



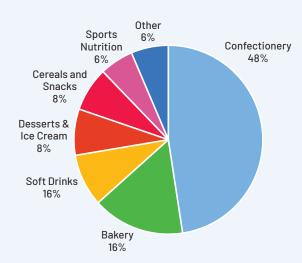
Welcome to the world of blue foods!

Blue is a color that captures the imagination—evocative of summer skies, the depths of the ocean, and, increasingly, the vibrant world of food and beverage. In the realms of sweet treats especially, blue holds a special place: it's eye-catching, playful, and often associated with novelty and mystery. From shimmering candies to velvety frostings, blue not only adds visual excitement but helps shape how we experience flavor and fun.

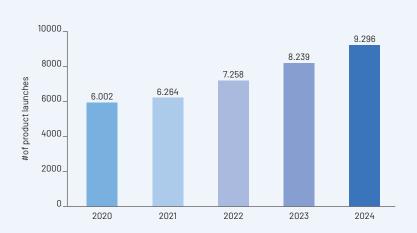
Traditionally, much of the blue we see in food has come from artificial sources. But the world is shifting. The regulatory and consumer landscape is changing and the demand for naturally derived blues is increasing. But with multiple options for natural blues, it can be hard to know which to use.

This explainer sets out to make blue simple: exploring the significance of blue in food, the consumers who like it, and the natural options available.

Confectionery has the largest number of launches containing a blue color



+11.56% CAGR 2020-2024 number of product launches containing a blue color

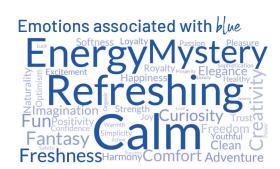


Source: Innova new launch database, Jan 2020-Dec 2024 - all industries, launches containing brilliant blue, indigotine, patent blue, spirulina, gardenia or jagua



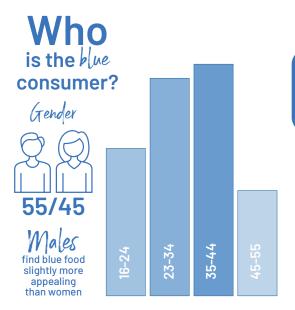
The blue consumer – Oterra's proprietary data

Colors play a key role in the food industry, enhancing appeal and flavor. In 2024, Oterra surveyed 10,000 consumers in 10 different countries exploring their reactions to product colors in savory foods. As experts in color, we saw that consumers were curious about elevating their food experiences and set out to see how far they are willing to go. Blue, often considered an unusual shade, was found to be an intriguing choice for trendy savory foods.





flavor expectations. It is most often associated with blueberry flavors, even in savory applications, but is also strongly associated with saltiness, particularly in Latin America.



find he foods appealing overall

21%
of blue food fans
will admire the
presentation of their
food before eating it







Spirulina



Spirulina, *Arthrospira platensis*, is a blue-green micro-algae. The blue pigment in spirulina is phycocyanin. It is a water-soluble pigment that is easily separated from the oil soluble green and yellow pigments also contained in the micro-algae. It is a bright and bold blue comparable to Blue 1/Brilliant blue in shade. The water soluble blue can easily be blended with bright yellow and red pigments to make green and purple shades. From a regulatory standpoint, it is widely approved across the globe.

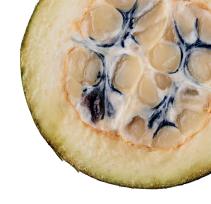
In order to grow, spirulina requires light, nutrients and warmth with optimal water conditions around 25–30 $^{\circ}$ C / 77–86 $^{\circ}$ F. Traditionally, spirulina for commercial use is grown in open ponds in warm climates.

Through an exclusive partnership with Vaxa, Oterra has developed Arctic Blue. Utilizing high-tech and environmentally positive production methods, spirulina is grown in Iceland, resulting in superior spirulina.





Scan the code and learn more about spirulina.



Jagua blue

The jagua fruit, *Genipa americana*, also known as 'huito', grows in the rainforests of South America, Southern Mexico and the Caribbean islands. Jagua fruit juice is transparent but turns dark, denim blue over time. This process can be accelerated by exposing the juice to heat and amino acids. These blue pigments are genepin polymers.

Traditionally, the intense blue color has been used as a dye for textiles and skin, and for medicinal purposes by indigenous people. But jagua's excellent light, heat and pH stability make it an ideal source of natural blue for a range of food types.

Oterra's product, Jungle Blue, is produced in Colombia in partnership with Ecoflora Cares. This partnership produces excellent stable food colors, but more importantly brings environmental and social benefits to local Colombian people.





Scan the code and learn more about jagua blue.







Gardenia blue

Gardenia blue, *Gardenia jasminoides*, is an evergreen flowering plant in the coffee family. Often known as 'cape jasmine' it is native to the sub tropical and northern tropical regions of the far east. The fruit of the gardenia plant can be used to produce two food colorants:

- Crocin/crocetin yellow
- Genepin polymers blue

Whilst gardenia blue enjoys good stability to heat and pH, its resistance to light is application dependant. Gardenia blue is commonly used in Asian countries, but it's use is regulatory restricted in other regions.











Blues for food... at a glance

		Blue 1 Brilliant blue	Blue 2 Indigo carmine	Spirulina	Jagua blue	Gardenia blue
		Artificial	Artificial	Natural	Natural	Natural
	(pH)	3-7	3-7	4-7	3-7	3-7
		Good	Good	Sensitive	Good	Good
		Good	Good	Sensitive	Good	Good
	\$	\$	\$	\$\$\$	\$\$	\$\$
	EU	✓	✓	✓	×	×
	US	✓	✓	✓	✓	×
	Codex	✓	✓	✓	✓	×

Galdieria and butterfly pea based blue solutions are not included in the above assessment. Oterra does not currently offer these pigments.





Technical suitability

The table below shows applications where each colorant will function from a technical perspective. Not all applications and pigments are approved in all regions. Check local regulations or get in touch with us before use.

- √ Great solution
- ! Proceed with caution
- x Unlikely to perform

X - Offlikely to	301101111		Spirulina	Jagua blue	Gardenia blue
		Gummies/jellies	✓	✓	✓
		Hard candy	✓	✓	✓
	\$.	Marshmallow/foams	✓	✓	✓
Confectionery	AA	Chocolates/compounds	✓	!	!
	4 D	Toffee/fudge	Х	✓	✓
		Dragees	✓	✓	✓
		Gum	✓	!	!
		Baked goods	Х	✓	✓
Bakery		lcings/frostings	✓	✓	✓
		Fillings/jams	Х	✓	✓
	5	RTD soft drinks	Х	✓	✓
		Energy drinks	Х	✓	✓
Beverage		Powdered soft drinks	✓	✓	✓
		Alcoholic beverages	Х	!	!
		Hot drinks	Х	✓	✓
	\sim	Ice-cream	✓	✓	✓
Desserts/ Ice Creams		Water-ice	✓	✓	✓
	<u></u>	Mousse/puddings	✓	✓	✓
		Extruded cereals/snacks	Х	✓	✓
Cereals and		Hot cereals	Х	✓	✓
Snacks		Seasonings	✓	!	!
		Tortilla chips	Х	✓	✓
		Sports powders	✓	✓	✓
Sports nutrition		Supplements	✓	✓	✓
Hatrition	$-\varphi$	Sports bars	!	✓	✓
Dairy		Milk drinks	!	√	✓
Dairy		Yoghurts	!	✓	✓
Savary		Ready meals	Х	✓	✓
Savory		Sauces	Х	✓	✓
	(ATTA)	Wet canned	Х	✓	✓
Pet food	(5=3)	Kibble	Х	✓	✓
		Baked treats	Х	✓	✓



Green and purple

A range of natural blue pigments opens up a range of natural green and purple blends.

By combining a natural blue with yellows like turmeric or safflower, a whole spectrum of greens, from deep emeralds, to bright, acid greens can be produced.

Blending with a bright red like black carrot or Hansen sweet potato $^{\text{\tiny{TM}}}$ yields a range of purple shades from deep amethyst to bright violets.

Whatever the application, there's a blue, a green and a purple for you.









Together towards natural



