

Peer-to-Peer Invisalign® Mentorship

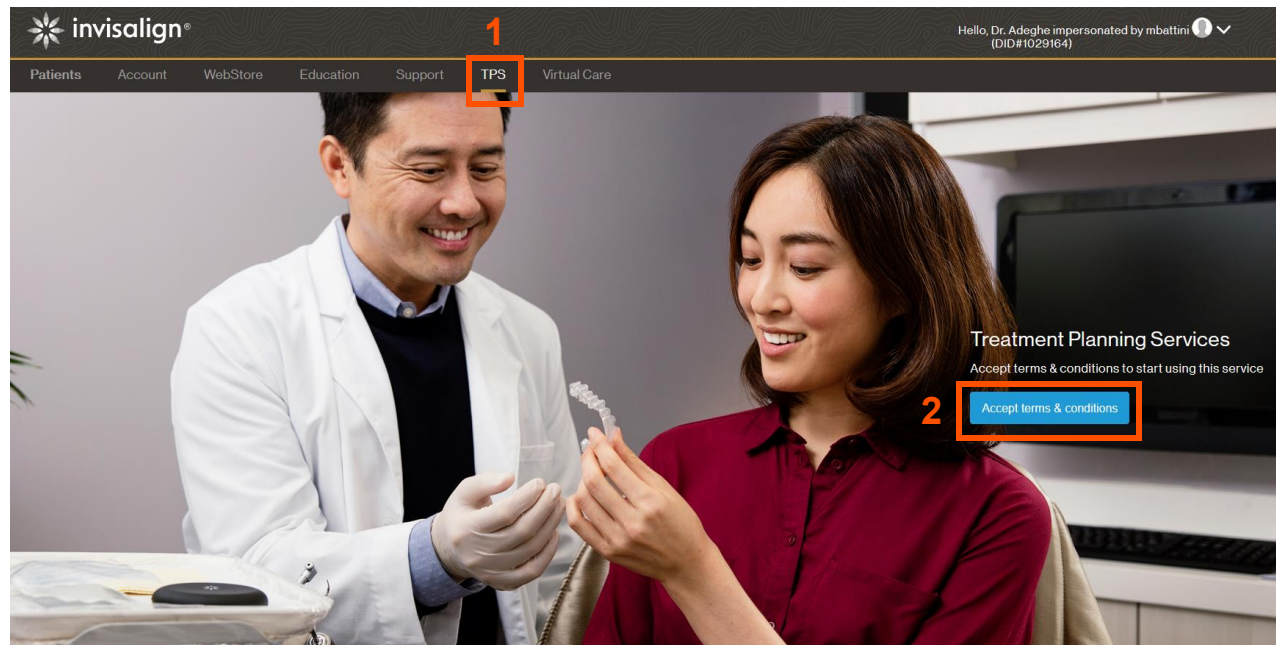
Peer – How to submit cases

June 2025

A024912 Rev B Guide, How to, P2P, Mentee, EN

To get started

1 – To get started



To get started:

- Log in to your IDS.
- Navigate to the TPS tab.
- Sign the Terms and Conditions.

2 – How to send a case evaluation

Assessment.

- Note: Images from iTero Element 5D systems and above can be used in lieu of intraoral photos. Photos can be added as desired.

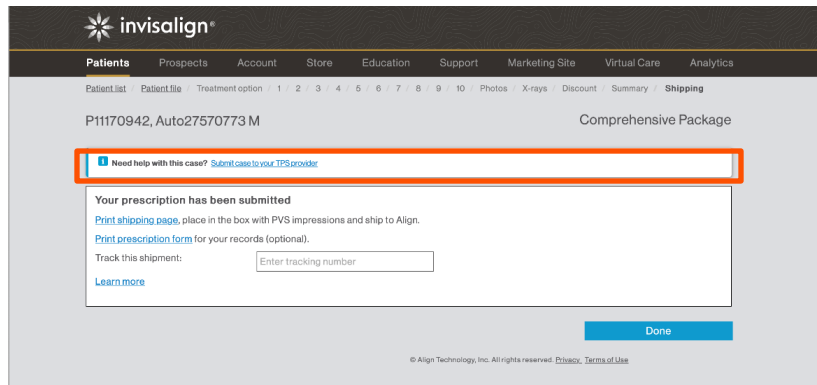
Wide Smile Photo Requirements

- Please note that wide smile photo is required for Smile Architect cases.
- Take a photo with Invisalign® Practice App

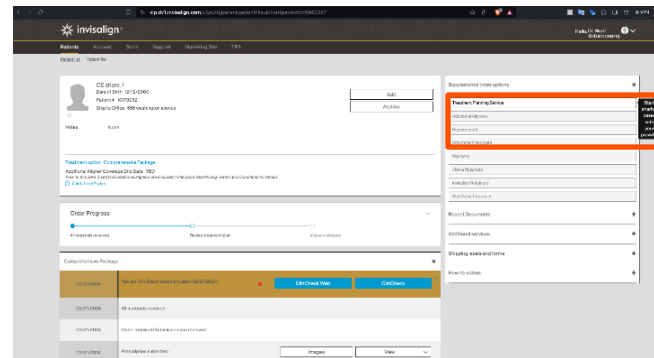
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- Sending a case evaluation helps you choosing the right product to treat your patient.
- You can request Case Evaluation by clicking the Case Evaluation button on the right-hand side of a patient file page.
- Before you submit patient data to your Mentor, you will need to tick a checkbox to confirm you have obtained patient consent to share data.

3 – How to send a ClinCheck® treatment plan

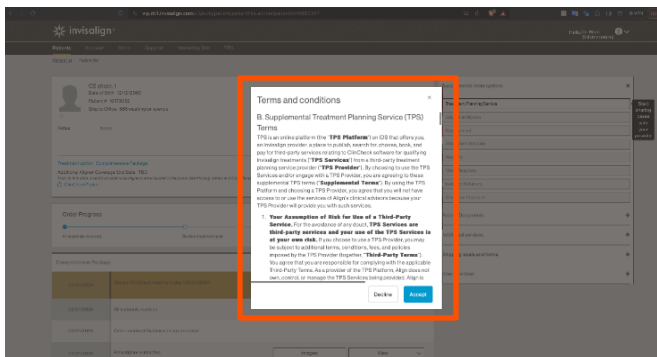


- You can send your case after completing the prescription form. Once the ClinCheck is ready, it will automatically be shared to your Mentor.

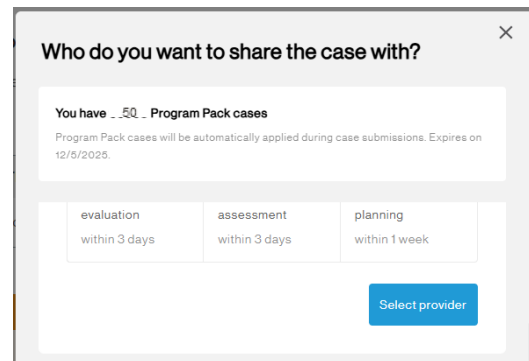


- Or you can send a ClinCheck case via the Treatment Planning Service button on the right-hand side of a patient file. Your patients' photos, X-rays and treatment plan will be shared with your Mentor.
- Before you submit patient data to your Mentor, you will need to tick a checkbox to confirm you have obtained patient consent to share data.

4 – How to send a case



- If you have not yet accepted T&Cs yet, you will be prompted to at this page with a pop-up window.
- You can select Accept here.



- You have a total of 50 credits for case evaluation and 50 credits for ClinCheck Treatment Plan to send to your Mentor during the enrollment in P2P program.

5 – Fill in the questionnaire

You will be asked to fill in a questionnaire to help your Mentor to understand how to support you.

Questionnaire has 4 sections:

- Overall treatment goal (free text),
- Patient chief concerns,
- Clinical considerations
- Treatment plan limitations (options in checkboxes)

If you wish to enter more details, you can select the “Other” option.

Share Case

×

Enter treatment goal

Share your treatment objectives and patient's chief concern for effective treatment planning

Overall treatment goal

Describe patient and your treatment goals including any restorative plan if it's applicable

Patient's chief concerns

☒ Crowding

☐ Spacing

☐ Open bite

☐ Deep bite

☒ Overjet

☐ Crossbite

☐ Underbite

☐ Misshapen teeth

☐ Misaligned teeth

☐ Narrow arch

☒ Other

Enter comments *

Clinical considerations

☐ RCT

☐ Bone resorption

☐ Short roots

☐ Gingival recession

☐ Extractions

☒ Other

Enter comments *

Treatment plan limitations

☐ Extractions

☐ IPR

☐ TADs

☐ Elastics

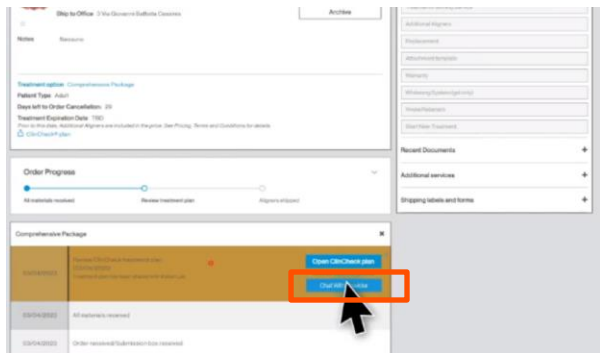
☐ Other

☒ I confirm that the patient whose data I am submitting, or the patient's legal guardian if applicable, has given valid consent for this data to be shared with and processed by Align and with third parties involved in the development of the patient's Invisalign treatment.

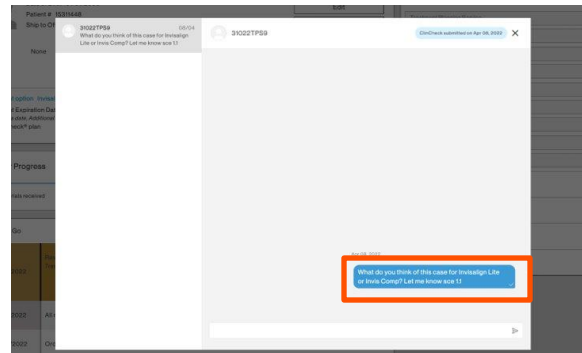
Back

Submit

6 – Chat with your Mentor

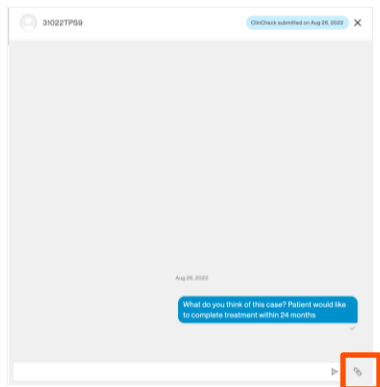


- You will receive feedback from your Mentor via the chat box.

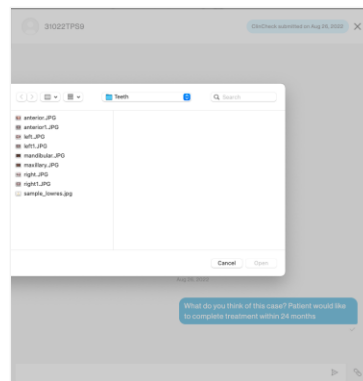


- You can use this chat to start a conversation, ask your questions and receive valuable insights from your Mentor.

6 – Chat with your Mentor

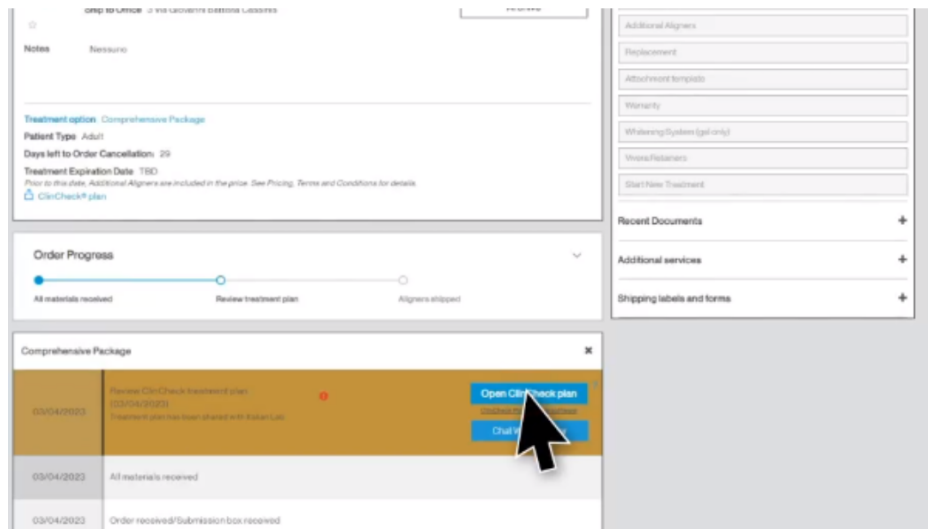


- In the chat you can share files, by clicking on the paperclip icon on the bottom right-hand side of the chat



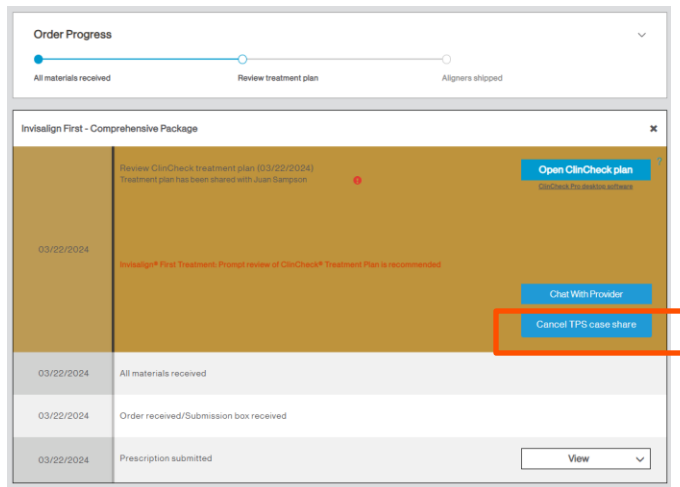
- You can select on the paperclip icon and a window will pop up to select a file from a local drive
- File Size limit: 320MB per file
- Supported file types: jpeg, PDF, doc, HEIC, docx, png, .txt, .gif, MP4, MOV, WMV, PPT

7 – Update your ClinCheck Treatment Plan accordingly



- Open your ClinCheck® treatment plan and make the necessary adjustments based on your Mentor's suggestions. Wait for the final recommendation from your Mentor before approving the CC.

8 – How to cancel a case



- To cancel a case: Select “Cancel TPS case share”.
- 1 case credit will be deducted from your package if you cancel the case.

Are you sure you want to cancel review of the case? ×

Your case is under Provider review. Canceling the review will be counted towards the usage of the service.

Please provide reason for cancellation:

- ☐ Needs finishing improvements
- ☐ Teeth are not tracking
- ☐ Patient has new restoration or dental work
- ☐ Patient was not complaint
- ☐ Treatment plan change (specify in treatment instructions)
- ☒ Other

Please give cancellation reason

Filled text

[Go back](#) [Cancel Case Review](#)

- A pop-up will appear to choose the reason for cancellation.

9 – Track your case submission

The screenshot shows the Invisalign website interface. The top navigation bar includes links for Patients, Account, Store, Education, Subscription Program (highlighted), Support, TPS, and Virtual Care. The user is logged in as 'Hello, Dr. Bom (impersonated by mbattini)'. The left sidebar shows a menu with 'Program', 'Teen Case Pack', 'Treatment Planning Se...', 'TPS payments', and 'Order History' (selected). The main content area is titled 'Order history' and shows a sub-tab for 'Treatment planning services'. A date filter is set to 'Dec 2024 - Dec 2024' and the status is 'Status: v'. The table below lists two case submissions:

Assignment date	Provider name	Package or Service	Amount Paid	Payment status	Receipt
Dec 16, 2024	New UK TPS Test	Case Assessment	USD 0.00	Program Pack	Download
Dec 6, 2024	New UK TPS Test	Case Assessment	USD 0.00	Program Pack	Download

At the bottom right of the table, there is a pagination control showing '20 rows' and '1 / 1'.

- You can track the cases you've sent to your Mentor in "Order history" under the "Subscription Program" tab

Thank you

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