

# Rancho Bernardo Community Presbyterian Church

17010 Pomerado Road, San Diego, CA 92128 ~ 858.487.0811

## STOCK TRANSFER INSTRUCTIONS

Thank you for your generosity and continued support to Rancho Bernardo Community Presbyterian Church.

### Account Information

Rancho Bernardo Community Presbyterian Church

DTC Number: **0443**

Account Number: **73U-046221**

Tax Identification Number: **95-2371071**

### RBCPC Contact

Tony Cook

Treasurer

253-208-5729

treasurer@rbpc.org

### Broker Information / Contact

Securities America

12396 World Trade #310

San Diego, CA 92128

Jeffrey J. Bjurstrom

(858) 487-9403 OR (858) 898-4802

[jeff.bjurstrom@securitiesamerica.com](mailto:jeff.bjurstrom@securitiesamerica.com)

### INFORMATION NEEDED BY THE CHURCH

Please **complete** and **return** the lower section of the form to:

Rancho Bernardo Community Presbyterian Church

Attn: Finance Dept.

17010 Pomerado Road

San Diego, CA 92128

Donor Name(s) \_\_\_\_\_

Name of Stock \_\_\_\_\_

Number of Shares \_\_\_\_\_

Approximate Date of the Transfer \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Approximate Value of the Gift \$ \_\_\_\_\_

### **Designated Purpose**

Ministry Budget (*Operating Fund*)       Entire Gift     Specified Amount \$ \_\_\_\_\_

Other \_\_\_\_\_       Entire Gift     Specified Amount \$ \_\_\_\_\_

Other \_\_\_\_\_       Entire Gift     Specified Amount \$ \_\_\_\_\_

Other \_\_\_\_\_       Entire Gift     Specified Amount \$ \_\_\_\_\_

Signature \_\_\_\_\_      Date \_\_\_\_\_