_1KuQZW9rpQnxg/view?usp=sharing</a> Participants: <a href="https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing">https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing</a> Workshop presentations: <a href="https://drive.google.com/drive/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpqT?usp=sharing">https://drive.google.com/file/d/1vCEXq_DgbvSrwlaiKu_RN0hK9r0b1USx/view?usp=sharing</a> Workshop presentations: <a href="https://drive.google.com/folders/1PgCN3IA-RXkUSdm0pvC7x0nro4azfpqT?usp=sharing">https://drive.google.com/folders/1usp=sharing</a> Workshop exercises: <a href="https://drive.google.com/drive/folders/12gUt5dVERLh7HPfKZGMRixf55Lz9KScm?usp=sharing">https://drive.google.com/drive/folders/12gUt5dVERLh7HPfKZGMRixf55Lz9KScm?usp=sharing</a> Zoom videos (4 calls + support calls): <a href="https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5jDRNjK1LcTIEX?usp=sharing">https://drive.google.com/drive/folders/1wsNXD5_171q_4n4lbp5jDRNjK1LcTIEX?usp=sharing</a> Pre- workshop survey: <a href="https://docs.google.com/forms/d/1Jn-ts6kSOb5PMf3v_vTMzKZUFXfvUkJpTNDQX-EOE_8/edit#responses">https://drive.google.com/forms/d/1Jn-ts6kSOb5PMf3v_vTMzKZUFXfvUkJpTNDQX-EOE_8/edit#responses</a>



Online Georeferencing Webinar Series	GBIF Argentina, VertNet	23, 25, and 27 December 2020	> 1800 (see details in the sources of verification)	This webinar series was planned as part of the online Chile workshop. However, as the series was open to all the community, we report it here also as a	Final survey: <a href="https://docs.google.com/forms/d/1ExsbEEG-ZaO73YvtLz6rl6N_LNFOzJig4vJk2NGkgBA/edit#responses">https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQXvTg8YJwz/view?usp=sharing</a> Webinars promotion: <a href="https://drive.google.com/file/d/1LHqtajj45O4ptsmCTkTdzJyoLQqDliFz/view?usp=sharing">https://drive.google.com/file/d/1LHqtajj45O4ptsmCTkTdzJyoLQqDliFz/view?usp=sharing</a> Webinars videos:  •Planning a georeferencing Project. 1.804 views <a href="https://www.youtube.com/watch?v=HI73CL4fuhU&amp;t=50s">https://www.youtube.com/watch?v=HI73CL4fuhU&amp;t=50s</a> •Documentation and georeferencing tools. 951 views <a href="https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s">https://www.youtube.com/watch?v=nw6G3q_0c1E&amp;t=84s</a> •Use of Google Maps and Google Earth. 866 views <a href="https://www.youtube.com/watch?v=ol6De-pBMHA&amp;t=17s">https://www.youtube.com/watch?v=ol6De-pBMHA&amp;t=17s</a> Webinars survey: <a href="https://docs.google.com/spreadsheets/d/1MXaXdtiFOfXH86ZtiNDaCAONbcm9FuDW5J3e_JhnA3">https://docs.google.com/spreadsheets/d/1MXaXdtiFOfXH86ZtiNDaCAONbcm9FuDW5J3e_JhnA3</a>
				report it here also as a separate event.	

<sup>\*</sup>EN: Workshop: Georeferencing biological records: theory and practice.

Other activities: an extra workshop was funded by the Fundación Miguel Lillo - FML (Tucumán, Argentina) and coordinated by Anabela Plos (GBIF Argentina) for the technical personnel of the natural history collections of the FML. This workshop was developed on site in San Miguel de Tucumán (Argentina), March 02 to 06, 2020, reusing the documents developed for Argentina's workshop. A total of 20 participants, from 11 natural history collections of FML, participated in this short edition of the workshop. http://www.lillo.org.ar/2020/03/curso-georreferenciacion-datos-biologicos



## 7. Calendar of activities

Activity	2019											20	20							2021	Notes	
	J	J	Α	S	0	N	D	J	F	M	Α	M	J	J	A	S	5 (	0	N	D	J	
Activity: Kick-off virtual meeting  Lead partner: All partners	х																					
Activity: Development of onsite workshop materials + confirm the undefined trainer  Lead partner: VertNet	х	х	х	х	х	х		X	X													Materials were already developed and used, as planned, but went through a new review process before the workshop in Chile to adjust to local needs (X).
Activity: Development of online workshop materials  Lead partner: VertNet										X	х	х	х	х	х							
Activity: Identification of local/national sources of localities and georeferences, to prioritize georeferencing during the workshops  Lead partner: All partners	х	х	x	x	х	х								X								Although the localities were selected for both workshops during the initial period, as another GBIF snapshot became available in April 2020, we redid the prioritization for the workshop in Chile to account for more recently published data (X).
Activity: Call and selection of Argentina workshop candidates  Lead partner: GBIF Argentina					Х	Х																



Deadline for mid-term reporting and milestones					X												Mid-term report was delayed (originally Nov 2019). The reason for the delay was to be able to include the results from the workshop in Argentina in the report.
Activity: Workshop in Argentina (onsite)  Lead partner: GBIF Argentina, VertNet				X													
Activity: Technical support for new incoming localities from regional participants  Lead partner: VertNet					X	X	X	X	х						X		As the workshop was adapted to a virtual format and developed over a longer period of time, technical support was also provided during the last month (X).
Activity: Call and selection of Chile workshop candidates  Lead partner: GBIF Chile					X												The call and selection, thought for being developed in January and February, was completed in January.
Activity: Workshop in Chile (online)  Lead partner: All partners											X	х	х	х	х		The workshop, originally planned for March 2020 was postponed to August. Also, because of the COVID pandemic, the workshop was adapted to a fully virtual format (from August to December 2020).
Activity: Identify georeferencing priorities within the region  Lead partner: All partners							X	X									
Deadline for final reporting and completion of all activities and deliverables.  Completion of final capacity self-assessment.															х	х	



#### 7.1. General comments on project implementation

Although the first workshop was developed normally (Buenos Aires, Argentina, December 2020), the second workshop that had been planned to take place in Santiago, Chile, March 2020, was affected by the COVID pandemic. This workshop was adapted to a totally virtual format, through the SNDB-MinCyT e-Learning platform. In addition to modifying the form of realization, it was decided to dedicate four months to its development, add an extra trainer (A. Plos) and also include a series of webinars (mandatory for participants, but open to the general public) that dealt with complementary topics. It should be noted that due to a change in GBIF Chile's priorities, the time allocated to the project by its staff was less than expected and this required greater dedication from the VertNet and GBIF Argentina nodes to be able to achieve all the goals and deliverables proposed in this CESP Project.



### 8. Project communications and visibility

The results from the project have been and continue to be shared with the participants via email, and with the broader community through the institutional webpages, including the project page on the GBIF website, and through social media and other online platforms (see verification sources above). In particular, regarding the georeferencing webinar series, much emphasis was put in opening it up to all the Spanish-speaking community. We distributed invitations among the relevant GBIF Nodes, which in turn promoted the activities within their communities of practice. For one of the webinars we invited a guest speaker from SiB Colombia, which made the discussion broader, richer, and contributed to disseminating both the series and the CESP project objectives and outcomes. Videos from the webinar series, as well as other videos produced as training materials for the workshops (e.g., use of certain software and mobile applications) are available on a YouTube channel (see <a href="https://www.youtube.com/channel/UCluArY\_LJaDt0dANRcwCm3A">https://www.youtube.com/channel/UCluArY\_LJaDt0dANRcwCm3A</a>) and continue to accumulate new views every day.

Although the Global Gazetteer of Georeferences is currently functional, we will announce it through a social media campaign as soon as the service is migrated to the georeferencing.org domain and basic user documentation is ready (we estimate this to happen within the next couple of months). In the meantime, to those who directly participated in the workshops, we will send email notifications alerting them about the service being already functional. As explained in other sections of the report, the gazetteer is also part of a broader project, and it will also get further promotion through it.

### 9. Monitoring, evaluation and lessons learned

The project was completed satisfactorily, goals and deliverables were achieved.

Regarding the capacity self-assessments, there are no changes to report, except that GBIF Chile was underfunded.

#### Primary outcomes and their impacts:

- Capacity enhancement: 77 participants from 48 institutions trained. Participants were selected considering their capacity to disseminate knowledge acquired within their institutions. Over the next couple of years there should be a measurable increase in the quality of data shared from our countries, particularly regarding georeferencing.
- Georeferencing >6500 localities: improved quality of associated records, increasing their fitness-for-use. Georeferences available through the global gazetteer.
- Global gazetteer of georeferences: all georeferences in GBIF records can be queried and retrieved. We expect that this resource will have a broad impact throughout the community, improving the quality of records and rendering them fit for more purposes. The gazetteer will integrate into a broader service (Annex 4), incrementing its impact.

Outcomes are well aligned with GBIF's Capacity Enhancement Framework<sup>1</sup> goal and guiding principles.

#### Evaluation:

Project success will continue to be reinforced by disseminating materials created and broadly promoting the global gazetteer service (see Sustainability section). The GBIF Secretariat may consider providing a single-entry point to

<sup>&</sup>lt;sup>1</sup> Raymond & González-Talaván. 2015. GBIF Capacity Enhancement Framework.

an index of training materials available from the community (see BITC<sup>2</sup> model). Such resource could augment visibility and reusability of materials produced by GBIF-funded projects and help avoid future effort duplication.

### 10. Sustainability plans

Project sustainability plans build on three components:

**Capacity enhancement**: continue to encourage replication of the workshops within our countries. A replica of the virtual workshop has been approved as an official course by the National University of Tucumán, Argentina, with participation of part of the project team (see Annex 5). We will also foster and support replicas in other countries within the region.

**Training materials**: continue to promote materials produced and improve some for future workshops (e.g., adding audio to presentations). The webinar videos continue to have new watchers every day, reaching a broader audience across the Spanish-speaking community.

**Global Gazetteer of Georeferences**: as the deliverable we expect to have broadest impact, we focused on securing its sustainability. As part of the BELS service (Annex 4), the cost for data storage and processing is supported by the Field Museum of Natural History. This service is also part of the broader project "DigiLeap" recently funded by the US National Science Foundation, starting January 2021, that includes Notes from Nature, Simbiota, GEOLocate and the BELS developer team. Through this collaboration, sustainability is granted at least for the next four years. We hope that BELS can be integrated in the future with the GBIF infrastructure.

#### 11. Additional sources of verification

The following Annexes are attached to this report, and also available at the given URLs:

Annex 1 - Georeferencing priorities within the region

https://docs.google.com/document/d/10v4lsdb0wfxJySfKczpryqM1AjQ0XVHLjTepC4h5AJs/edit?usp=sharing

Annex 2 - Workshop Memories - Argentina

https://drive.google.com/file/d/1ciO3B9QfSIiMd7kMfGLDUioVeRXs5uMv/view?usp=sharing

Annex 3 - Workshop Memories - Chile

https://drive.google.com/file/d/1Weh22as6BzWphngOFGUYFaQXvTg8YJwz/view?usp=sharing

Annex 4 - Biodiversity Enhanced Location Services

https://docs.google.com/document/d/1 NRJdkRUajtHHhgS7h5w6LwzTZ6bfl3TDQjF8153Ffc/edit?usp=sharing

Annex 5 - Document relating to a workshop replica at the National University of Tucumán,
 Argentina

https://drive.google.com/file/d/1H0KDV0vIR0-vN-Du8NLS59UlpkwakYy6/view?usp=sharing

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<sup>&</sup>lt;sup>2</sup> http://biodiversity-informatics-training.org/