#### Features

- Guidewire Cloud Platform solution: Includes regular, automatic updates which keeps the core service technically current and resilient
- Embeddable user interface: Comes pre-embedded in PolicyCenter as a Jutro micro-frontend (MFE) and is embeddable in digital experiences like ProducerEngage
- Powerful, out-of-the-box integration: Leverages PolicyCenter REST APIs to create multiple submissions from a single PDF and ensures accounts, locations, and contacts aren't duplicated
- Support for Guidewire GO products: Includes out-of-the-box mapping for
   5 Guidewire GO Standards Based
   Template products and 3 other Guidewire
   GO USA commercial products
- Schedule Import: Uploads schedules of risk objects via spreadsheet and automatically maps data to the relevant fields
- Loss Run Import: Imports accurate, detailed claim information from over 50 different carrier loss run (PDF) formats into the Prior Losses area of PolicyCenter

# **Submission Intake**

### Bring agility to a critical underwriting process

For commercial lines P&C insurers, a significant source of lost productivity and data inaccuracy happens well before a policy is created. Manual submission entry for commercial lines is complex and often includes a variety of forms and multiple lines of business.

Guidewire Submission Intake streamlines a critical step in the insurance lifecycle by driving underwriting efficiency and accuracy while improving the experience for agents and underwriters.

## Drive underwriting efficiency and accuracy

Submission Intake automates a traditionally manual process and minimizes errors, allowing underwriters to spend more time on risk analysis. By extracting data from most standard commercial lines ACORD forms and a growing list of carrier loss runs (currently over 50 formats), Submission Intake easily integrates with underwriting workflows.

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The validation interface allows intake teams to compare ingested data side by side with source information. If a field merits review, it will be flagged so intake teams can address issues and ensure accurate information is passed into PolicyCenter. Intake staff can also directly assign new submissions to underwriters, contributing to increased efficiency.

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### Features (Continued)

- ACORD forms are supported for the following lines of business:
- Workers' Compensation
- General Liability
- Commercial Auto
- Commercial Property
- Excess/Umbrella
- Crime
- Inland Marine
- Business Owners

In addition, forms produced by agency management systems are also supported.

### Improve the experience for agents and underwriters

Submission Intake's user interface is a Jutro micro-frontend that can be embedded in any agent experience to facilitate ease of doing business. Submission Intake also adds flexibility to the account creation process by allowing multiple submissions, including package policies, to be created from a single PDF.

The Schedule Import feature allows agents and intake staff to seamlessly upload spreadsheets containing risk objects and pass data into PolicyCenter. Schedule Import leverages a dynamic upload wizard to automatically map spreadsheet columns to their corresponding data fields and identify potential issues.

Schedules that are currently supported include:

- Commercial vehicles
- Commercial drivers
- Commercial property statement of values (locations and buildings)

Improving the agent experience by speeding up tedious processes, like manual submission entry, can strengthen agent-carrier relations and drive future revenue.

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